

THE INDICATOR
MARKET SUMMARY

Following recovery in Asian markets our markets opened marginally higher but remained under performer for a second consecutive day with yesterdays close acting as a good support for the day. A bounce in after-noon was witnessed but soon resilience followed at higher levels, which led markets to close with a meager gain. The sensx closed up by 82 points at 15833 while Nifty gained 17 points closing at 4772.

Among the sectoral indices, IT and Oil & Gas indices advanced by 3.3% and 2% respectively whereas Capital Goods and power index lost more than 2%. Among top five gainers, HUL was the lone FMCG gainer among all IT stocks included in Sensex and on the other hand BHEL, M&M and REL slid by more than 3%. The advance decline ratio on BSE was 6:7.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4753.90	4833.25	4738.20	4771.60	17.40	0.37
SENSEX	15805.63	16002.73	15699.21	15832.55	82.15	0.52
MIDCAP	6428.13	6433.04	6365.92	6387.23	-25.74	-0.40
SMLCAP	7929.32	7935.16	7830.13	7840.29	-71.85	-0.91
BSE-100	8304.21	8398.72	8251.38	8320.87	35.14	0.42
BSE-200	1948.03	1967.63	1935.79	1950.17	6.63	0.34
BSE-500	6203.53	6256.71	6162.78	6203.25	14.51	0.23

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
IT	3654.65	3780.38	3626.04	3764.91	120.56	3.31
OIL&GAS	10356.80	10626.27	10335.11	10531.88	203.80	1.97
TECK	3084.32	3146.37	3068.09	3122.99	44.77	1.45
FMCG	2316.74	2356.47	2303.90	2344.68	25.88	1.12
HC	3861.30	3899.09	3835.91	3887.73	24.90	0.64
METAL	13601.10	13775.66	13387.60	13588.76	71.87	0.53
REALTY	7530.87	7586.96	7446.61	7523.32	22.15	0.30
BANKEX	7853.28	7914.48	7757.43	7820.62	-1.94	-0.02
PSU	7405.27	7466.05	7306.47	7347.78	-39.84	-0.54
AUTO	4553.25	4579.48	4458.88	4490.94	-48.58	-1.07
CON.DUR	3932.46	3954.94	3814.36	3857.74	-59.96	-1.53
CAP.GOODS	13534.37	13589.20	13078.49	13214.73	-283.42	-2.10
POWER	3152.69	3152.69	3029.46	3055.57	-81.55	-2.60

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SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
SATYAM	428.05	5.11
WIPRO	435.30	5.04
TCS	885.95	4.13
HUL	243.35	3.20
INFOSYS	1521.65	2.68

Top Top Losers		
Company	Price	Loss %
BHEL	1754.95	-5.27
M&M	643.75	-3.38
REL	1189.45	-3.32
MARUTI	788.30	-2.95
GRASIM	2560.95	-2.15

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
GVK POWER	40.25	7.33
ROLTA INDIA	289.45	6.89
ESSAR SHIPPING	180.95	6.47
ALSTOM PROJ	615.00	5.17
SATYAM	428.05	5.11

Top Losers		
Company	Price	Loss %
YES BANK	150.30	-6.33
NAG CONST	199.40	-5.99
JINDAL SAW	619.60	-5.73
BHEL	1754.95	-5.27
SH. PRECOAT. STL	183.90	-4.99

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
BHEL	219.88
RELIANCE	195.67
REL	135.07
L&T	106.79
DLF	64.33

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	4985.58	4955.40
NSE Cash	12413.33	11199.08
NSE F&O	32513.60	34170.35
Total	49912.51	50324.83

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1215	1409	63	2687

Circuit Summary (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	250	27	9	1	29	316
Lower Circuit	1	96	14	5	0	21	137
Total	1	346	41	14	1	50	453

THE INDICATOR
BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
3-Apr	COUNTRY CLUB (I)	DEUTSCHE BANK AG LONDON GDR	SELL	102000	610.00	0.92
3-Apr	COUNTRY CLUB (I)	DEUTSCHE SECURITIES MAURI	BUY	102000	610.00	0.92
3-Apr	ORCHID CHEMICALS	MACQUARIE BANK LIMITED	SELL	539193	174.29	0.82
3-Apr	ORCHID CHEMICALS	SOLREX PHARMACEUTICALS COMP	BUY	1062040	172.94	1.61
3-Apr	PREMIER	CITIGROUP GLOBAL MKT M PVT LTD	SELL	796694	90.01	3.05
3-Apr	PREMIER	LAXMI JAIN	BUY	383191	90.00	1.47
3-Apr	PREMIER	SUSHMA JAIN	BUY	400000	90.00	1.53

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
3-Apr	INDIABULLS SEC	GOLDMAN SACHS INV MAURITIUS	SELL	1926144	92.88	3.80
3-Apr	INFOMEDIA INDIA	L&T FINANCE LIMITED	SELL	100000	225.50	0.51
3-Apr	NAVIN FLUORINE	DARASHAW & COMPANY PVT. LTD.	BUY	125000	242.00	1.24
3-Apr	OIL COUNTRY	UNITED STEEL ALLIED IND P LTD	BUY	500000	62.80	1.13
3-Apr	ORCHID CHEMICALS	SOLREX PHARMACEUTICALS CO	BUY	1202850	172.42	1.83
3-Apr	ORIENTAL BANK	MORGAN STANLEY MAURITIUS	SELL	10521768	180.00	4.20
3-Apr	ORIENTAL BANK	THE CHILDRENS INV MASTER FUND	BUY	10521768	180.00	4.20
3-Apr	PUN. NATL. BANK	MORGAN STANLEY MAURITIUS	SELL	5744875	549.00	1.82
3-Apr	PUN. NATL. BANK	THE CHILDRENS INV MASTER FUND	BUY	5744875	549.00	1.82
3-Apr	SHREE ASHTAVINA	MAVI INVESTMENT FUND WARBURG	BUY	102501	365.00	1.02
3-Apr	VISAKA INDS.	MINIVET LIMITED	SELL	80113	51.00	0.50

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