

THE INDICATOR
MARKET SUMMARY

Weakness in Asian markets weighed on our bourses as both the indices opened weak – parallel to Asian peers. While the weak opening was expected, not only our markets failed to recover but also they slid lower as the session proceeded. The technical selling intensified in the post noon session and at once Sensex and Nifty were as low as 853 and 307 points respectively. Sensex closed 769 points lower at 19261 i.e. second highest fall in absolute terms and Nifty ended 271 points below the previous close at 5777 its biggest ever fall in absolute terms.

All the sectoral indices ended in the red today. The Metal, Realty, PSU and Oil & Gas indices lost more than 5% today. In the Sensex, all the stocks except HUL closed below their previous close among them DLF and NTPC were the biggest losers, shedding 7.5% and 7.3% respectively. The market breath was negative today with 2 stocks declining for every 1 advancing stock.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	6037.95	6039.95	5740.60	5777.00	-270.70	-4.48
SENSEX	20032.67	20032.67	19177.19	19261.35	-769.48	-3.84
MIDCAP	9489.68	9541.03	9042.19	9105.58	-366.36	-3.87
SMLCAP	12249.92	12402.86	11772.84	11840.02	-355.48	-2.91
BSE-100	10968.93	10968.93	10421.96	10478.39	-482.85	-4.41
BSE-200	2607.72	2607.72	2477.44	2492.08	-113.73	-4.36
BSE-500	8376.08	8393.01	7986.35	8032.16	-358.36	-4.27

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
METAL	19810.73	19810.73	18160.51	18324.50	-1438.50	-7.28
REALTY	12398.18	12404.72	11630.57	11699.36	-701.10	-5.65
PSU	10079.00	10079.00	9437.52	9511.13	-567.95	-5.63
OIL&GAS	12781.69	12960.03	12236.86	12314.72	-666.23	-5.13
POWER	4440.42	4440.42	4200.53	4222.68	-212.85	-4.80
CAP.GOODS	19775.47	19840.86	19058.38	19129.14	-733.37	-3.69
BANKEX	11340.54	11340.54	10857.21	10919.22	-416.25	-3.67
TECK	3830.25	3836.68	3689.40	3702.21	-136.18	-3.55
CON.DUR	6231.99	6261.81	5958.94	5992.76	-211.49	-3.41
AUTO	5738.61	5750.66	5530.48	5569.24	-174.56	-3.04
HC	4312.62	4355.14	4171.76	4198.20	-110.07	-2.55
FMCG	2271.59	2305.57	2190.54	2211.07	-52.86	-2.33
IT	4261.09	4261.09	4153.19	4167.90	-91.86	-2.16

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
HUL	218.60	0.76
#N/A	0.00	0.00
#N/A	0.00	0.00
#N/A	0.00	0.00
#N/A	0.00	0.00

Top Losers		
Company	Price	Loss %
DLF	944.25	-7.53
NTPC	228.60	-7.30
TATA STEEL	823.85	-6.15
HDFC	2877.55	-5.93
ONGC	1166.45	-5.84

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
GILLETTE INDIA	1405.30	6.20
NOVARTIS	384.65	3.04
IPCA LABS	666.70	2.81
MIRC ELECTRO	31.35	2.79
MASTEK	301.85	1.62

Top Losers		
Company	Price	Loss %
JSW STEEL	1163.50	-12.98
PURVANKARA PROJ	429.85	-10.33
INDIAN BANK	184.90	-10.20
JINDAL SAW	929.55	-10.06
HMT	91.05	-9.72

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
HDFC	204.55
RELIANCE	190.97
REL	172.49
L&T	67.28
BHARTI	65.64

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	9640.10	9480.42
NSE Cash	20427.70	19307.76
NSE F&O	73373.37	61326.39
Total	103441.17	90114.57

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
995	1944	15	2954

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