

DAILY MARKET REVIEW

MARKET SUMMARY

After opening higher, indices retreated sharply and closed deep in the red, under performing all the Asian markets. Sensex fell by 261 points to close at 9715, while Nifty shut shop at 2954, down 87 points. Satyam plunged 30% as investors took a negative view on the company's decision of acquiring 51% in Maytas Infra and then calling it off due to strong investor reaction and resultant plunge in it's ADR yesterday. U.S. stock futures were trading down by nearly 1.5%.

All the BSE sectoral indices finished in red. Realty and Teck indices were down the most, falling 7.4% and 5% respectively. ICICI Bank and HDFC Bank were the top gainers among the sensex stocks, up 2.4% and 1.8% respectively, while Satyam Computer was the top loser, plunging 30.2%, followed by Reliance Infra, which tumbled 13.7%. BSE advance-decline ratio stood at 1:1.6.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	3040.45	3076.20	2943.50	2954.35	-87.40	-2.87
SENSEX	10073.10	10073.10	9682.91	9715.29	-261.69	-2.62
MIDCAP	3267.35	3286.79	3126.47	3136.17	-108.04	-3.33
SMLCAP	3800.95	3834.35	3666.57	3678.56	-98.09	-2.60
BSE-100	5158.08	5158.08	4945.60	4960.98	-141.61	-2.78
BSE-200	1191.99	1191.99	1142.77	1146.28	-33.21	-2.82
BSE-500	3701.87	3702.66	3550.65	3561.18	-103.03	-2.81

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
REALTY	2335.61	2335.61	2112.81	2129.21	-169.18	-7.36
TECK	2021.00	2021.00	1916.79	1926.48	-101.89	-5.02
POWER	1849.26	1851.16	1736.83	1743.64	-81.07	-4.44
METAL	5662.68	5662.68	5283.52	5323.44	-242.63	-4.36
IT	2300.64	2321.85	2232.53	2245.93	-94.65	-4.04
CG	7218.15	7230.35	6798.86	6835.42	-274.46	-3.86
OIL&GAS	6626.01	6626.01	6325.93	6364.34	-189.85	-2.90
CD	1994.98	2057.70	1899.05	1912.97	-51.46	-2.62
HC	2957.13	2969.73	2884.25	2891.22	-48.23	-1.64
FMCG	1999.91	2007.33	1964.19	1973.20	-16.59	-0.83
AUTO	2488.14	2515.80	2423.71	2441.77	-19.92	-0.81
PSU	5265.28	5281.25	5067.30	5088.42	-40.36	-0.79
BANKEX	5365.52	5396.63	5230.36	5249.38	-8.00	-0.15

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
ICICI BANK	431.80	2.43
HDFC BANK	1002.05	1.83
INFOSYS	1139.80	1.51
WIPRO	243.00	1.50
HUL	251.25	1.27

TOP LOSERS

Company	Price	Loss %
SATYAM COMP	158.05	-30.22
REL INFRA	549.15	-13.73
REL COM	202.70	-13.36
J P ASSOCIATE	76.95	-12.11
ACC	486.30	-9.21

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
MMTC	15840.95	20.00
FUT CAP HOLD	181.85	13.09
UNITED PHOSP	110.40	11.29
MAX INDIA	118.00	8.26
UNI.BREW.(HOL)	89.05	4.27

TOP LOSERS

Company	Price	Loss %
SATYAM COMP	158.05	-30.22
RNRL	48.25	-16.01
THERMAX	181.20	-15.96
GVK POWER INF	19.05	-14.00
REL INFRA	549.15	-13.73

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
SATYAM COMP	551.74
RELIANCE	347.29
REL INFRA	165.44
SBI	160.11
ICICI BANK	143.68

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4893.61	4149.73
NSE Cash	12872.23	11116.37
NSE F&O	49360.05	39172.96
Total	67125.89	54439.06

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
956	1569	72	2597

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	1	180	26	14	4	18	243
Lower Circuit	1	127	24	16	4	19	191
Total	2	307	50	30	8	37	434

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
17-Dec	BIHAR TUBES	APL INFRASTRUCTURE PVT LIM	SELL	570000	70.00	4.30
17-Dec	BIHAR TUBES	PIONEER NIRMAN INDIA PVT LT	SELL	52500	69.95	0.40
17-Dec	CRYSTAL SOFT	SURYA MAHAL PROP PVT LTD	SELL	50000	8.49	1.00
17-Dec	GREYCELLS EN	INDIA MAX INVEST FUND LTD.	BUY	32500	279.45	1.05
17-Dec	GREYCELLS EN	JUSAL TRADING P. LTD.	SELL	32500	279.45	1.05
17-Dec	INFOMEDIA	ACACIA CONSERVATION FUND	SELL	254200	81.50	1.28
17-Dec	INFOMEDIA	RUANE CUNNIF & GOLDFARB INC	BUY	254200	81.50	1.28
17-Dec	IOL NET COM	INDIA MAX INVEST FUND LTD.	SELL	300000	34.05	1.10
17-Dec	MSK PROJECTS	CLSA MAURITIUS LIMITED	SELL	128942	46.00	0.57
17-Dec	VIJAYES TEXT	HSBC BANK MAURITIUS LIMITED	SELL	144766	5.51	0.80

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
17-Dec	EDUCOMP SOLUTION	TRS INTERN ACTIVE PORTFOLIO	BUY	122700	2377.14	0.71
17-Dec	HIMADRI CHEMICAL	HIMADRI DYES & INTERMED LTD	BUY	300000	116.00	0.94
17-Dec	HIMADRI CHEMICAL	SHYAM SUNDAR CHOUDHARY	SELL	300000	116.00	0.94
17-Dec	MANGALAM CEMENT	DEUTSCHE SECURITIES MAU LTD	SELL	142486	47.98	0.50
17-Dec	SURANA TELECOM	MRO TEK LIMITED	BUY	141024	24.86	0.62

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