



MARKET MOVEMENT

NSE as on 7/1/2008



BSE as on 7/1/2008



NSE-50 TOP GAINERS as on 7/1/2008

Company	LTP	% Chg
SUZLON	2171.40	6.76
ICICIBANK	1362.55	5.93
ITC	231.30	5.45
RCOM	790.00	3.86
SIEMENS	2024.90	3.40

NSE-50 TOP LOSERS as on 7/1/2008

Company	LTP	% Chg
HCLTECH	299.30	-5.00
VSNL	691.20	-4.06
INFOSYSTCH	1636.85	-3.42
ONGC	1298.90	-3.29
GAIL	521.35	-3.22

Security Name	ADR Price (US \$)	% Chg
Dr. Reddy's	17.93	1.99
HDFC	129.46	6.52
ICICI Bank	67.71	9.81
MTNL	10.25	0.00
Patni Computers	15.33	-2.23
Satyam Computer	24.41	1.62
Sterlite	26.83	1.93
Tata Motors	19.95	3.26
VSNL	34.55	-0.31
Wipro	13.77	0.80
Infosys	42.99	2.09

NSE as on 7/1/2008

Advances	517
Declines	682
Unchanged	5

What's in

NEWS...

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WORLD EQUITY MARKET

Index	Current	Change	% Chg
Sensex	20,812.65	125.76	0.60
Nifty	6,279.10	4.80	0.08
S&P CNX 500	5,500.15	-2.45	-0.04
Dow Jones	12,827.49	27.31	0.21
Nasdaq	2,499.46	-5.19	-0.21
FTSE	6,335.70	-12.80	-0.20
Nikkei 225	14,458.74	-41.81	-0.29
Hang Seng	27,557.17	377.68	1.39

WORLD COMMODITIES

Commodities	Current	% Chg
BRENT CRUDE FUTR (USD/bbl.)	94.98	0.63
COPPER FUTURE (USD/lb.)	316.1	0.64
LME ALUM HG FUTUR (USD/MT)	2421.5	-0.02
LME COPPER FUTURE (USD/MT)	6877.5	-0.05
LME LEAD FUTURE (USD/MT)	2585.5	-0.5
LME NICKEL FUTURE (USD/MT)	27945	-0.02
LME ZINC FUTURE (USD/MT)	2482	-0.29
GOLD 100 OZ FUTR (USD/t oz.)	864.6	0.3
SILVER FUTURE (USD/t oz.)	15.37	0.52

CURRENCIES

Currencies	Current	% Chg
Rs / US \$	39.28	-0.10
Rs. / EUR	57.80	-0.19

DEALER'S NOTE

Market opened in the negative zone tracking weak global markets but staged a smart recovery intra-day with a healthy market breadth. Realty, banking and FMCG stocks rose. The benchmark NIFTY closed marginally higher at 6279.10 up by 4.80 points.

The overall delivery-based volume was 54.58 % of the total turnover on BSE. The market capitalisation at NSE 6745724 Cr.

Industry News

Auto

- Standard & Poor's Ratings Services has placed its 'BB+' long-term corporate credit ratings on Tata Motors Ltd on CreditWatch with negative implications.

Banking / Finance

- State-run Canara Bank expects its bottom line to exceed Rs 1,500 crore during the current fiscal.
- Fortis Financial Services Ltd would surrender its non-banking finance company license to the Reserve Bank of India.

Consumers Products

- Minal Engineering Ltd was taking over US-based jewellery marketing firm Selection Inc.
- Jewellery firm Gitanjali Gems Ltd says its unit bought the Nakshatra brand from Diamond Trading Co, the rough diamond distribution arm of De Beers.

Healthcare / Biotech

- Marksans Pharma has acquired UK-based pharma company Hale Group for an undisclosed amount.
- Indian pharmaceutical companies are likely to benefit from Sri Lanka's ban on the prescription of branded drugs.

Energy

- Suzlon Wind Energy has bagged an order for supplying 42.5 MW wind turbines from Eolia Renovables SRC SA and Iniciativas Energticas SA.
- Reliance Power is planning to tap the inorganic route and explore possibilities of taking over existing government power projects, including Ratnagiri Gas and Power plant at Dabhol, to scale up its generation capacity.
- State-run power equipment maker Bharat Heavy Electricals Ltd announced about its joint venture with power producer NTPC Ltd would also include manufacture and supply of equipments.

Industrial Goods / Svs

- Private cement manufacturers have agreed to take a decision for reducing cement prices.
- The engineering and construction major Larsen and Toubro (L&T) has bagged two major infrastructure contracts worth Rs 1,300 crore from Cairn India.
- Anil Dhirubhai Ambani Group (ADAG) is entering into a strategic alliance with the largest lignite miner of the US, North American Coal Corporation (NACC), to ensure fuel supply to its 28,200 mw projects.

Services

- Parsvnath Developers has bagged a contract valued at Rs 90 crore for the construction of Sai Ashram at Shirdi in Maharashtra.

Telecom

- Phone companies hoping to boost profits by seeking growth in China's market for mobile data and other services take note: The world's largest telecom market may be growing quickly but India is a better bet.
- Essar Telecom Retail, an Essar group company that owns 'The MobileStore' chain of multi-service telecom outlets, will soon roll out a smaller store format.

Trasportation

- India's Ircan International Ltd (IRCON) has bagged a \$1 billion worth contract to build a double track line in Malaysia.

General data sources: Capitaline, Companies, Bloomberg, various websites and publications available on Public domain

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