

Results Watch

March Quarter, FY10 Results Update

Financial Highlights				Rs in Crs		
Particulars	Q4 FY10	Q4 FY09	% Change	FY10	FY09	% Change
Total Income	0.59	4.83	-87.78	4.01	20.62	-80.55
Stock Adjustment	-2.53	0.00	-	-3.44	-0.45	-664.44
Employee Expenses	1.5	2.47	-39.27	6.74	8.31	-18.89
Raw material consumed	2.3	1.08	112.96	5.35	3.70	44.59
Other Expenses	1.71	1.19	43.70	4.78	5.21	-8.25
Total Expenditure	2.98	4.75	-37.26	13.43	16.77	-19.92
EBIDTA	-2.39	0.08	-3087.50	-9.42	3.85	-344.68
EBIDTA Margin (%)	-405.08	1.66	-24556.99	-234.91	18.67	-1358.16
Interest	0.66	0.19	247.37	2.37	1.06	123.58
Other Income	0.55	0.84	-34.52	2.51	3.38	-25.74
PBDT	-2.50	0.73	-442.47	-9.28	6.17	-250.41
Depreciation	0.35	0.44	-20.45	1.4	1.82	-23.08
Tax	-3.89	0.48	-910.42	-3.58	1.84	-294.57
Reported Profit After Tax	1.04	-0.19	647.37	-7.10	2.51	-382.87
PAT Margin (%)	176.27	-3.93	4581.00	-177.06	12.17	-1554.55
EPS	0.83	0.00		0.00	2.01	

- Net Sales for the Kernex Microsystems Ltd stood at Rs. 0.59 crore, declined by 88% as compared to corresponding quarter in last year.
- For Q4FY10 employee expenses declined by 39.27% to Rs. 1.5 crores. Interest expenses stood at 66 lakh as compared to 19 lakh in same quarter last year while depreciation charges has fallen to Rs. 0.35 crores.
- EBITDA for the quarter stood at Rs. (-) 2.39 crore. For the year ended 2010 company reported net loss of Rs. 7.10 crore.

Company Profile

Kernex Microsystems Ltd, engaged in the business of manufacturing, installing and maintaining of anti-collision systems as well as conceptualizing, designing and developing certain railway safety and signal systems for Konkan Railway Corporation Ltd (KRCL).

The above analysis and data are based on last available prices and not official closing rates.

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