

# DAILY MARKET REVIEW

## MARKET SUMMARY

Markets ended the August derivative series on a negative note. After a fall of 185 points yesterday, sensex further shed 248 points in today's trade and closed at 14048. Nifty shut shop at 4214, down 78 points. In the August series, Nifty shed 2.7% while Sensex was down 2.1%. Inflation for the week ended August 16 is expected to come around 12.79% as against 12.63% for the previous week.

All the sectoral indices closed in red. Oil & Gas and Capital Goods indices took the sharpest knock of 2.6% and 2.2% respectively. Maruti and Satyam were top gainers among sensex stocks, up 0.6% and 0.5% respectively while Reliance and Reliance Infra were top losers, down 3.4% and 3.2% respectively. Market turnover was Rs. 83298 cr. as against Rs. 60000 cr. yesterday. BSE advance-decline ratio stood at 1:1.91.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	4290.75	4304.50	4201.85	4214.00	-78.10	-1.82
<b>SENSEX</b>	14289.97	14347.19	14002.43	14048.34	-248.45	-1.74
<b>MIDCAP</b>	5688.8	5697.34	5598.26	5608.85	-77.58	-1.36
<b>SMLCAP</b>	6863	6880.46	6777.43	6782.3	-77.61	-1.13
<b>BSE-100</b>	7479.32	7505.05	7342.29	7362.49	-116.53	-1.56
<b>BSE-200</b>	1750.48	1756.56	1719.32	1723.81	-27.14	-1.55
<b>BSE-500</b>	5536.69	5554.99	5440.74	5454.16	-83.59	-1.51

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>OIL&amp;GAS</b>	9637.17	9679.22	9360.39	9407.79	-247.81	-2.57
<b>CG</b>	11784.08	11794.44	11420.76	11492.50	-262.37	-2.23
<b>PSU</b>	6620.47	6634.66	6491.22	6508.16	-125.11	-1.89
<b>METAL</b>	12202.04	12202.04	11897.02	11925.15	-224.79	-1.85
<b>BANKEX</b>	6702.92	6746.51	6556.96	6596.41	-119.04	-1.77
<b>REALTY</b>	4838.64	4856.08	4684.37	4753.07	-83.97	-1.74
<b>POWER</b>	2547.44	2556.10	2502.72	2516.41	-33.90	-1.33
<b>TECK</b>	3014.38	3027.66	2972.22	2980.28	-33.89	-1.12
<b>IT</b>	3896.53	3909.97	3844.50	3853.39	-38.78	-1.00
<b>FMCG</b>	2185.49	2191.99	2165.13	2169.98	-12.18	-0.56
<b>HC</b>	4298.59	4326.09	4266.88	4273.57	-20.92	-0.49
<b>CD</b>	3764.41	3808.28	3734.18	3748.84	-17.77	-0.47
<b>AUTO</b>	3919.96	3942.65	3887.02	3911.45	-2.80	-0.07

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
MARUTI	630.20	0.61
SATYAM COMP	406.45	0.52
RANBAXY LABO	514.00	0.51
TATA POWER	1016.15	0.44
I T C	183.60	0.05

### TOP LOSERS

Company	Price	Loss %
RELIANCE	2073.70	-3.45
REL INFRA	935.30	-3.15
BHEL	1628.90	-3.12
TCS	793.60	-3.05
REL COM	385.45	-2.98

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
AKRUTI NIRMAN	895.55	8.76
EDUCOMP SOLU	3592.15	4.18
BAJAJ FIN SE	542.00	4.05
BAJAJ AUTO	484.25	3.41
DECCAN CHRON.	117.85	3.24

### TOP LOSERS

Company	Price	Loss %
INDIABULLS FIN.	231.45	-7.77
TRIVENI ENGG.	92.10	-7.48
JAIN IRRIGATION	408.00	-6.86
MANGALORE REF	60.15	-6.09
NALCO	368.75	-5.94

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	266.04
L & T	136.66
REL INFRA	96.76
SBI	88.84
DLF	80.01

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4063.05	3696.47
NSE Cash	13070.62	8769.03
NSE F&O	66164.24	47535.27
<b>Total</b>	<b>83297.91</b>	<b>60000.77</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
898	1721	97	2716

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	84	9	24	1	26	144
Lower Circuit	0	91	8	19	1	16	135
<b>Total</b>	<b>0</b>	<b>175</b>	<b>17</b>	<b>43</b>	<b>2</b>	<b>42</b>	<b>279</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
28-Aug	ASIAN HOTELS	MADUPALLI MOHANA GUPTA	BUY	120000	452.00	0.53
28-Aug	ASIAN HOTELS	PASSIONATE INVTS. PVT.LTD	SELL	120000	452.00	0.53
28-Aug	GOODLUCK STEEL	BIHAR TUBES LTD	BUY	154400	296.01	4.13
28-Aug	MASTEK	LB INDIA HOLDING CAYMAN II	SELL	1288020	361.00	4.51
28-Aug	MASTEK	NALANDA INDIA FUND LIMITED	BUY	1288020	361.00	4.51
28-Aug	TRIVENI ENGG IND	LB INDIA HOLDING CAYMAN II	SELL	3538716	95.70	1.37
28-Aug	TRIVENI ENGG IND	NALANDA INDIA FUND LIMITED	BUY	3538716	95.70	1.37

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
28-Aug	SASKEN COMM.TECH	ACADIAN EMERGING MRKTS PORT.	BUY	184261	147.14	0.65
28-Aug	SASKEN COMM.TECH	ACADIAN EMERGING MRKTS PORT.	BUY	184261	147.14	0.65

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