

**THE INDICATOR**
**MARKET SUMMARY**

Despite of the Asian peers treading water, our indices opened on a strong note with Sensex witnessing a gap up of 108 points. The Sensex traded in a narrow range of 164 amidst modest volatility as the benchmark indices struggled to stay afloat the dotted line and even breached it a couple of times. Sensex and Nifty closed almost flat adding 24 and 11 points at 20217 and 6081 respectively.

Among the sectoral indices, FMCG sector was the highest gainer and added 1.8% . On BSE, HDFC Bank and WIPRO were the top performers and on the other hand Tata Motors and Satyam slid most. The advance decline ratio on BSE was 10:4.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
<b>NIFTY</b>	6069.00	6110.85	6060.20	6081.50	10.75	0.18
<b>SENSEX</b>	20301.05	20323.76	20159.73	20216.72	24.20	0.12
<b>MIDCAP</b>	9436.32	9499.95	9400.57	9428.86	28.00	0.30
<b>SMLCAP</b>	12434.13	12657.16	12434.13	12628.74	286.25	2.32
<b>BSE-100</b>	11058.94	11080.57	10978.05	11002.91	3.60	0.03
<b>BSE-200</b>	2624.87	2630.50	2606.02	2612.06	1.01	0.04
<b>BSE-500</b>	8458.18	8476.34	8406.61	8425.68	13.52	0.16

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>CON.DUR</b>	6312.59	6386.85	6258.35	6339.10	111.64	1.79
<b>FMCG</b>	2232.84	2277.77	2232.84	2253.48	20.64	0.92
<b>METAL</b>	19431.89	19601.95	19322.13	19467.11	175.77	0.91
<b>PSU</b>	10118.02	10166.24	10083.57	10116.08	89.85	0.90
<b>BANKEX</b>	11393.62	11414.34	11294.37	11370.33	80.25	0.71
<b>POWER</b>	4471.87	4486.63	4448.84	4458.84	15.08	0.34
<b>OIL&amp;GAS</b>	13202.83	13260.01	13078.13	13123.03	7.04	0.05
<b>CAP.GOODS</b>	19756.87	19850.57	19600.89	19642.26	-12.05	-0.06
<b>REALTY</b>	12168.25	12273.83	12011.73	12080.16	-29.83	-0.25
<b>IT</b>	4593.30	4635.57	4556.53	4569.14	-22.73	-0.50
<b>AUTO</b>	5652.12	5710.14	5590.77	5606.39	-36.51	-0.65
<b>HC</b>	4324.62	4341.86	4276.87	4287.88	-28.03	-0.65
<b>TECK</b>	4020.98	4020.98	3960.68	3975.09	-29.96	-0.75

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**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
HDFC BANK	1750.00	2.77
WIPRO	549.30	2.54
ICICI BANK	1242.00	1.85
ITC	203.35	1.85
TATA STEEL	906.35	1.52

Top Top Losers		
Company	Price	Loss %
TATA MOTORS	736.70	-2.05
SATYAM	451.40	-1.72
RCOM	730.80	-1.66
BHARTI	966.30	-1.65
RANBAXY	411.50	-0.96

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
SHIPPING CORP	294.35	13.85
NALCO	480.85	9.76
NIRMA	258.75	8.13
MIRC ELECTRO	33.30	8.12
CMC	1378.90	6.57

Top Losers		
Company	Price	Loss %
NICH PIRAMAL	342.60	-6.21
STERLITE OPTI	332.65	-4.05
TITAN INDS	1478.85	-3.43
GNFC	216.10	-3.35
CHAMBAL FERT	83.60	-2.85

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
REL	225.15
RELIANCE	179.46
ICICI BANK	85.92
DLF	70.44
TATA STEEL	53.85

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	8262.25	7668.96
NSE Cash	24976.78	15693.10
NSE F&O	94658.80	96144.43
Total	127897.83	119506.49

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
2069	841	43	2953

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