

DAILY MARKET REVIEW

MARKET SUMMARY

The carnage in equity markets across the globe continued as all of them witnessed sharp cuts in today's trade. Sensex lost 724 points to close at 11801 while Nifty finished at 3602, down 216 points. Markets across the Asia closed with average fall of 4% while European markets too were trading with similar cuts. After market closed, SEBI came out with revised P-notes guidelines, removing 40% cap on assets under custody in cash market for issuing P-notes. SEBI had put these restrictions in October 2007. Rupee touched a 67 month low of 47.85 against the dollar. Crude slipped to \$ 88.89/bbl, making an 8 month low.

All the sectoral indices closed in red. BSE Consumer Durable and Realty indices witnessed the sharpest fall, down 11% and 10% respectively. All the sensex stocks finished in red with Sterlite Ind and Reliance Infra being the top losers, down 15% and 14% respectively. BSE advance-decline ratio stood at 1:8.4.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	3817.30	3820.85	3581.60	3602.35	-215.95	-5.66
SENSEX	12284.49	12284.49	11732.97	11801.70	-724.62	-5.78
MIDCAP	4650.86	4650.86	4329.62	4344.23	-333.57	-7.13
SMLCAP	5448.66	5448.66	5079.85	5086.93	-378.47	-6.92
BSE-100	6404.46	6404.46	6093.68	6123.81	-390.96	-6.00
BSE-200	1491.32	1491.32	1416.53	1423.32	-91.97	-6.07
BSE-500	4700.78	4700.78	4457.87	4478.26	-292.79	-6.14

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CD	2811.68	2847.60	2538.42	2569.60	-318.06	-11.01
REALTY	3249.49	3249.49	2982.09	2999.99	-329.86	-9.91
METAL	8214.04	8214.04	7556.75	7636.65	-780.46	-9.27
CG	10112.17	10112.17	9434.15	9494.93	-744.06	-7.27
POWER	2194.30	2194.30	2050.34	2066.31	-161.37	-7.24
OIL&GAS	8286.71	8328.50	7869.78	7909.50	-517.17	-6.14
IT	3054.03	3059.26	2879.75	2929.25	-181.03	-5.82
TECK	2476.47	2476.47	2355.21	2381.71	-141.78	-5.62
HC	3658.24	3658.24	3471.29	3488.07	-175.35	-4.79
FMCG	2159.03	2170.28	2077.32	2090.58	-89.56	-4.11
BANKEX	6302.68	6326.34	6123.97	6172.00	-256.95	-4.00
PSU	6101.68	6101.68	5897.90	5931.10	-240.40	-3.90
AUTO	3638.48	3650.14	3511.37	3526.40	-127.85	-3.50

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %

TOP LOSERS

Company	Price	Loss %
STERLITE IND	335.35	-15.26
REL INFRA	638.00	-13.93
J P ASSOCIATE	100.35	-13.57
TATA STL	350.25	-11.06
DLF	301.65	-10.33

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
CONTAIN. CORP	836.95	3.11
B P C L	379.70	2.30
TATA COMM	458.20	1.98
UNION BANK	145.85	0.17

TOP LOSERS

Company	Price	Loss %
SPICE TELE	46.25	-30.14
PRAJ INDS.	93.30	-19.22
ABAN OFFSHORE	1457.55	-16.73
CHAMBAL FERT	42.60	-15.73
SHRIRAM TRANS.	253.10	-15.53

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	380.80
ICICI BANK	119.17
TATA STL	117.74
SBI	107.75
BHARTI ARTL	90.20

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	3992.08	4801.25
NSE Cash	10366.93	11891.76
NSE F&O	46853.23	44983.07
Total	61212.24	61676.08

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
281	2369	27	2677

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	38	1	7	1	8	55
Lower Circuit	3	209	54	116	17	50	449
Total	3	247	55	123	18	58	504

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
6-Oct	GWALIOR CHEMICAL	MERRILL LYNCH CAP.MKTS	SELL	1440977	59.00	5.84
6-Oct	GWALIOR CHEMICAL	MORGAN STANLEY MAURITIUS	BUY	1440977	59.00	5.84
6-Oct	PANTALOON RETAIL	DEUTSCHE SEC MAURI LIMITED	SELL	1827820	306.70	1.18
6-Oct	PANTALOON RETAIL	FID FUND MAURITIUS LIMITED	BUY	1737704	306.70	1.12

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
6-Oct	RAYMOND	CITIGROUP GLOBAL MKTS MAURI	SELL	313534	115.96	0.51
6-Oct	STRIDES ARCOLAB	ACROLAB INDIA PVT LTD	BUY	890820	179.93	2.22
6-Oct	STRIDES ARCOLAB	DOBLISS HOLDINGS LIMITED	SELL	850000	180.00	2.12

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