

THE INDICATOR
MARKET SUMMARY

Our markets showed some resistance to extremely weak Asian Markets in the initial trade, however, worst was yet to be witnessed. Just after an hour of the opening, the benchmark indices surrendered to global weakness and the Sensex broke through important support levels. At once, Sensex and Nifty were down 530 and 177 points respectively. Thanks to the buying at lower levels at around mid-day which helped benchmark indices recover from these lows. At closing, Nifty was 71 points lower at 4108 and Sensex had shed 217 points at 14143.

Apart from Realty, all the sectoral indices were in red with Metal and IT suffering most, 4.7% and 2.9% respectively. On Sensex, when Wipro and HDFC managed to gain about 1.3% each, Satyam and Tata Steel led the southward journey, losing 5.8% and 5.4% respectively. The advance decline ratio on BSE was 7:15.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4171.10	4171.10	4002.20	4108.05	-70.55	-1.69
SENSEX	14309.37	14318.56	13779.88	14141.52	-216.69	-1.51
MIDCAP	6346.81	6382.85	6130.80	6259.47	-92.97	-1.46
SMLCAP	7801.81	7832.51	7534.59	7694.80	-102.46	-1.31
BSE-100	7355.11	7375.07	7075.70	7262.19	-123.20	-1.67
BSE-200	1744.24	1748.98	1678.29	1720.99	-29.60	-1.69
BSE-500	5604.59	5622.40	5398.55	5530.94	-92.20	-1.64

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
METAL	10177.89	10268.86	9724.78	9811.61	-488.00	-4.74
IT	4636.00	4642.55	4356.76	4500.40	-136.73	-2.95
PSU	6694.28	6743.56	6443.71	6542.63	-186.87	-2.78
CON.DUR	4098.30	4160.68	3926.11	3999.01	-98.91	-2.41
FMCG	1855.25	1863.86	1796.16	1811.66	-43.44	-2.34
TECK	3528.49	3539.23	3332.82	3456.66	-78.76	-2.23
AUTO	4650.37	4658.23	4506.67	4560.85	-101.32	-2.17
CAP.GOODS	12204.40	12204.40	11781.06	12029.90	-184.66	-1.51
HC	3545.27	3545.27	3410.08	3487.30	-39.65	-1.12
OIL&GAS	7460.49	7508.48	7266.42	7427.15	-77.44	-1.03
BANKEX	7386.36	7527.02	7178.89	7351.37	-69.96	-0.94
REALTY	6961.00	7136.99	6709.35	7019.88	39.80	0.57

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
WIPRO	475.50	1.31
HDFC	1910.05	1.30
RELIANCE	1752.80	0.78
REL	719.35	0.26
CIPLA	183.35	0.25

Top Losers		
Company	Price	Loss %
SATYAM	440.20	-5.81
TATA STEEL	544.30	-5.40
ONGC	782.70	-4.41
HINDALCO	140.00	-3.65
TATA MOTORS	641.20	-3.34

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
INDUSIND BANK	51.35	6.54
CHAMBAL FERT	37.40	6.25
SOBHA DEV	778.90	4.81
UTI BANK	574.65	2.80
SUN PHARMA	934.05	2.20

Top Losers		
Company	Price	Loss %
HPCL	225.50	-8.57
JSW STEEL	567.75	-7.55
STERLITE IND	516.70	-7.47
ORCHID CHEM	200.95	-6.51
WYETH	523.30	-6.35

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	313.84
TATA STEEL	211.33
SBI	190.86
SATYAM	187.13
L&T	168.84

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	6809.59	5646.63
NSE Cash	15286.93	11791.28
NSE F&O	64879.41	46447.41
Total	86975.93	63885.32

Market Breadth (BSE)

s	Declines	Unchan	Total
852	1835	32	2719

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