

Indian Indices	% Change			
	Last Close	1 Day	MTD	YTD
Sensex	20,932.48	0.4	4.5	19.9
Nifty	6,302	0.5	4.7	21.2
CNX Midcap	9,753	0.6	4.2	31.2
CNX IT	6,812	1.3	3.0	17.1
Bankex	13,121	0.1	6.4	45.3
Auto	10,301	0.1	3.9	38.5
Metal	17,762	0.8	6.5	2.1
FMCG	3,793	2.5	5.2	35.9

Global Indices	% Change			
	Last Close	1 Day	MTD	YTD
Shanghai	3,135	(0.7)	4.5	(5.1)
Nikkei 225	9,694	1.2	6.6	(7.0)
Straits Times	3,314	(0.6)	4.9	13.7
Hang Seng	24,711	(0.2)	6.8	12.8
DJIA	11,347	(0.5)	2.1	8.8
S&P 500	1,213	(0.8)	2.5	8.8
FTSE	5,875	0.4	3.5	8.5
Dollar Index	78	0.3	0.5	(0.3)

Live Markets	As on 0730 hours IST			
	Shanghai	Nikkei	SGX Nifty	Hang Seng
Current Quote	3,102	9,808	6,330	24,678
% Change	(1.0%)	1.2%	(0.2%)	(0.1%)

ADR (CONVERTED TO INR)	Prem / (Disc) in (%)			
	ADR Close	NSE Close	1 Day	1Mth
INFOSYS	2,986	3060	(2.5)	0.3
ICICI BANK	1,241	1269	(2.3)	1.5
TATA COM	313	318	(1.6)	0.2
HDFC BANK	2,733	2399	12.2	13.2
STERLITE	187	190	(2.0)	75.0

Volumes	Moving Average (Rs bn)		
	1 Day	5 Day	30 Day
BSE CASH	55	37.1	50.8
NSE CASH	178	296	191
NSE F&O	1149	673	1265

Institutional Activities (Net)	Spot market		
	1 Day	MTD	YTD
FII (Rs bn)	4.7	87.8	917
MF (Rs bn)	(5.3)	(7.5)	(447)

Bond Market	Historical Data (%)		
	1 Day	1M	1 Yr
10Yr Yield (G-Sec)	8.04	8.13	7.59

Currency Market	% Change			
	Last Close	1day	MTD	YTD
INR/USD	44.33	0.1	0.2	5.0
INR/EURO	61.72	0.1	(0.3)	7.9
INR/GBP	70.96	(0.2)	0.2	6.0

Commodities Update	% Change			
	Unit	Close	1 Day	MTD
Crude Oil(NYME) \$/Bbl	87	0.1	6.6	9.4
Gold (OTC) \$/Oz	1,403	0.7	3.2	27.9
Copper (LME) \$/MT	8,864	2.3	8.3	20.7
Aluminum (LME) \$/MT	2,443	1.6	5.5	11.2
Sugar (LIFFE) \$/MT	805	3.1	11.4	46.3
Zinc (LME) \$/MT	2,580	4.1	6.5	0.8
Baltic Dry Index	2,467	(0.6)	3.5	8.5

Source: Bloomberg, NSE, BSE & SEBI

Corporate News/Results Corner

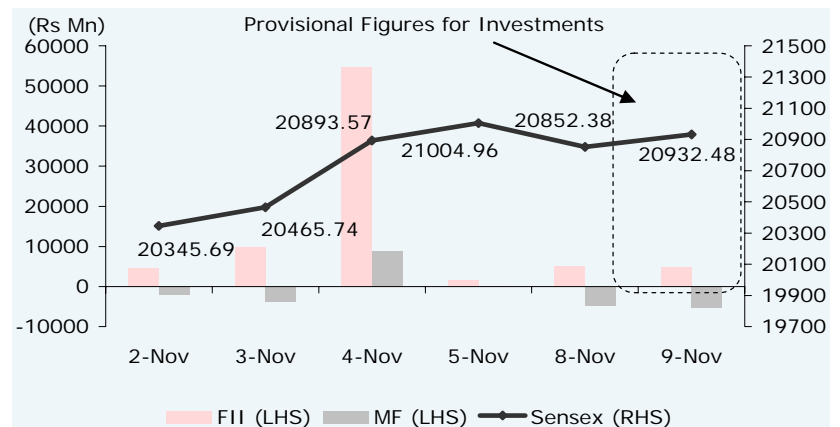
	Page No.		Page No.
• Corporate News	2	• Price Shockers	3
• Macro Economic News	2	• Event Calendar	4
• International News	2	• Corporate Actions	4
• Bulk Deals	3	• Board Meetings	4
• Insider Trades	3		

Statement of the day

"Now after the successful visit of President Barack Obama, we should seriously consider to engage in negotiations for a comprehensive economic partnership agreement which encompasses trade, investment and services"

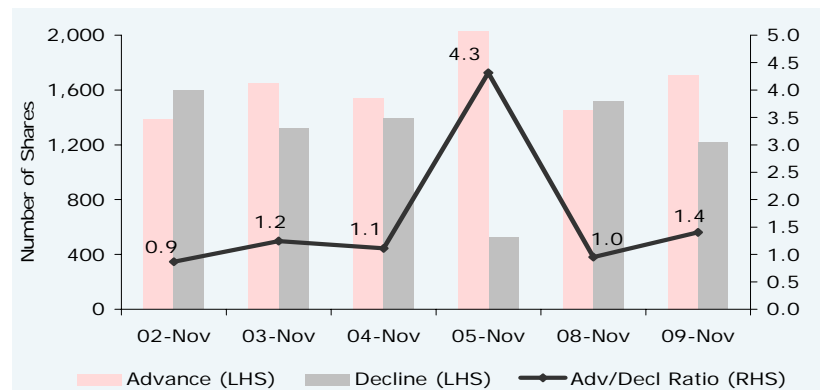
- Anand Sharma (Commerce and Industry Minister)

Institutional Activity Vis-à-vis Sensex Movement



Source: NSE, BSE & SEBI

BSE Advance/Decline



Source: BSE

Corporate News/Results Corner

ONGC blocks \$500mn payments to Cairn

ONGC, which is the licensee and a 30% owner in the oil-rich Rajasthan block operated by Cairn, has held back \$500 mn to Cairn India alleging that the expenditure had been inflated.

JLR magic sends Tata Motors net soaring

Tata Motors Consolidated net profit rose to Rs 22,200 mn in the three months ended September from Rs Rs 218mn a year earlier and Sales rose by 36% yoy to Rs 2,87,800mn on back of 43% jump in sales of Jaguar Land Rover in US and China

Tata Global to raise \$200 mn from stake sale in Tetley

Tata Global Beverages is planning to raise \$200 mn from private equity investors by selling a stake in its UK arm.

Hindalco profit up 26% to Rs 4,340mn on higher prices

Hindalco Industries posted a 26% increase in standalone net profit due to higher realisations from aluminum during the second quarter. The company's net profit jumped to Rs 4,340 mn in the July-September quarter as against Rs 3440mn a year earlier, while Revenue rose 19% to Rs 58,600mn on higher domestic demand for two of its main products copper and aluminium.

Thermax acquires Danish co for € 29.5 mn

Thermax has acquired European boiler maker Danstoker group for € 29.5 mn. The company will raise debt of € 10 mn for the acquisition.

IVRCL Assets plans Rs 6,000mn QIP, stake sale

IVRCL Assets and Holdings may sell up to 49% stake in three of its road projects to garner funds for future projects and raise Rs 6,000mn through qualified institutional.

PowerGrid to raise Rs 80,000 mn via bonds

Power Grid Corporation of India Ltd plans to raise around Rs 80,000 mn in domestic debt through issue of bonds in 2011-12.

Macro Economic and Other News

RBI eases liquidity on frictional pressures

The central bank has opened a second liquidity adjustment facility (LAF) window and additional liquidity support under LAF up to 1 per cent of net demand and time liabilities. Both measures will be available up to December 16.

Red flag over multi-brand retail FDI

Two government departments have come out strongly against further opening up of the retail sector. The micro, small and medium enterprises ministry has said that government should not allow more than 18% foreign direct investment in multi-brand retail while the communications & IT ministry said opening up of the sector would have an adverse impact on domestic manufacturers.

No tax sops for SEZ units with over 20% used goods

The government has said a company can transfer used capital goods to set up units in SEZs, but the value of such equipment should not exceed 20% of the total capital goods for availing tax benefits.

International News

UK Industrial Production comes in-line with estimates

The UK industrial production growth for the month of Sep came in at 0.4% m-o-m in-line with estimates. Factory output climbed 4.8% annually in September, while it edged up 0.1% on a monthly basis. This was slightly below the 4.9% annual growth and 0.2% monthly growth expected by analysts.

China property price rise slows down

China property price growth for the month of Oct came in at 8.6% vs consensus estimates of 8.9%. This compares with a prior month figure of 9.1%. China has tightened measures on home buyers this year, suspending mortgages for third-home purchases and pledging to speed up trials of property taxes nationwide. It also raised interest rates in October for the first time in three years on concerns about inflation and relentless growth in asset prices.

Source: Economic Times, Business Line, Business Standard, Times of India, DNA Money, Mint, Financial Express, Bloomberg

Bulk Deal

Company	Acquirer	Qty	Price	Seller	Qty	Price
Aksh Optifibre	N.A.			Deutsche Bank Ag	1,040,000	25.2
Camson Bio	N.A.			Viraj Mercantile Private Limited	318550	227.0
Kale Consl	Rajasthan Global Securities Ltd	439999	162.5	Consolidated Securities Ltd	370000	162.5
Precision Pipes & Pr	N.A.			Anmol Finpro Pvt Ltd	93,158	99.8
Vikas Granaries	N.A.			Ifci Ltd.	100,000	23.9
Vimal Oil	Chandubhai I Patel	100000	68.0	N.A.		

N.A. = Not Available

Source: BSE & NSE

Insiders Trades

Company	Acquirer/Seller	Bought/Sold	Qty
Ashco Niulab Industries Ltd	Kanchan A Kotwani, Whole-time Director	S	106444
Celestial Biolabs Ltd	Dr. A N Singh, Chairman & Managing Director	B	620000
Century Plyboards (India) Ltd	Prem Kumar Bhajanka, Joint Managing Director	S	500000
Consolidated Securities Ltd	Nikki Securities Pvt Ltd	S	165000
Dharamsi Morarji Chemical Co Ltd	Anushakti Chemicals & Drugs Ltd	B	1231538
Forbes & Company Ltd	Shapoorji Pallonji & Co Ltd	B	8680788
Indiabulls Financial Services Ltd	Indiabulls Employees Welfare Trust	B	15703247
Kalindee Rail Nirman (Engineers) Ltd	L & T Capital Co Ltd	S	201497
Madhyadesh Papers Ltd	Vinod Maheshwari, Chairman	B	715000
Shree Ashtavinayak Cine Vision Lt	Dahlia Traders Pvt Ltd	S	850000
Sonata Software Ltd	Bhupati Investments & Finance Pvt Ltd	S	100000
Sterling Holiday Resorts India Ltd	M Balasubramaniyam, Company Secretary	B	176000
Today's Writing Products Ltd	Rajesh Kumar Drolia, Chairman	S	507114

Source: BSE NSE & Capitaline

Note: The above insiders Trades might include ESOPs conversion.

Price Shockers

Gainers				Losers			
Company	Close Price (Rs)	Change Price (Rs)	Change Price (%)	Company	Close Price (Rs)	Change Price (Rs)	Change Price (%)
Jet Air India	890	88	11.0	SBI	3,272	(151)	(4.4)
TVS Motor	82	7	9.4	IDFC	207	(7)	(3.5)
Nestle India	4,015	311	8.4	Patni Computer	475	(15)	(3.1)
Colgate Palmolive	947	70	8.0	IVRCL Infra	150	(4)	(2.3)
Indiabulls Real Est	212	12	6.1	BGR Energy	795	(16)	(2.0)
Petronet LNG	126	7	5.7	BOB	1,012	(20)	(1.9)
Power Grid Corp	104	5	5.5	Hindustan Zinc	1,269	(25)	(1.9)
Jai Corp	262	13	5.2	Glenmark Pharma	370	(7)	(1.9)
Religare Enter	520	25	5.0	Indraprastha Gas	322	(6)	(1.8)
Hindustan Unilever	319	13	4.3	Jindal Saw	224	(4)	(1.7)
Mahindra & Mah Fin	800	30	4.0	United Phos	207	(4)	(1.7)
Crompton Greav	337	12	3.6	Thermax	875	(15)	(1.7)
LIC Housing Fin	1,394	46	3.4	Alstom Projects	774	(13)	(1.7)
Bank of India	523	17	3.4	Bajaj Finserv	475	(8)	(1.7)
Dabur India	102	3	3.2	Jubilant Life	313	(4)	(1.4)

Source: BSE

Event Calendar

- Nov 10: US ABC Consumer Confidence for Nov 7 (Actual -46, Prior -46)
- Nov 10: US Trade Balance for Sep (Expectation -\$45.0B, Prior -\$46.3B)
- Nov 10: US Initial Jobless Claims for Oct 30 (Expectation 450K, Prior 457K)
- Nov 10: US Continuing Claims for Oct 30 (Expectation 4305K, Prior 4340K)
- Nov 10: China Trade Balance for Oct (Expectation \$25.00B, Prior \$16.88B)

Source: Bloomberg

Corporate Actions

Ex Date	Company	Purpose	Ex Date	Company	Purpose
10-Nov	Interim Dividend	Rs 2 Per Share	10-Nov	Oriental Hotels Limited	Face Value Split From Rs.10/- To Re.1/-
10-Nov	Infinite Computer Solutions (India) Limited	Interim Dividend - Rs 2 And Special Dividend Re 1 Per Share (Purpose Revised)	10-Nov	Visaka Industries Limited	Interim Dividend-Rs.3/- Per Share

Source: NSE

Board Meetings

Date	COMPANY	Results	Dividend	Date	Company	Results	Dividend
10-Nov	Evinix Accessories Limited	✓		10-Nov	Edserv Softsystems Limited	✓	
10-Nov	Parekh Aluminex Limited	✓		10-Nov	Visu International Limited	✓	
10-Nov	Kesoram Industries Limited	✓	✓	10-Nov	Liberty Shoes Limited	✓	
10-Nov	Cords Cable Industries Limited	✓		10-Nov	Pritish Nandy Communications Limited	✓	
10-Nov	Shreyans Industries Limited	✓		10-Nov	Astec Lifesciences Limited	✓	
10-Nov	Sakthi Sugars Limited	✓		10-Nov	Sonata Software Limited	✓	✓
10-Nov	Hind Rectifiers Limited	✓					

Source: NSE

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