Date : 01/09/2010

| Market Summary |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Indices |  |  | Top 5 Gainers |  | Top 5 Losers |  | Sectoral Watch |  |
|  | Nifty | Sensex | Stocks | \% Gain | Stocks | \% Loss | Sector | \% G / L |
| Open | 5414 | 18016 | M\&M | 3.06 | JPASSOCIAT | 3.63 | FMCG | 1.58 |
| High | 5414 | 18016 | AMBUJACEN | 2.70 | RCOM | 3.50 | AUTO | 0.83 |
| Low | 5349 | 17820 | ITC | 2.67 | RELIANCE | 3.38 | IT | 0.03 |
| Close | 5402 | 17971 | MARUTI | 2.00 | HCLTECH | 3.00 | TECK | 0.01 |
| \% Chg | (0.24) | (0.34) | RANBAXY | 2.00 | JINDALSTEL | 2.65 | CD | (2.32) |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| Source : Falcon SENSEX DLY CHART |  |  |  |  |  |  |  |  |

Markets opened lower in wake of weak global cues but recovered losses in the later half of the session to close marginally in red. On the daily chart, we are observing that indices tested the support levels of 17838 / 5349 and bounced back to form a candlestick pattern that resembles a "Hammer". In the coming trading session if indices trade above 18020 / 5415 levels then it is likely to test 18150 - 18250 / $5450-5480$ levels. On the downside low of the Hammer 17819 / 5348 level may act support for the day.


| PIVOTS |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Stocks | Close | S2 | S1 | Pivot | R1 | R2 |
| SENSEX | 17971.00 | 17740.00 | 17856.00 | 17936.00 | 18051.00 | 18131.00 |
| NIFTY | 5402.00 | 5323.00 | 5363.00 | 5388.00 | 5428.00 | 5453.00 |
| ABB | 779.00 | 768.00 | 774.00 | 779.00 | 785.00 | 790.00 |
| ACC | 870.00 | 850.00 | 860.00 | 868.00 | 878.00 | 886.00 |
| AMBUJACEM | 126.00 | 116.00 | 121.00 | 124.00 | 128.00 | 131.00 |
| AXISBANK | 1331.00 | 1084.00 | 1207.00 | 1274.00 | 1397.00 | 1464.00 |
| BHARTIARTL | 327.00 | 311.00 | 319.00 | 324.00 | 332.00 | 337.00 |
| BHEL | 2407.00 | 2366.00 | 2386.00 | 2413.00 | 2433.00 | 2460.00 |
| BPCL | 761.00 | 725.00 | 743.00 | 760.00 | 778.00 | 795.00 |
| CAIRN | 333.00 | 327.00 | 330.00 | 333.00 | 335.00 | 338.00 |
| CIPLA | 303.00 | 299.00 | 301.00 | 304.00 | 306.00 | 309.00 |
| DLF | 302.00 | 292.00 | 297.00 | 302.00 | 307.00 | 312.00 |
| GAIL | 462.00 | 447.00 | 455.00 | 460.00 | 467.00 | 472.00 |
| HCLTECH | 383.00 | 367.00 | 375.00 | 386.00 | 394.00 | 405.00 |
| HDFC | 627.00 | 606.00 | 616.00 | 624.00 | 635.00 | 642.00 |
| HDFCBANK | 2134.00 | 2101.00 | 2118.00 | 2129.00 | 2145.00 | 2157.00 |
| HEROHONDA | 1792.00 | 1621.00 | 1706.00 | 1755.00 | 1841.00 | 1890.00 |
| HINDALCO | 166.00 | 161.00 | 164.00 | 165.00 | 168.00 | 170.00 |
| HINDUNILVR | 265.00 | 262.00 | 263.00 | 264.00 | 265.00 | 266.00 |
| ICICIBANK | 978.00 | 952.00 | 965.00 | 973.00 | 986.00 | 995.00 |
| IDEA | 72.00 | 68.00 | 70.00 | 71.00 | 73.00 | 74.00 |
| IDFC | 178.00 | 173.00 | 175.00 | 178.00 | 180.00 | 183.00 |
| INFOSYSTCH | 2714.00 | 2657.00 | 2685.00 | 2705.00 | 2733.00 | 2753.00 |
| ITC | 163.00 | 156.00 | 160.00 | 162.00 | 165.00 | 167.00 |
| JINDALSTEL | 684.00 | 664.00 | 674.00 | 687.00 | 697.00 | 709.00 |
| JPASSOCIAT | 109.00 | 105.00 | 107.00 | 110.00 | 112.00 | 115.00 |
| KOTAKBANK | 829.00 | 802.00 | 815.00 | 832.00 | 846.00 | 862.00 |
| LT | 1814.00 | 1774.00 | 1794.00 | 1810.00 | 1830.00 | 1846.00 |
| M\&M | 627.00 | 596.00 | 611.00 | 620.00 | 636.00 | 645.00 |
| MARUTI | 1258.00 | 1214.00 | 1236.00 | 1250.00 | 1272.00 | 1286.00 |
| NTPC | 196.00 | 193.00 | 194.00 | 196.00 | 197.00 | 198.00 |
| ONGC | 1338.00 | 1318.00 | 1328.00 | 1339.00 | 1349.00 | 1360.00 |
| PNB | 1180.00 | 1161.00 | 1171.00 | 1179.00 | 1189.00 | 1198.00 |
| POWERGRID | 109.00 | 106.00 | 107.00 | 109.00 | 111.00 | 112.00 |
| RANBAXY | 491.00 | 470.00 | 480.00 | 487.00 | 497.00 | 504.00 |
| RCOM | 156.00 | 151.00 | 154.00 | 158.00 | 160.00 | 164.00 |
| RELCAPITAL | 758.00 | 735.00 | 747.00 | 759.00 | 770.00 | 782.00 |
| RELIANCE | 919.00 | 893.00 | 906.00 | 928.00 | 941.00 | 963.00 |
| RELINFRA | 1002.00 | 971.00 | 986.00 | 998.00 | 1014.00 | 1026.00 |
| RPOWER | 152.00 | 150.00 | 151.00 | 152.00 | 154.00 | 155.00 |
| SAIL | 187.00 | 184.00 | 185.00 | 186.00 | 188.00 | 188.00 |
| SBIN | 2766.00 | 2718.00 | 2742.00 | 2766.00 | 2790.00 | 2814.00 |
| SIEMENS | 693.00 | 677.00 | 685.00 | 695.00 | 703.00 | 713.00 |
| STER | 151.00 | 148.00 | 149.00 | 151.00 | 153.00 | 155.00 |
| SUNPHARMA | 1762.00 | 1713.00 | 1738.00 | 1761.00 | 1786.00 | 1810.00 |
| SUZLON | 46.00 | 45.00 | 46.00 | 46.00 | 47.00 | 47.00 |
| TATAMOTORS | 1010.00 | 969.00 | 990.00 | 1002.00 | 1023.00 | 1036.00 |
| TATAPOWER | 1222.00 | 1204.00 | 1213.00 | 1223.00 | 1232.00 | 1242.00 |
| TATASTEEL | 523.00 | 510.00 | 516.00 | 522.00 | 528.00 | 534.00 |
| TCS | 844.00 | 823.00 | 833.00 | 841.00 | 851.00 | 858.00 |
| UNITECH | 78.00 | 75.00 | 76.00 | 77.00 | 79.00 | 80.00 |
| WIPRO | 400.00 | 390.00 | 395.00 | 399.00 | 404.00 | 407.00 |

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