

**THE INDICATOR**
**MARKET SUMMARY**

Though the markets opened in the green, they remained volatile and uncertain through out the session. Soon after opening, the benchmark indices crossed the dotted line and hovered around it however, spent the session largely in the red. Helped by the buying that started in the penultimate hour, the benchmark indices managed to close almost flat ahead of the independence-day holiday. Both the Nifty and Sensex closed almost flat at 4370 and 15001 respectively.

FMCG and HC indices gave up around 0.5% and 0.3% whereas Consumer Durables and Realty indices gained 2% and 1.2% respectively. On Sensex, NTPC and ONGC were the best performers adding 3% and 1.3% and on the other hand ACC and HDFC shed in excess of 2%. The advance decline ratio on BSE was 10:7.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
<b>NIFTY</b>	4373.90	4394.30	4354.35	4370.20	-3.45	-0.08
<b>SENSEX</b>	15066.71	15069.64	14964.66	15000.91	-16.30	-0.11
<b>MIDCAP</b>	6582.67	6605.05	6559.03	6563.16	-12.01	-0.18
<b>SMLCAP</b>	8046.73	8081.88	8031.04	8034.56	6.28	0.08
<b>BSE-100</b>	7760.73	7764.27	7708.26	7726.77	-8.77	-0.11
<b>BSE-200</b>	1837.72	1838.53	1825.59	1829.76	-2.02	-0.11
<b>BSE-500</b>	5891.57	5893.51	5854.95	5867.47	-5.70	-0.10

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>FMCG</b>	1934.83	1937.73	1913.56	1921.78	-10.38	-0.54
<b>HC</b>	3639.28	3661.55	3625.82	3629.60	-11.54	-0.32
<b>AUTO</b>	4844.01	4848.69	4802.61	4811.59	-14.34	-0.30
<b>CAP.GOODS</b>	12825.09	12884.68	12752.87	12780.51	-34.88	-0.27
<b>IT</b>	4788.64	4789.64	4745.42	4761.44	-3.60	-0.08
<b>TECK</b>	3692.17	3692.17	3661.23	3675.22	-2.69	-0.07
<b>METAL</b>	11044.11	11125.57	11000.10	11016.63	7.80	0.07
<b>BANKEKX</b>	7882.60	7882.60	7819.64	7846.29	18.52	0.24
<b>OIL&amp;GAS</b>	7836.48	7872.71	7780.70	7847.70	36.89	0.47
<b>PSU</b>	7001.40	7038.12	6961.83	7004.98	37.57	0.54
<b>REALTY</b>	7339.24	7416.26	7301.53	7391.06	86.67	1.19
<b>CON.DUR</b>	4144.86	4245.88	4140.76	4231.87	85.73	2.07

**THE INDICATOR**
**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
NTPC	172.75	2.98
ONGC	853.95	1.27
HDFC BANK	1149.90	1.26
HINDALCO	153.95	0.95
BHARTI	857.75	0.65

Top Losers		
Company	Price	Loss %
ACC	990.30	-2.17
HDFC	1941.30	-2.13
GRASIM	2878.70	-1.97
HUL	200.05	-1.72
M&M	678.90	-1.59

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
CHAMBAL FERT	35.95	6.52
BONGA REFIN	55.20	5.54
HDIL	544.85	4.64
GIPC	65.90	4.60
CMC	1072.15	4.28

Top Losers		
Company	Price	Loss %
DREDG CORP	530.00	-3.84
SPICE TELE	52.85	-3.29
INDIAN HOTELS	135.45	-3.22
SUN TV	342.50	-3.08
UNITED PHOSP	326.05	-3.03

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
SBI	96.91
RELIANCE	81.69
REL	42.51
RCOM	40.32
L&T	36.59

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	4232.40	4157.97
NSE Cash	7831.93	8257.86
NSE F&O	28493.98	31627.64
Total	40558.31	44043.47

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
1573	1104	87	2764

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