

THE INDICATOR
MARKET SUMMARY

Though the markets opened on a cautious note, the comparatively benign political outlook helped them to march ahead albeit, after dipping in to red once. Investors grabbed every opportunity for buying and the benchmark indices progressed with the passage of every hour. Today's move came with 24% lower volumes; however, the momentum was seen until the end of the session. At closing Sensex had added 261 points to close at 14425 with Nifty gaining 75 points at 4190.

Metal and Auto Indices were the top performers gaining 2.8% and 2.4% respectively. All the sectorial indices closed in the green. On Sensex Tata Motors and BHEL gained more than 5% followed by REL. Only two stocks in the red viz. Dr Reddy and HDFC. The market breadth was positive with advance decline ratio on BSE at 3:2.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4113.05	4201.45	4110.05	4190.15	75.20	1.83
SENSEX	14237.26	14455.49	14163.61	14424.87	260.89	1.84
MIDCAP	6120.63	6195.92	6104.05	6190.45	85.34	1.40
SMLCAP	7449.81	7532.91	7428.72	7522.25	97.86	1.32
BSE-100	7284.82	7385.54	7244.71	7371.37	122.47	1.69
BSE-200	1720.85	1744.55	1712.55	1741.56	28.37	1.66
BSE-500	5515.35	5588.13	5488.17	5579.52	88.38	1.61

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
METAL	10030.10	10331.73	10030.10	10276.60	284.20	2.84
AUTO	4469.10	4580.37	4469.10	4569.26	105.80	2.37
CAP.GOODS	12396.79	12646.20	12345.54	12622.23	285.56	2.31
PSU	6521.36	6639.76	6481.33	6626.05	148.88	2.30
OIL&GAS	7456.31	7536.25	7405.26	7516.68	131.53	1.78
TECK	3434.37	3475.94	3395.57	3466.72	50.62	1.48
BANKEX	7237.16	7342.32	7197.76	7315.43	91.14	1.26
IT	4384.58	4420.55	4320.63	4408.48	52.20	1.20
HC	3398.01	3431.89	3390.81	3424.02	37.42	1.10
FMCG	1865.83	1882.43	1862.65	1877.97	15.58	0.84
CON.DUR	3966.41	4002.28	3942.26	3987.01	25.51	0.64
REALTY	6762.27	6831.69	6668.26	6783.21	30.50	0.45

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
TATA MOTORS	657.65	5.71
BHEL	1750.40	5.34
REL	735.55	4.22
TATA STEEL	582.35	3.95
ACC	1010.35	3.90

Top Top Losers		
Company	Price	Loss %
DR.REDDY	626.00	-0.76
HDFC	1905.15	-0.16

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
JSW STEEL	571.60	10.13
HTMT	328.65	9.66
CENTURY TEX	747.35	8.40
OMAXE	322.45	7.54
HCL INFO	175.45	6.69

Top Losers		
Company	Price	Loss %
CHENNAI PETRO	247.05	-6.08
ING VYSYA BANK	227.60	-3.91
RAYMOND	254.20	-3.55
HCL	276.65	-2.09
HMT	56.05	-2.01

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
SBI	133.10
RELIANCE	99.41
L&T	63.74
REL	48.26
TATA STEEL	43.04

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	3632.13	4935.89
NSE Cash	8133.73	11491.53
NSE F&O	43336.32	56000.15
Total	55102.18	72427.57

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1563	1067	47	2677

Disclaimer

This document has been prepared by Anagram Stock broking Ltd. (Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Stock broking Limited

To unsubscribe, send a mail to unsubscribechinta@gmail.com