

US markets and European markets advance

- US stocks rallied, sending the Dow Jones Industrial Average back above 10,000, as prospects for a bailout of Greece eased concern that deteriorating government finances will derail the global economic recovery. The Dow Jones, S&P 500, and NASDAQ gained 1.52%, 1.30%, and 1.09%, respectively. Financial shares in the Standard & Poor's 500 Index reversed an earlier drop and climbed 1.1% as a group, led by JPMorgan Chase & Co. and Wells Fargo & Co. Freeport-McMoRan Copper & Gold Inc., Newmont Mining Corp. and ConocoPhillips rose at least 2.4% as metals gained and oil rebounded to near USD 74 a barrel. Coca-Cola Co. jumped 2.6% after reporting sales growth in China and India.
- The benchmark FTSE rose for a second day as basic resources shares and banks advanced. The FTSE 100 Index added 19.51 points, or 0.38%, and ended at 5,111.84. Xstrata Plc led commodity producers higher as metals prices climbed. Lloyds Banking Group Plc gained 2.1%. British Land Co. Plc rose 1.9% after reporting a profit in the fiscal third quarter. SABMiller Plc dropped 1.8% after the world's second-biggest brewer's MillerCoors unit in the US reported profit fell.

Index	Latest	1D Chg	YTD
Sensex (09-Feb-10)	16,042.18	0.67%	(8.15)%
Nifty (09-Feb-10)	4,792.65	0.68%	(7.85)%
Nasdaq (09-Feb-10)	1,753.84	1.09%	(5.72)%
DJIA (09-Feb-10)	10,058.64	1.52%	(3.54)%
S&P 500 (09-Feb-10)	1,070.52	1.30%	(4.00)%
FTSE 100 (09-Feb-10)	5,111.84	0.38%	(5.56)%
CAC 40 (09-Feb-10)	3,612.76	0.15%	(8.22)%
Nikkei 225 (09-Feb-10)	9,932.90	(0.19)%	(5.82)%
Hang Seng (09-Feb-10)	19,790.28	1.22%	(9.52)%

SENSEX

Top Gainers	Close	1D Gain
Grasim Industries	2,681.65	4.81%
ACC	869.15	3.24%
Infosys	2,470.90	2.92%

Top Losers	Close	1D Loss
DLF	306.75	(1.51)%
Hindalco	134.20	(1.40)%
M&M	990.75	(1.07)%

NIFTY

Top Gainers	Close	1D Gain
Grasim Industries	2,677.00	4.66%
Cairn	261.40	3.40%
ACC	869.85	3.23%

Top Losers	Close	1D Loss
BPCL	558.55	(2.54)%
Suzlon	73.65	(1.80)%
HUL	232.60	(1.65)%

Sectors	Close	1D Gain/(Loss)
IT	4,972.64	2.52%
Teck	3,157.06	2.09%
Realty	3,289.84	(1.21)%
Oil & Gas	9,686.15	(0.23)%

Market Stats	BSE	NSE
Advance-Decline ratio	1.15	1.20
Volume (in'000)	341,400	634,274

Sensex gains more than 100 points

Tracking weak cues from global markets, the Sensex opened on a cautious note at 15,940.73 with a negligible positive gap of 5.12 points. Thereafter, the bourse extended its gains throughout the morning session, owing to buying support in the Auto and IT stocks. Subsequently, in the early afternoon session the bourse traded range-bound with a positive bias, aided by a rise in the US index futures and rise in Cement stocks gained on reports of the price hike effective from February 1, 2010. In the late afternoon session the bourse touched the intraday high of 16,094.13 as index heavyweight Reliance Industries recovered and Larsen & Toubro nudged higher after winning new orders. In the last session, the markets were able to hold on to its gains owing to the rebound in the European markets. The Sensex finally ended the session above the 16,000 mark at 16,042.18, gaining 106.57 points or 0.67%.

The Nifty ended the session at 4,792.65, gaining 32.25 points or 0.68%.

Commodities Market

Crude oil rose the most in a week as the dollar weakened against the euro after the European Union held out the prospect of aiding Greece with its budget deficit. Gold prices climbed for a second day as a declining dollar increased demand for bullion as an alternative asset. Copper futures extended gains on the back of a weaker dollar and strong car sales data in China.

SENSEX

Open: 15,940.73; Close: 16,042.18;
Prv. Close: 15,935.61



Dow Jones

Open: 9,910.28; Close: 10,058.64;
Prv. Close: 9,908.39



FTSE 100

Open: 5,092.35; Close: 5,111.84;
Prv. Close: 5,092.33



International News

Headlines:



Most Active Stocks by Value (in Cr)

BSE	Close	%Chg	Value	Volume
Jubilant FoodWorks	244.55	6.79%	329	14,001,810
Tata Steel	533.45	(0.07)%	132	2,459,847
STC	540.20	10.05%	120	2,305,503
Infinite Computer	213.95	5.24%	112	5,196,602
Hindustan Copper	582.65	10.00%	95	1,718,356

NSE	Close	%Chg	Value	Volume
Jubilant FoodWorks	245.90	7.33%	584	24,930,556
Tata Steel	533.60	(0.05)%	394	7,347,298
RIL	992.25	(0.21)%	324	3,266,918
Infosys	2,470.00	2.76%	319	1,298,424
ICICI Bank	808.30	(0.37)%	307	3,795,374

Most Active Calls by Contract Value (in Cr)

	Value	Price	% Chg
Nifty 4800 Call Feb-10	5,901	98.00	5.55%
Nifty 4900 Call Feb-10	5,027	56.70	5.59%

Most Active Puts by Contract Value (in Cr)

Nifty 4700 Put Feb-10	5,678	69.00	(18.00)%
Nifty 4800 Put Feb-10	3,045	110.45	(14.08)%

Most Active Future Contracts by Value (in Cr)

NIFTY Feb-10	12,950	4,788.00	0.48%
BANKNIFTY Feb-10	1,223	8,385.00	0.43%

Top Contracts by Change in Open Interest

Contract	Change in OI	Price	% Chg
HINDALCO Feb-10	1,298,142	134.55	(1.54)%
IDFC Feb-10	814,200	143.80	(0.86)%

FII open positions in Derivatives (NSE)

	Idx Fut	Ind Opt	Stk Fut	Stk Opt
No of Contracts	668,968	1,521,071	400,292	48,599
Amt (in cr.)	15,534	37,007	13,649	1,690

FII (Rs. Cr.)*

	9-Feb-10	MTD	YTD
Equity inflows	1,920	13,738	69,847
Equity outflows	2,445	17,663	80,989
Net	(525)	(3,925)	(11,142)

DII (Rs. Cr.)*

	9-Feb-10	MTD	YTD
Equity inflows	1,153	9,061	48,066
Equity outflows	754	6,596	33,378
Net	399	2,465	14,687

* FII & DII data is provisional in nature

Commodities	Latest	1DChg
Crude (USD/bbl) (Feb 09, 2010)	73.80	2.66%
Gold (USD/oz) (Feb 09, 2010)	1077.20	1.03%
Cu (USD/lb) (Feb 09, 2010)	2.99	2.64%

X-rate	9-Feb-10	1DChg	1MChg
USD/Rs.	46.7	(0.28)%	1.92%
GBP/Rs.	72.9	0.05%	(0.17)%
EUR/Rs.	63.9	0.22%	(2.47)%
JPY/Rs.	52.2	(0.36)%	6.38%

ADR/GDR (USD)	9-Feb-10	1DChg
Dr Reddy's	23.66	1.37%
HDFC Bank	113.43	2.35%
ICICI Bank	35.06	4.38%
Infosys	53.26	4.19%
Wipro	20.01	3.52%
Tata Communications	12.90	0.31%
Tata Motors	14.81	2.35%
MTNL	3.15	3.28%
Patni	20.78	8.06%
Sterlite	16.27	3.50%

Macro Economic Indicators	
GDP Growth*	6.70%
Inflation (for the month of December, 2009)	7.31%
Index of Industrial Production (IIP) growth (November)	11.70%
CRR (w.e.f Feb 13, 2010)	5.50%
SLR (Feb 09, 2010)	25.00%

* As per CSO Estimate for 2008-09

- Inventories at US wholesalers unexpectedly fell in December following the biggest increase in more than five years. The 0.8% decrease in stockpiles followed a revised 1.6% gain in November that was the largest since July 2004, figures from the Commerce Department showed in Washington. Sales climbed 0.8%. (Bloomberg)
- Job openings in the US rose in December for the first time in three months, signaling employers are gaining confidence in the economic recovery. Openings increased by 63,000 to 2.5 million, the Labor Department said in Washington. (Bloomberg)
- UK retail sales climbed in January at the slowest annual pace in at least 15 years, and enquiries to buy homes dropped as winter weather hurt consumer spending, surveys showed. Total sales at stores rose 1.2% from a year earlier, the British Retail Consortium said. (Bloomberg)

Corporate Announcements – India:

- L&T** has bagged orders aggregating Rs. 5.82 bn for four electrical projects in India and UAE. The company has secured a Rs. 1.55 bn order from Tamil Nadu Electricity Board for the turnkey construction of multi-circuit transmission line. The company has secured another order, worth Rs 2.67 bn order for gas-insulated sub-stations in UAE. (BS)
- GMR Infrastructure** has bagged a highway development project in Karnataka, entailing an investment of Rs. 17.00 bn. The project, involving four-laning of 99 km stretch on National Highway-13, has been bagged on a BOT basis by the consortium. (BS)
- BEL** expects to get business of Rs. 225.00 bn for manufacture of electronic warfare (EW) systems for the Indian Armed Forces in the next eight to ten years, a senior company official said. (BS)

Economic and Political Headlines:

- Ahead of the Budget, Prime Minister's economic adviser C Rangarajan today made a strong case for withdrawal of stimulus given to the industry to combat the impact of the global economic meltdown, saying the growth impulses are strong. (BS)

BSE Bulk Deals

COMPANY	CLIENT	TRAN	QTY	TRADED PRICE
ACIL Cot Inds	THIRANI SECURITIES PVT. LTD .	SELL	82,397	16.40
Avon Corp	S V ENTERPRISES	BUY	541,578	10.69
Baba Arts	Y.T. SECURITIES PVT LTD	BUY	258,245	13.94
Baba Arts	Y.T.SECURITIES PVT.LTD.	BUY	291,755	13.95
Birla Shloka	GUINNESS FINANCE & LEASING PRIVATE LIMITED	SELL	65,000	45.95
Birla Shloka	MOHAN LAL KARNANI	BUY	65,000	45.97
Ceekay Daikin	RAJASTHAN GLOBAL SEC LTD	BUY	88,440	169.24
Empower Inds	A S STOCK BROKING AND MANAGEMENT PVT LTD	BUY	100,000	24.95
Empower Inds	ABHA CHATURVEDI	BUY	50,000	23.10
Empower Inds	BHARAT GANGASINGH VAGHELA	SELL	93,330	23.17
Empower Inds	CHANDRAKANT B SHAH	SELL	499,986	24.71
Empower Inds	DUSHYANT SATISH CHATURVEDI	BUY	50,000	23.65
Empower Inds	GOPALDAS BAGREE	BUY	50,000	24.95
Empower Inds	JIGNESH CHANDRAKANT SHAH	SELL	306,115	23.25
Empower Inds	KAILASH CHAND SHAHRA	BUY	125,000	23.15
Empower Inds	KAILASHCHAND SHAHRA	BUY	75,000	23.43
Empower Inds	PALLAVI SATISH CHATURVEDI	BUY	50,000	23.10
Empower Inds	RAJAN GUPTA	SELL	53,600	23.85
Empower Inds	READY SHARE A/C	BUY	50,000	24.95
Empower Inds	SATISH JHAULAL CHATURVEDI	BUY	50,000	23.70
Empower Inds	SAVITRIDEVI SHAHRA	BUY	50,000	23.65
Empower Inds	SHAHRA KAILASHCHAND HUF	BUY	75,000	23.43
Empower Inds	SHEETAL DUSHYANT CHATURVEDI	BUY	50,000	23.10
Empower Inds	SINGHI INVESTMENT	BUY	50,150	24.95
Empower Inds	SPRINGFILED LTD	BUY	100,000	24.95
Exelon Infra	AMIT SARAOGI	SELL	50,000	21.15
Exelon Infra	ANGEL INFIN PRIVATE LIMITED	BUY	55,319	21.42
Exelon Infra	JMP SECURITIES PVT LTD	BUY	100,500	21.15
Exelon Infra	JMP SECURITIES PVT LTD	SELL	69,942	21.29
GS Auto	RITU MERCANTILES PVT LTD	SELL	112,689	54.15
Jai Mata Glass	INDUSTRIAL DEVELOPMENT BANK OF INDIA	SELL	100,000	3.13
KAY Power	BAMPSL SECURITIES LTD	BUY	103,120	17.13
Kinetic Motor	DIMPLE OBEROI	BUY	272,660	30.45
Kinetic Motor	DIMPLE OBEROI	SELL	407,205	30.30
Omkar Overseas	HIREN KIRIT GANDHI	BUY	97,050	45.70
Omkar Overseas	PRASHANT SHANKARLAL AGARWAL	SELL	71,000	46.00
Prabhav Inds	JIMIT RAMESH SHAH	SELL	72,300	45.32
Prabhav Inds	KAVIT INVESTMENT PVT LTD	SELL	89,200	45.71
Prabhav Inds	MANSUKHLAL KESHAVJI GALA	BUY	100,000	45.70

Pradeep Metal	FLASHNET INFOSOLUTIONS (NDIAI) LTD	SELL	2,778,561	15.57
Pradeep Metal	S V SHAH CONSTRUCTION SERVICES PVT LTD	BUY	2,778,561	15.57
Rama Newsprint	EMAMI PAPER MILLS LTD.	BUY	399,939	28.90
Rama Newsprint	T K DUGAR AND CO (PROP: TULSI KUMAR DUG	SELL	400,000	28.90
Rama Pulp	MAHIPAT IWDARMAL MEHTA	BUY	85,993	32.96
Richa Inds	JAINKAMLA	BUY	120,000	44.50
Richa Inds	SUNVISION INFOTECH PVT.LTD	SELL	173,721	44.83
Southern Ispat	BP FINTRADE PRIVATE LIMITED	SELL	66,227	33.31
Southern Ispat	M/S LAXMI CAP BROKING PVT LTD	SELL	117,349	33.33
Southern Ispat	NARESHCHAND JAIN	BUY	63,012	33.36
Southern Ispat	NARESHCHAND JAIN	SELL	66,917	33.22
Spectacle Inds	BHAVESHPRAKASHPABARI MORGAN STANLEY DEAN WITTER MAURITIUS COMPANY	SELL	259,000	84.59
Subex	LIMITED	SELL	300,000	64.10
Subex	WALLFORT SHARE AND STOCK BROKERS PVT LTD	BUY	281,274	65.75
Tribhuvan Hous	NILESH KRUSHNA PALANDE	BUY	55,000	18.09
Vikas Globalone	ANUBHAV UTILITIES (P) LTD.	SELL	252,800	29.04
Vikas Globalone	MAYAWATI	SELL	187,780	31.50
Vikas Globalone	MOONLITE PETRO PRODUCTS PRIVATE LIMITED	BUY	374,161	30.48
Vikas Globalone	VIKAS ASSOCIATES	SELL	199,883	29.60
Vikas Globalone	VIKAS GARG	BUY	250,800	29.04

Note: Bulk Deals over and above 50,000 shares are only considered

NSE Bulk Deals

COMPANY	CLIENT	TRAN	QTY	TRADED PRICE
CAROLINFO	ASHOKKUMAR PATEL	BUY	375,000	57.70
CAROLINFO	Bharat Patel	SELL	375,000	57.70
FAME	RELIANCE CAPITAL PARTNERS	BUY	571,544	59.09
GATI	DPJ VINIYOG PRIVATE LTD	BUY	362,089	60.25
GATI	DPJ VINIYOG PRIVATE LTD	SELL	598,268	60.24
	ABERDEEN ASSET MANAGERS LTD A/C ABERDEEN			
ICI	ASIAN SMALLER COMPA	SELL	234,736	601.91
ITI	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	110,643	55.87
ITI	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	94,461	55.83
	T. ROWE PRICE INTERNATIONAL INC.A/C T ROWE PRICE			
JUBLFOOD	NEW ASIA FU	BUY	605,023	229.28
KINETICMOT	OBEROI DIMPLE	BUY	468,689	30.54
KINETICMOT	OBEROI DIMPLE	SELL	558,421	30.33
RAMANEWS	EMAMI PAPER MILLS LTD	BUY	418,000	29.00
RAMANEWS	T K DUGAR AND CO (PROP: TULSI KUMAR DUG	SELL	418,001	29.00
	MORGAN STANLEY DEAN WITTER MAURITIUS COMPANY			
SUBEX	LIMITED	SELL	636,538	63.66
SUBEX	PAYASH SECURITIES PVT.LTD.	BUY	350,000	64.91

Note: Bulk Deals over and above 50,000 shares are only considered

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