

# DAILY MARKET REVIEW

## MARKET SUMMARY

Market cheered better than expected inflation numbers and surged nearly 3.5% in today's trade, the highest rise among all the Asian markets. Both Sensex and Nifty closed above key psychological levels of 10000 and 3000 respectively. Sensex closed at 10076, gaining 361 points, while Nifty put on 106 points to close at 3060. Inflation for the week ended December 6 came in at 6.84% as against 8% for the previous week and Bloomberg expectation of 7.49%. Chances of Rate cut have increased after such a sharp fall in inflation. Rupee touched 46.90 against the dollar and was headed for the highest close after 1<sup>st</sup> October 2008.

All the BSE sectoral indices closed in green. Realty index and Bankex were the top gainers, up 7.3% and 7.1% respectively. DLF and JP Associate were the top gainers among the sensex stocks, surging 9.6% and 9.4% respectively. Grasim and Sterlite were the only losers among sensex stocks, down 0.3% and 0.1%. BSE advance-decline ratio stood at 1.5:1.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	2955.35	3072.55	2922.65	3060.75	106.40	3.60
<b>SENSEX</b>	9710.20	10110.34	9633.04	10076.43	361.14	3.72
<b>MIDCAP</b>	3137.78	3209.98	3106.20	3204.56	68.39	2.18
<b>SMLCAP</b>	3675.02	3716.55	3649.28	3711.95	33.39	0.91
<b>BSE-100</b>	4958.78	5165.02	4919.18	5149.66	188.68	3.80
<b>BSE-200</b>	1146.05	1191.49	1136.81	1188.20	41.92	3.66
<b>BSE-500</b>	3560.46	3694.42	3531.71	3684.77	123.59	3.47

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>REALTY</b>	2112.54	2299.43	2012.38	2283.99	154.78	7.27
<b>BANKEX</b>	5242.62	5661.71	5242.62	5620.04	370.66	7.06
<b>POWER</b>	1743.69	1849.79	1739.84	1845.00	101.36	5.81
<b>PSU</b>	5105.87	5363.23	5079.06	5348.50	260.08	5.11
<b>CG</b>	6843.38	7158.44	6766.00	7140.20	304.78	4.46
<b>IT</b>	2269.95	2357.23	2269.95	2345.06	99.13	4.41
<b>FMCG</b>	1978.71	2046.64	1978.71	2034.81	61.61	3.12
<b>AUTO</b>	2449.60	2529.87	2443.79	2516.49	74.72	3.06
<b>TECK</b>	1939.44	1990.12	1939.44	1983.92	57.44	2.98
<b>CD</b>	1913.09	1975.78	1887.48	1967.42	54.45	2.85
<b>METAL</b>	5300.98	5471.04	5106.96	5428.19	104.75	1.97
<b>OIL&amp;GAS</b>	6321.22	6507.90	6122.49	6484.60	120.26	1.89
<b>HC</b>	2895.26	2922.45	2869.01	2915.37	24.15	0.84

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
DLF	277.40	9.56
J P ASSOCIATE	84.15	9.36
REL INFRA	600.35	9.32
ICICI BANK	471.35	9.16
SBI	1295.85	7.88

### TOP LOSERS

Company	Price	Loss %
GRASIM	1230.35	-0.33
STERLITE IND	270.90	-0.11

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
INDIA INFO	52.75	16.19
RNRL	55.65	15.34
EDUCOMP	2615.75	12.57
IRB INFRA	127.35	12.35
GVK POWER INF	21.40	12.34

### TOP LOSERS

Company	Price	Loss %
GLENMARK	298.65	-8.63
ABAN OFFSHORE	751.80	-5.67
PANTALOON RET	213.60	-4.69
CAIRN INDIA	159.70	-3.97
BLUE STAR	153.05	-3.68

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	469.10
SBI	234.65
SATYAM COMP	229.59
DLF	190.07
REL INFRA	167.24

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	5095.54	4893.61
NSE Cash	13363.39	12872.23
NSE F&O	54607.11	49360.05
<b>Total</b>	<b>73066.04</b>	<b>67125.89</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1490	966	91	2547

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	4	153	34	12	3	23	229
Lower Circuit	0	91	14	17	5	14	141
<b>Total</b>	<b>4</b>	<b>244</b>	<b>48</b>	<b>29</b>	<b>8</b>	<b>37</b>	<b>370</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
18-Dec	MEDIA MATRIX	RDB INDUSTRIES LIMITED	BUY	700000	4.98	0.68
18-Dec	RFL INTERNAT	UNIVERSAL CREDIT	SELL	65000	1.26	0.26
18-Dec	SHRIRAM TRAN	FIDELITY FUNDS MAUR LIMITED	BUY	1800000	198.75	0.89
18-Dec	SOMA TEX IND	GLOBE CAPITAL MARKET LIMITED	BUY	500000	33.25	1.50
18-Dec	SOMA TEX IND	LOTUS GLOBAL INVEST LIMITED	SELL	300000	34.55	0.90
18-Dec	VIJAYES TEXT	HSBC BANK MAURITIUS LIMITED	SELL	116141	5.48	0.64

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
18-Dec	EDUCOMP SOLUTION	FIDELITY FUNDS - EMERG MARKETS	BUY	100000	2439.93	0.58
18-Dec	HIMADRI CHEMICAL	SHYAM SUNDAR CHOUDHARY	SELL	250000	116.50	0.78
18-Dec	SOMA TEXTILES	GLOBE CAPITAL MARKET LTD	BUY	500000	33.25	1.50
18-Dec	SOMA TEXTILES	LOTUS GLOBAL INVES LTD	SELL	500000	34.55	1.50
18-Dec	SHRIRAM TRANS.	FID FUNDS MAURITIUS LIMITED	BUY	1825000	198.75	0.90
18-Dec	SHRIRAM TRANS.	GOLDMAN SACHS INVEST(MAU) LT	SELL	1130000	198.75	0.56

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