

DAILY MARKET REVIEW

MARKET SUMMARY

The Left front finally withdrew support to UPA government today on the issue of nuclear deal. Though market initially reacted negatively to the announcement, it steadily recovered through the day. Sensex closed down 176 points, but off 200 points from day low, at 13349. Nifty shut shop at 3988, down 41 points. Except Shanghai all the Asian markets ended in red. European markets too opened on a weak note.

Capital goods and power stocks, likely beneficiaries of the nuclear deal, flared up in today's trade while IT, FMCG and consumer durable stocks closed down. Capital goods index ended with a gain of 1.4% while IT index lost nearly 3%. ACC and M & M were top gainers in sensex, up 6.2% and 3.9% respectively. Wipro and Tata Motors lost 4.6% and 4.1% respectively. Advance decline ratio stood at 1:1.22 as 1156 shares ended in green while 1417 shares closed in the negative territory.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4028.70	4028.70	3896.05	3988.55	-41.45	-1.03
SENSEX	13292.80	13451.67	13049.96	13349.65	-176.34	-1.30
MIDCAP	5311.67	5329.03	5207.42	5315.99	-23.82	-0.45
SMLCAP	6586.52	6586.52	6471.51	6562.62	-30.39	-0.46
BSE-100	6905.77	7013.51	6781.11	6954.13	-71.69	-1.02
BSE-200	1615.96	1640.00	1587.46	1627.27	-14.77	-0.90
BSE-500	5126.97	5196.83	5040.47	5159.57	-44.62	-0.86

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
IT	4124.86	4124.86	4012.98	4045.95	-129.77	-3.11
TECK	3055.22	3055.22	2995.90	3016.65	-77.21	-2.50
FMCG	1975.91	1975.91	1917.10	1952.33	-40.32	-2.02
CD	3584.35	3584.35	3469.58	3530.33	-72.12	-2.00
OIL&GAS	8669.05	8859.69	8516.49	8743.36	-138.78	-1.56
REALTY	4544.54	4685.31	4397.94	4620.98	-39.71	-0.85
HC	4102.07	4112.84	4045.59	4090.38	-18.20	-0.44
AUTO	3494.52	3506.95	3391.31	3498.38	-10.58	-0.30
BANKEX	5789.83	5975.64	5629.14	5896.14	3.35	0.06
METAL	12031.73	12387.63	11869.80	12266.78	8.79	0.07
POWER	2281.35	2362.26	2226.85	2330.34	9.88	0.43
PSU	5561.62	5755.77	5460.36	5723.73	46.62	0.82
CG	10471.93	11017.45	10296.18	10854.14	145.72	1.36

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
ACC	527.00	6.21
M&M	515.80	3.92
NTPC	161.20	3.60
SBI	1204.45	2.79
BHEL	1498.25	2.18

TOP LOSERS

Company	Price	Loss %
WIPRO	419.70	-4.61
TATA MOTORS	376.35	-4.13
INFOSYS	1736.00	-3.62
ITC	171.85	-3.24
GRASIM	1670.70	-3.19

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
ALSTOM PROJ	404.60	7.34
GODREJ INDUS.	156.95	7.06
ACC	527.00	6.21
B P C L	251.40	5.54
ROLTA INDIA	282.25	5.44

TOP LOSERS

Company	Price	Loss %
MOSER BAER	115.20	-5.50
BAJAJ HINDUSTAN	154.65	-5.33
TATA POWER	1029.35	-5.14
PUNJ LLOYD	220.10	-4.74
EXIDE IND	63.85	-4.70

TOP TRADED SENSEX STOCKS

Company	Price
RELIANCE	366.11
REL INF	230.90
L&T	153.83
RCOM	108.04
DLF	91.94

TURNOVERS (RS CR)

Segment	Today	Yesterday
BSE Cash	4643.50	6784.55
NSE Cash	11080.38	10438.42
NSE F&O	41117.91	44634.29
Total	56841.79	61857.26

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1156	1417	83	2656

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	1	102	9	26	1	23	162
Lower Circuit	0	75	5	20	2	26	128
Total	1	177	14	46	3	49	290

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
8-Jul	GOLDSTONE TECH.	SUMMIT COMMUNICATIONS PVT LTD	BUY	119139	225.90	0.63
8-Jul	JPT SECURITIES	ANGEL INFIN PRIVATE LIMITED	SELL	22642	234.05	0.75
8-Jul	REFEX REFRIGERAN	TUSHAR RAMESHBHAI PATEL	SELL	146384	196.53	0.95

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
8-Jul	ASIAN HOTELS	HERMANOS ZUBADI INVTS PVT LTD	SELL	119499	480.00	0.52
8-Jul	ASIAN HOTELS	MOSAIC INTER TRADE LIMITED	BUY	119499	480.00	0.52
8-Jul	PYRAMID SAIMIRA	MATTERHORN ADVISORY SINGAPORE	SELL	155450	161.68	0.55
8-Jul	SHRIRAM TRANS.	MORGAN STANLEY MAURI CO LTD	SELL	3128257	290.00	1.54
8-Jul	SHRIRAM TRANS.	QUANTUM ENDOWMENT FUND N.V.	BUY	3128257	290.00	1.54
8-Jul	TRENT	BILL & MELINDA GATES FOUNDATION	BUY	98790	452.00	0.51
8-Jul	TRENT	MORGAN STANLEY MAURI CO LTD	SELL	98790	452.00	0.51

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