

US markets ends mixed and European markets end flat

- US stocks advanced, sending the Standard & Poor's 500 Index higher for a sixth day, as Alcoa Inc. gained before reporting results and record Chinese imports added to evidence that the global economy is gathering pace. The Dow Jones and S&P 500 advanced gained 0.43% and 0.17%, respectively while NASDAQ slipped 0.34%. Alcoa, the biggest US aluminum producer, added 2.5% prior to its quarterly report. Caterpillar Inc. surged 6.3% following the data on trade with China. Citigroup Inc. climbed 1.1% after Saudi billionaire Prince Alwaleed bin Talal, its biggest individual shareholder, said the worst is over for the nation's third- biggest bank by assets.
- The benchmark FTSE 100 were little changed as gains in oil producers offset a fall in shares of SABMiller Plc, which lost out to a rival on acquiring a beer company. The FTSE 100 index gained 3.83 points, or 0.07%, at 5,538.07. BP Plc and Cairn Energy Plc advanced more than 2% after Citigroup Inc. advised buying the shares. SABMiller declined 2% as Heineken NV agreed to buy the beer division of Fomento Economico Mexicano SAB, or Femsa.

Index	Latest	1D Chg	YTD
Sensex (11-Jan-10)	17,526.71	(0.08)%	0.35%
Nifty (11-Jan-10)	5,249.40	0.09%	0.93%
Nasdaq (11-Jan-10)	1,886.24	(0.34)%	1.39%
DJIA (11-Jan-10)	10,663.99	0.43%	2.26%
S&P 500 (11-Jan-10)	1,146.98	0.17%	2.86%
FTSE 100 (11-Jan-10)	5,538.07	0.07%	2.31%
CAC 40 (11-Jan-10)	4,043.09	(0.05)%	2.71%
Nikkei 225 (08-Jan-10)	10,798.32	1.09%	2.39%
Hang Seng (11-Jan-10)	22,411.52	0.51%	2.46%

SENSEX

Top Gainers	Close	1D Gain
DLF	399.35	2.34%
JaiPrakash Associates	165.20	2.26%
Grasim Industries	2,815.10	2.20%

Top Losers	Close	1D Loss
RIL	1,081.55	(1.85)%
Wipro	662.20	(1.03)%
BHEL	2,400.15	(0.95)%

NIFTY

Top Gainers	Close	1D Gain
Unitech	90.95	5.02%
PNB	952.50	3.10%
ABB	820.55	3.08%

Top Losers	Close	1D Loss
RIL	1,083.50	(1.78)%
Cairn	301.00	(1.68)%
BHEL	2,400.10	(0.99)%

Sectors	Close	1D Gain/Loss
Realty	4,178.12	2.57%
Teck	3,217.83	1.08%
Auto	7,464.05	0.92%
Oil & Gas	10,599.62	(1.10)%

Market Stats	BSE	NSE
Advance-Decline ratio	2.54	2.82
Volume (in'000)	750,900	1,023,086

Sensex slips in the last session

Replicating positive cues from the Asian markets, the Sensex opened on an optimistic note at 17,724.59 with a significant positive gap of 184.30 points. Thereafter, the bourse traded firm with positive bias for better part of the morning session, owing to buying support in the Realty and Technology stocks. Nonetheless, in the early afternoon session the markets pared some of its gains as sharp cuts in index heavyweight RIL weighed on investors' sentiments. In the late afternoon session, the markets continued to trim gains as investors decided to book profits in IT major Infosys ahead of the announcement of its Q3 results. Subsequently, in the last session, the markets touched the intraday low of 17,500.79 as markets shrugged off positive European markets. The Sensex ended the session flat, below the 17,550 mark at 17,526.71, after losing 13.58 points or 0.08%.

The Nifty also ended the session just shy of the 5,250 mark at 5,249.40, gaining 4.65 points or 0.09%.

Commodities Market

Crude Oil fell after touching a 15-month high on forecasts that cold weather in the eastern US will abate this week, curbing demand for heating fuel. Gold rose to a one-month high as a weaker dollar increased demand for the precious metal as an alternative investment. Copper rose as imports of the metal into China, the world's largest user, climbed for a second month and the dollar declined.

SENSEX

Open: 17,724.59; Close: 17,526.71;
Prv. Close: 17,540.29



Dow Jones

Open: 10,620.31; Close: 10,663.99;
Prv. Close: 10,618.19



FTSE 100

Open: 5,534.25; Close: 5,538.07;
Prv. Close: 5,534.24



International News

Headlines:



Most Active Stocks by Value (in Cr)

BSE	Close	%Chg	Value	Volume
RIL	1,081.55	(1.85)%	233	2,142,171
ThinkSoft Global	407.20	12.44%	177	4,453,071
DLF	399.35	2.34%	122	3,061,228
Unitech	90.40	4.39%	114	12,713,129
MBL Infra	205.75	14.31%	110	5,299,220
NSE	Close	%Chg	Value	Volume
RIL	1,083.50	(1.78)%	4,570	43,122,135
Unitech	90.95	5.02%	520	58,093,725
DLF	398.85	2.30%	467	11,686,911
Tata Steel	647.90	(0.08)%	432	6,640,749
SBI	2,269.05	(0.74)%	324	1,414,534

Most Active Calls by Contract Value (in Cr)

Contract	Value	Price	% Chg
Nifty 5300 Call Jan-10	3,757	70.95	(4.70)%
Nifty 5400 Call Jan-10	1,942	33.00	(12.12)%

Most Active Puts by Contract Value (in Cr)

Contract	Value	Price	% Chg
Nifty 5200 Put Jan-10	2,874	71.25	(10.66)%
Nifty 5300 Put Jan-10	1,351	115.00	(8.44)%

Most Active Future Contracts by Value (in Cr)

Contract	Value	Price	% Chg
NIFTY Jan-10	6,612	5,257.30	0.15%
RELIANCE Jan-10	936	1,088.45	(1.53)%

Top Contracts by Change in Open Interest

Contract	Change in OI	Price	% Chg
JINDALSAW Jan-10	2,710,000	206.95	8.18%
SUZLON Jan-10	1,974,000	95.25	2.53%

Fill open positions in Derivatives (NSE)

	Idx Fut	Ind Opt	Stk Fut	Stk Opt
No of Contracts	314,555	667,191	475,391	64,399
Amt (in cr.)	8,032	17,631	17,918	2,435

Fills (Rs. Cr.)*

	11-Jan-10	MTD	YTD
Equity inflows	5,974	20,126	20,126
Equity outflows	2,932	14,679	14,679
Net	3,042	5,447	5,447

DII's (Rs. Cr.)*

	11-Jan-10	MTD	YTD
Equity inflows	1,675	11,859	11,859
Equity outflows	1,352	9,137	9,137
Net	322	2,722	2,722

* Fill & DII data is provisional in nature

Commodities	Latest	1DChg
Crude (USD/bbl) (Jan 11, 2010)	82.75	0.27%
Gold (USD/oz) (Jan 11, 2010)	1163.00	2.12%
Cu (USD/lb) (Jan 11, 2010)	3.44	1.19%

X-rate	11-Jan-10	1DChg	1MChg
USD/Rs.	45.4	(0.96)%	(2.49)%
GBP/Rs.	72.9	(0.18)%	(3.92)%
EUR/Rs.	65.8	0.35%	(4.03)%
JPY/Rs.	49.2	0.16%	(6.08)%

ADR/GDR (USD)	11-Jan-10	1DChg
Dr Reddy's	26.52	2.08%
HDFC Bank	135.10	(1.52)%
ICICI Bank	37.77	(0.08)%
Infosys	54.83	0.53%
Wipro	22.18	(0.67)%
Tata Communications	15.80	(0.25)%
Tata Motors	17.37	(0.17)%
MTNL	3.76	5.03%
Patni	21.83	1.39%
Sterlite	19.60	(1.01)%

Macro Economic Indicators	
GDP Growth*	6.70%
Inflation (for the month of November, 2009)	4.78%
Index of Industrial Production (IIP) growth (October)	10.30%
CRR (Jan 11, 2010)	5.00%
SLR (Jan 11, 2010)	25.00%

* As per CSO Estimate for 2008-09

- French industrial production rose more than twice as fast as economists forecast in November as government incentives boosted car sales. Output at factories and utilities increased 1.1% from October, when it declined a revised 0.6%, national statistics office Insee said in Paris. (Bloomberg)
- China's economy may grow as much as 16% this year with accelerating inflation and the risk of a property bubble unless policy makers reduce stimulus measures, government researchers said. (Bloomberg)
- The IMF will send a team to Greece tomorrow after its government requested technical assistance in tackling the euro-area's largest budget deficit. Greece's economic plans are under scrutiny as the country attempts to convince the European Union and investors that its plan to tame the EU's largest deficit is credible. (Bloomberg)

Corporate Announcements – India:

- Suzlon Energy** bagged a repeat order from Gujarat Alkalies & Chemicals to set up, operate and maintain a 21 megawatt wind energy project in the Rajkot district. The project will comprise of 14 units of Suzlon's S82-1.5 Mw wind turbines. (BS)
- Bharti Airtel** has signed a multi-year network management services contract with state-run Rural Electrification Corporation. (ET)
- Reliance Industries** has raised about Rs 34.65 bn through sale of 3.3 crore treasury stocks of the company. The company will realise approximately Rs. 34.65 bn, at a price of Rs 1,050 per share. (BS)

Economic and Political Headlines:

- The country's exports in December have grown to USD 14.6 bn, up 9.4% over November, on the back of a strong growth in pharma, engineering and auto components sectors, Commerce and Industry minister, Anand Sharma said. (BS)
- With a view to simplify FDI process, the government plans to introduce a single FDI document by end-fiscal and is currently discussing the various modalities, Commerce and Industry Minister Anand Sharma said. (BS)

BSE Bulk Deals

COMPANY	CLIENT	TRAN	QTY	TRADED PRICE
ABG Infra	DEUTSCHE SECURITIES MAURITIUS LIMITED	SELL	79,042	171.14
ABL Biotech	SAINATH HERBAL CARE MARKETING P.LTD	BUY	50,000	23.85
ABL Biotech	SHILPA MILIND DESAI	BUY	50,000	23.46
Alka India	JMP SECURITIES PVT LTD	BUY	1,290,980	0.61
Baba Arts	GORDHAN PRABHUDAS TANWANI	SELL	462,850	12.17
Birla Shloka	KSHITIJ PORTFOLIO PRIVATE LIMITED	BUY	68,231	56.05
Comfort Intech	HEMANT MADHUSADAN SHETH	BUY	1,160,000	17.80
Deccan Gold	VIJAYKUMAR PATEL HIRAL	SELL	322,840	39.95
Exelon Infra	I K PROJECTS PRIVATE LIMITED	SELL	50,000	57.81
Exelon Infra	KAMALA KANTA GUPTA	BUY	133,550	58.95
Exelon Infra	KAMALA KANTA GUPTA	SELL	50,000	59.40
G Tech Info	AVISHKAR FILMS PVT LTD	BUY	500,000	4.32
G Tech Info	KAMLESH NAVINCHANDRA SHAH HUF	BUY	1,000,000	4.32
G Tech Info	MUNIR ABDULLATIF GAZI	SELL	935,000	4.32
G Tech Info	SHIRIN MUNIR GAZI	SELL	800,000	4.32
GI ENGINERG	SHRI PARASRAM HOLDING PVT LTD	SELL	50,000	25.95
Greycells Enter	SAFE ENTERPRISES	BUY	50,000	71.36
GV Films	JMP SECURITIES PVT LTD	BUY	2,831,855	2.86
GV Films	JMP SECURITIES PVT LTD	SELL	1,825,921	2.79
Indiabulls Retl	JM FINANCIAL SERVICES PVT LTD	SELL	192,197	34.11
Intense Tech	GKK CAPITAL MARKET PVT LTD	SELL	139,000	11.42
Jai Mata Glass	ANSHU KAROL	BUY	100,000	2.63
Jai Mata Glass	GROWMORE PROPERTIES PVT LTD	SELL	1,413,892	2.63
Jai Mata Glass	LIFECYCLE INFOTECH PRIVATE LIMITED	BUY	100,000	2.63
Jai Mata Glass	MADHURI ADITYA SINGH	BUY	100,000	2.63
Jai Mata Glass	MAMTA SURENDRAKUMAR AGARWAL	BUY	100,000	2.63
Jai Mata Glass	MEENADEVI SURENDRA KUAMRAGARWAL	BUY	100,000	2.63
Jai Mata Glass	SAMURAI SECURITIES PVT LTD	BUY	200,000	2.65
Kailash Ficom	FANCY INVESTRADE PVT LTD	BUY	69,500	72.31
Kailash Ficom	SURENDRA SINGH BENGANI	SELL	90,490	68.00
KAY Power	BAMPSL SECURITIES LTD.	SELL	60,250	13.80
KAY Power	GIRRAJ PRASAD GUPTA	SELL	64,000	14.00
KAY Power	KAUSHALYA GARG	BUY	102,100	14.04
KAY Power	KAUSHALYA GARG	SELL	174,650	12.89
KAY Power	SUNDER DASS AGARWAL	BUY	61,480	13.78
Magma Fin	CITI GROUP GLOBAL MARKET MAURITIUS PVT LTD	BUY	94,929	195.49
Magma Fin	NAMOKAR COMMERCIAL PVT LTD	BUY	150,000	205.06
Magma Fin	NAMOKAR COMMERCIAL PVT LTD	SELL	110,324	185.16
Mahan Inds	JAYDEEP MANILAL SHAH	BUY	50,000	34.95
Mahan Inds	YOGENDRA KUMAR GUPTA	SELL	175,000	34.95
MIC Electronics	PREMLATA RAMESH SARAOGI	BUY	705,479	53.20
MIC Electronics	RESHMA NAYANKUMAR SHAH	BUY	652,667	53.36
MIC Electronics	RESHMA NAYANKUMAR SHAH	SELL	709,101	53.26
Networth Stock	ALBULA INVESTMENT FUND LTD	SELL	544,864	54.45
Networth Stock	I PRO FUNDS LIMITED	BUY	544,864	54.45

Octant Inter	ABSOLUTE LEASING & FINANCE PVT LTD	SELL	277,500	12.17
Octant Inter	HANDFUL INVESTRADE PVT LTD	SELL	245,000	11.92
Octant Inter	INDIUM HOME CARE PRIVATE LTD	SELL	285,951	12.11
Polar Pharma	ALOK BANSAL	SELL	80,930	3.30
Pritish Nandy	AAP INVESTMENTS	BUY	163,406	37.58
Pritish Nandy	AAP INVESTMENTS	SELL	113,406	37.60
Radha Madhav	JMP SECURITIES PVT LTD	BUY	234,864	22.85
Rama Pulp	MAHIPAT IWDARMAL MEHTA	BUY	88,479	37.53
Rama Pulp	MAHIPAT IWDARMAL MEHTA	SELL	221,948	37.20
Rama Pulp	PRABHA FARMS PVT LTD	SELL	107,470	36.52
RISHABHDEV	KII LTD	SELL	700,000	16.35
RISHABHDEV	MAHESH MEETAL	BUY	221,705	16.51
RISHABHDEV	MAHESH MEETAL	SELL	204,766	16.41
Spectacle Inds	BHARAT G VAGHELA	SELL	270,630	80.13
Spectacle Inds	HEMANT MADHUSADAN SHETH	BUY	373,000	80.25
Supertex Inds	PRADIPBHAI RAJNIKANT RAITHATHA	SELL	500,000	4.18
Western India Ship	AAR FIN BROKERS PRIVATE LIMITED	SELL	840,000	12.84
Winsome Tex	KAILASHPATI VINIMAY PRIVATE LIMITED	SELL	2,800,000	4.87
Winsome Tex	SAJJAN KUMAR PATWARI	BUY	1,000,000	4.88
Winsome Tex	SANJAY KUMAR PATWARI	BUY	1,000,000	4.86
Winsome Tex	SANJAY KUMAR PATWARI HUF	BUY	800,000	4.86
Zyden Gentec	DEEPAK REAL ESTATEDEVE. I. P.L	SELL	450,000	2.91
Zyden Gentec	SHRENI SHARES PRIVATE LTD	BUY	250,000	2.91

Note: Bulk Deals over and above 50,000 shares are only considered

NSE Bulk Deals

COMPANY	CLIENT	TRAN	QTY	TRADED PRICE
AUSTRAL	RATANLALBRIJLALTAMAKHUWALA	SELL	1,825,000	10.01
CLUTCHAUTO	BHAIRUJEE STOCK FUND	BUY	100,000	70.77
COREPROTEC	SHARAD SHAH.	BUY	475,000	203.55
ISPATIND	JAYPEE CAPITAL SERVICES LTD.	BUY	7,999,921	22.96
ISPATIND	JAYPEE CAPITAL SERVICES LTD.	SELL	7,588,491	22.94
KINETICMOT	Copthall Mauritius Investment Ltd	SELL	162,413	33.11
MAGMA	CITI GROUP GLOBAL MARKET MAURITIUS PVT LTD	BUY	655,071	184.95
MAGMA	CPIM STRUCTURED CREDIT FUND A 1000 LIMITED FDI	SELL	194,366	181.42
MAGMA	CPIM STRUCTURED CREDIT FUND A 1500 LIMITED FDI	SELL	146,636	181.00
MAGMA	CPIM STRUCTURED CREDIT FUND A 20 LIMITED FDI	SELL	158,998	181.00
MAGMA	NAMOKAR COMMERCIAL PVT LTD.	SELL	150,000	185.15
MAGMA	NILKANTH DEALERS PRIVATE LIMITED	BUY	80,000	185.15
MAGMA	NILKANTH DEALERS PRIVATE LIMITED	SELL	152,953	194.68
MBLINFRA	ADONIS NIRYAT PRIVATE LIMITED	BUY	120,000	205.64
MBLINFRA	LAIBA INTERNATIONAL PRIVATE LIMITED	BUY	100,000	205.24
MSKPROJ	ACME PRIVATE LIMITED	SELL	140,003	115.53
RELIANCE	VISHNUBHAI B HARIBHAKTI ON BEHALF OF PETROLEUM TRUST	SELL	33,000,000	1,051.73
RKFORGE	AKG FINVEST LTD	BUY	110,000	112.82
RKFORGE	UNO METALS LTD	SELL	110,000	112.82
RSYSTEMS	NARESH KUMAR HUF	BUY	71,944	120.52

RSYSTEMS	NARESH KUMAR HUF	SELL	112,218	119.87
SHLAKSHMI	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	BUY	200,000	118.00
SHLAKSHMI	SRG INFOTECH LTD	SELL	200,000	118.00
STOREONE	JM FINANCIAL SERVICES PRIVATE LIMITED	SELL	170,000	34.09
SUPREMEINF	PRU ASSET MGT LTD A/C INT OPP PORT MGT LTD	SELL	73,389	191.09
SUPREMEINF	PRUDENTIAL ICICI ASSET MANAGEMENT CO LTD A/C PMS	SELL	191,597	194.04
THINKSOFT	NAMAN SECURITIES & FINANCE PVT. LTD	BUY	77,607	404.19
THINKSOFT	NAMAN SECURITIES & FINANCE PVT. LTD	SELL	61,089	401.57
THINKSOFT	TECHNO BROKING & FINANCIAL SERVICES PVT LTD	BUY	55,077	404.63

Note: Bulk Deals over and above 50,000 shares are only considered

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