

#### THE INDICATOR

#### **MARKET SUMMARY**

With the global counterparts entering a consolidation phase, our markets remained almost pacific, however, some extent of volatility was witnessed. Both the benchmark indices marked days high in the first hour of trade before plunging in to the red. Indices hovered around the dotted line then after, until the penultimate hour when, considerable buying pulled them higher to close on small gains. At closing Nifty was up 5 points at 4479 and Sensex was at 15465, 43 points higher. Small and Mid cap indices outperformed the benchmark indices for the second consecutive session.

Realty and Health Care Indices gained most among the sectoral space with Auto and Metal indices remaining weak. On Sensex, REL gained 6% followed by Cipla, up 4.4%. NTPC and Hindalco slid in excess of 2%. The advance-decline ratio on BSE was 7:4.

#### **MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4481.55	4501.30	4460.40	4479.25	4.50	0.10
SENSEX	15478.53	15521.48	15389.62	15465.40	43.35	0.28
MIDCAP	6735.19	6794.09	6731.41	6765.92	45.85	0.68
SMLCAP	8212.19	8285.88	8212.19	8270.95	76.50	0.93
BSE-100	7951.47	7985.67	7916.34	7952.40	28.11	0.35
BSE-200	1882.98	1891.45	1874.80	1883.23	6.89	0.37
BSE-500	6034.70	6065.50	6012.82	6039.74	25.77	0.43

## **SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
REALTY	7393.55	7528.05	7368.80	7462.48	136.98	1.87
НС	3639.68	3686.66	3639.68	3680.36	49.03	1.35
OIL&GAS	8168.37	8211.35	8141.45	8187.54	32.43	0.40
IT	4617.06	4674.41	4606.06	4625.84	18.02	0.39
CAP.GOODS	13692.07	13692.89	13547.03	13632.61	43.83	0.32
BANKEX	8048.79	8087.13	7969.33	8006.58	16.26	0.20
TECk	3642.69	3674.26	3629.09	3634.83	-4.04	-0.11
CON.DUR	4398.15	4440.72	4377.76	4401.53	-10.69	-0.24
PSU	7254.22	7274.52	7175.10	7194.66	-30.37	-0.42
FMCG	2003.11	2015.14	1987.39	1994.24	-8.87	-0.44
METAL	11683.52	11762.47	11547.67	11578.57	-59.37	-0.51
AUTO	4901.71	4913.98	4862.06	4874.32	-25.26	-0.52



#### THE INDICATOR

#### **SENSEX MOVERS**

Top Gainers			
Company	Price	Gain %	
REL	823.45	5.98	
CIPLA	179.60	4.45	
GRASIM	3023.05	2.98	
HDFC	2059.55	2.96	
RANBAXY	406.70	2.66	

Top Top Losers Losers			
Company	Price	Loss %	
NTPC	181.35	-2.16	
HINDALCO	157.05	-2.09	
WIPRO	465.95	-1.99	
TATA MOTORS	691.00	-1.70	
BHEL	1911.25	-1.53	

#### **GROUP A MOVERS**

Top Gainers				
Company	Price	Gain %		
MICRO INKS	409.90	8.11		
MASTEK	281.35	7.18		
INDIA CEMENT	268.20	7.15		
CONCOR	2220.00	6.10		
REL	823.45	5.98		

lop Lose Top Losers			
Company	Price	Loss %	
ADANI	361.70	-5.21	
ISPAT IND	19.40	-3.00	
ALOK IND	69.05	-2.47	
HMT	65.05	-2.33	
NTPC	181.35	-2.16	

## **Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
REL	190.10
RELIANCE	107.43
SBI	80.71
TATA STEEL	77.91
L&T	75.41

# **Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	5024.05	4743.66
NSE Cash	10566.28	10151.44
NSE F&O	39013.75	34491.99
Total	54604.08	49387.09

## Market Breadth (BSE)

Advances	<b>Declines</b>	Unchanged	Total
1744	991	55	2790

### **Disclaimer**

This document has been prepared by Anagram Stock broking Ltd. (Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Stock broking Limited

To unsubscribe, send a mail to unsubscribechinta@gmail.com