

# DAILY MARKET REVIEW

## MARKET SUMMARY

Markets could not sustain morning gains seen on the back of easing of P-Note restriction and a 50 bps CRR cut made yesterday and saw a sharp sell-off during the day. Sensex closed at 11695, down 106 points, but off 486 points from day high. Nifty, on the back of strength in ONGC, managed to close with a 4-point gain at 3606. Rupee touched a 70-month low of 48.15 and closed at 47.92. European markets were trading in green. US stock futures were also trading with gain of nearly 1%.

BSE Capital Goods and IT indices were down the most, losing 4% and 3% respectively, while Oil & Gas and PSU indices gained 1.3% and 0.8% respectively. TCS and L & T were the losers among the sensex stocks, down 7% each, while NTPC and Ranbaxy gained 4.3% and 3.9% respectively. BSE advance-decline ratio stood at 1:2.3.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	3606.95	3732.65	3537.00	3606.60	4.25	0.12
<b>SENSEX</b>	12068.11	12181.43	11501.85	11695.24	-106.46	-0.90
<b>MIDCAP</b>	4359.87	4432.1	4221.18	4257.16	-87.07	-2.00
<b>SMLCAP</b>	5096.65	5169.8	4948.53	4976.39	-110.54	-2.17
<b>BSE-100</b>	6241.64	6315.73	5964.31	6060.11	-63.7	-1.04
<b>BSE-200</b>	1448.2	1465.46	1385.21	1406.62	-16.7	-1.17
<b>BSE-500</b>	4549.07	4605.45	4359.98	4423.23	-55.03	-1.23

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>CG</b>	9642.24	9796.10	9029.52	9118.52	-376.41	-3.96
<b>IT</b>	3006.31	3032.29	2783.53	2840.30	-88.95	-3.04
<b>BANKEX</b>	6355.23	6429.20	5956.90	6039.25	-132.75	-2.15
<b>REALTY</b>	3071.01	3148.85	2888.06	2941.72	-58.27	-1.94
<b>FMCG</b>	2097.24	2115.80	2007.49	2053.68	-36.90	-1.77
<b>HC</b>	3501.43	3560.00	3353.77	3427.52	-60.55	-1.74
<b>METAL</b>	7759.61	7858.68	7332.77	7534.03	-102.62	-1.34
<b>TECK</b>	2428.77	2468.15	2305.08	2352.76	-28.95	-1.22
<b>CD</b>	2584.53	2660.62	2513.36	2552.32	-17.28	-0.67
<b>AUTO</b>	3535.24	3600.47	3460.54	3511.96	-14.44	-0.41
<b>POWER</b>	2101.68	2137.89	2039.14	2074.26	7.95	0.38
<b>PSU</b>	6044.99	6135.75	5920.85	5980.92	49.82	0.84
<b>OIL&amp;GAS</b>	8090.88	8243.82	7811.18	8012.18	102.68	1.30

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
NTPC LTD	175.90	4.27
RANBAXY LABO	256.00	3.88
BHEL	1496.70	3.26
BHARTI ARTL	749.05	2.66
RELIANCE	1675.40	2.04

### TOP LOSERS

Company	Price	Loss %
TCS LTD.	575.80	-7.02
L&T	1008.10	-6.94
STERLITE IND	314.05	-6.35
HDFC BANK	1127.70	-6.17
M&M	473.00	-5.84

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
PHOENIX MILLS	136.30	14.06
NALCO	359.25	7.51
LANCO INFRA	174.45	5.95
BLUE STAR	268.70	5.29
S A I L	114.50	4.71

### TOP LOSERS

Company	Price	Loss %
BOMBAY DYEING	252.00	-16.32
GVK POWER INFRA	16.85	-15.33
IRB INFRA	99.75	-14.41
WELSPUN GUJ	193.05	-12.17
ROLTA INDIA	181.10	-11.25

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	344.76
L&T	204.33
SBI	178.05
ICICI BANK L	176.88
HOUSING DEVE	105.97

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4741.54	3992.08
NSE Cash	12804.08	10366.93
NSE F&O	59767.70	46853.23
<b>Total</b>	<b>77313.32</b>	<b>61212.24</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
787	1822	74	2683

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	52	3	11	1	12	79
Lower Circuit	1	143	39	103	13	44	343
<b>Total</b>	<b>1</b>	<b>195</b>	<b>42</b>	<b>114</b>	<b>14</b>	<b>56</b>	<b>422</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
7-Oct	AHMEDNAGAR FORG	MERILL LYNCH CAPITAL MRKTS	SELL	200000	75.00	0.57
7-Oct	HTMT GLOBAL	MERILL LYNCH CAPITAL MRKTS	SELL	218135	155.00	1.06

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
7-Oct	DEVELOP.CR.BANK	INDEA ABSOLUTE RETURN FUND	BUY	1000000	31.70	0.57
7-Oct	DEVELOP.CR.BANK	MERRILL LYNCH CAPITAL MARKETS	SELL	1000000	31.70	0.57
7-Oct	EDUCOMP SOLUTION	CITIGROUP GLOBAL MKTS MAURI	SELL	110000	2685.72	0.64
7-Oct	MONNET ISPAT	ANUBHAV HOLDING PVT LTD	SELL	310000	289.00	0.63
7-Oct	MONNET ISPAT	MAVI INVESTMENT FUND	BUY	310000	289.00	0.63
7-Oct	NAHAR INDL. ENT.	MORGAN STANLEY MAURITIUS CO	SELL	511310	37.50	1.27
7-Oct	PAGE INDUSTRIES	MAHTANEY GULU - HUF	SELL	280000	455.00	2.51
7-Oct	PAGE INDUSTRIES	NALANDA INDIA FUND LIMITED	BUY	889000	454.97	7.97
7-Oct	PAGE INDUSTRIES	NARI GENOMAL	SELL	200000	455.00	1.79
7-Oct	PAGE INDUSTRIES	RAMESH GENOMAL	SELL	200000	455.00	1.79
7-Oct	PAGE INDUSTRIES	SUNDER GENOMAL	SELL	200000	455.00	1.79
7-Oct	SUBHASH PROJECTS	ABN AMRO BANK	SELL	500000	99.50	1.36
7-Oct	SUBHASH PROJECTS	INDEA ABSOLUTE RETURN FUND	BUY	500000	99.50	1.36

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