

THE INDICATOR
MARKET SUMMARY

Keeping in tandem with global cues, our benchmark indices opened and stayed green throughout the session. Amidst the Railway Budget 08-09 announcement, stock-specific activity was the order of the day. The Sensex gained 156 points and shut shop at 17,806, while the Nifty closed at 5,270 gaining 69 points.

Midcaps and Smallcaps gained more than their larger counterparts, resulting in a favorable market breadth of 3 advancers for every brace of declining stocks. All the sectoral indices closed gaining, with Power, Realty and Capital Goods rising the most – in excess of 2% each. Among the Sensex stocks, Grasim, REL and BHEL were the top advancers while Bharti lost the most.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5200.80	5281.20	5200.80	5270.05	69.35	1.33
SENSEX	17799.56	17860.10	17678.74	17806.19	155.62	0.88
MIDCAP	7602.57	7713.74	7602.57	7690.86	96.45	1.27
SMLCAP	9549.45	9664.46	9549.45	9648.49	122.21	1.28
BSE-100	9450.25	9519.37	9419.03	9493.22	117.69	1.26
BSE-200	2226.01	2243.12	2221.39	2236.97	27.40	1.24
BSE-500	7122.04	7182.47	7116.54	7162.80	89.61	1.27

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
POWER	3658.37	3715.05	3650.13	3706.80	95.62	2.65
REALTY	9903.59	10028.57	9848.79	10016.49	247.18	2.53
CAP.GOODS	15899.94	16150.57	15875.40	16124.36	324.09	2.05
IT	4009.61	4073.30	4008.51	4062.67	70.13	1.76
METAL	16660.78	16853.83	16568.80	16801.01	270.85	1.64
PSU	8369.37	8469.30	8369.37	8438.08	129.71	1.56
OIL&GAS	11177.00	11254.83	11085.31	11214.76	157.38	1.42
BANKEX	10239.30	10294.50	10145.97	10189.48	76.34	0.75
TECK	3374.23	3393.82	3363.96	3384.66	25.24	0.75
CON.DUR	4704.64	4910.98	4704.64	4865.24	33.87	0.70
HC	3801.57	3844.93	3796.00	3813.61	21.54	0.57
AUTO	4733.35	4767.35	4728.01	4746.46	25.31	0.54
FMCG	2244.64	2261.72	2240.57	2250.79	10.95	0.49

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
GRASIM	3042.70	5.06
REL	1697.25	4.59
BHEL	2180.55	4.58
INFOSYS	1662.10	3.02
HDFC BANK	1455.00	2.27

Top Losers		
Company	Price	Loss %
BHARTI	838.80	-1.38
HDFC	2574.35	-0.48
TATA MOTORS	702.10	-0.46
SBI	2119.85	-0.36
ITC	201.25	-0.35

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
GODREJ CONS	127.55	8.00
NALCO	463.85	7.37
JINDAL STAIN	160.35	7.19
GLAXO CON	618.95	7.10
LANCO INFRA	453.25	6.58

Top Losers		
Company	Price	Loss %
GE SHIPPING CO	424.20	-2.77
ICI (INDIA)	515.00	-2.31
JSW STEEL	1093.55	-2.10
HCL INFOSYS	208.80	-1.88
GILLETTE INDIA	876.90	-1.85

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
REL	149.34
RELIANCE	140.08
TATA STEEL	69.59
RCOM	62.08
SBI	38.88

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	4844.22	5666.57
NSE Cash	11061.20	11712.57
NSE F&O	56515.69	51314.54
Total	72421.11	68693.68

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1652	1074	59	2785

Circuit Summary (BSE)

Group	A	B1	B2	S	T	TS	Z	Total
Upper circuit	2	18	56	20	119	18	31	264
Lower Circuit	0	1	40	8	92	8	34	183
Total	2	19	96	28	211	26	65	447

THE INDICATOR**BULK DEALS ON BSE**

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
26-Feb	APTECH LTD	HSBC FINANCIAL SERV MIDDLEEAST	SELL	400000	227.5	0.91
26-Feb	JYOTI STRUCT	ABN AMRO BANK N.V. LONDON	SELL	803203	208	0.99
26-Feb	VENUS REMEDS	MERRILL LYNCH CAPITAL MARKETS	BUY	150000	489.97	1.78

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
26-Feb	C & C CONSTRUCTI	ADVANTAGE BLACKSTONE ASIA	SELL	676365	210.00	3.70
26-Feb	C & C CONSTRUCTI	HDFC TRUSTEE CO A/C HDFC INFRA	BUY	676000	210.00	3.70
26-Feb	SAKTHI SUGARS	MERRILL LYNCH CAPITAL MARKETS	SELL	225000	78.09	0.72

THE INDICATOR
SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER

Transaction Date	Company Name	Name of Acquirer / Seller	Acq/Sale	Shares Trans		Post Holding	
				Qty	%	Qty	%
18/02/2008	ABL BIO-TECH.	ROSEMARY ISAAC	SALE	7252	0.2	199945	4.9
19/02/2008	ABL BIO-TECH.	ROSEMARY ISAAC	SALE	2917	0.1	197028	4.8
20/02/2008	ABL BIO-TECH.	ROSEMARY ISAAC	SALE	1025	0.0	196003	4.8
21/02/2008	ALMONDZ CAPITAL	INNOVATIVE MONEY MATTERS PVT. LTD. & PAC	ACQ	175000	1.8	1689110	16.9
21/02/2008	ALMONDZ CAPITAL	INNOVATIVE MONEY MATTERS PVT. LTD. & PAC	ACQ	175000	1.8	1689110	16.9
22/02/2008	ANUH PHARMA	LALITKUMAR POPATLAL SHAH	SALE	80000	2.9	222400	8.0
22/02/2008	ANUH PHARMA	PRAFULLA LALITKUMAR SHAH	ACQ	80000	2.9	184000	6.6
20/02/2008	ARROW WEB	INDIA ADVANTAGE FUND- III	ACQ	20315670	15.0	20315670	15.0
21/02/2008	BHANDARI HOSIERY	KUSUM BHANDARI	ACQ	111000	1.9	151300	2.6
21/02/2008	BHANDARI HOSIERY	KUSUM BHANDARI	ACQ	111000	1.9	151300	2.6
27/06/2007 - 21/02/2008	BHILWARA SPINNER	ASHOKKUMAR PARMAR	ACQ	946558	14.0	946558	14.0
21/02/2008	BIRLA VXL	CENTRAL INDIA GENERAL AGENTS LTD	ACQ	8018	0.0	9079596	13.2
22/02/2008	BIRLA VXL	CENTRAL INDIA GENERAL AGENTS LTD	ACQ	7832	0.0	9087428	13.2
25/02/2008	BIRLA VXL	CENTRAL INDIA GENERAL AGENTS LTD	ACQ	11312	0.0	9098740	13.2
08/11/2007 - 15/02/2008	CAN FIN HOMES	CHHATTISGARH INVESTMENTS LIMITED & PAC'S	ACQ	797723	3.9	2878808	14.1
21/02/2008	CLARUS FINANCE	MANAKCHAND JAIN	ACQ	113337	3.8	174337	5.8
21/02/2008	CLARUS FINANCE	MANAKCHAND JAIN	ACQ	113337	3.8	174337	5.8
22/02/2008	CONTECH SOFTWARE	PRAMOD PESTICIDES PVT LTD.	ACQ	25000	0.5	437215	7.9
21/02/2008	EDUCOMP SOLUTION	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	ACQ	5491	0.0	866563	5.0
21/02/2008	EDUCOMP SOLUTION	MERRILL LYNCH CAP MKT ESPANA S.A.S.V & PAC	ACQ	5491	0.0	866563	5.0
15/02/2008	GABRIEL INDIA	ASIA INVESTMENTS PVT. LTD.	ACQ	3576774	5.0	27600434	38.4
21/02/2008	GOKALDAS EXPORTS	RAJENDRA J HINDUJA	SALE	1912000	5.6	1955580	5.7

THE INDICATOR

Transaction Date	Company Name	Name of Acquirer / Seller	Acq/Sale	Shares Transacted		Post Holding	
				Qty	%	Qty	%
21/02/2008	GOKALDAS EXPORTS	VIVEK M HINDUJA	SALE	3405984	9.9	377576	1.1
21/02/2008	GOKALDAS EXPORTS	ASHWIN R HINDUJA	SALE	3485964	10.1	377596	1.1
21/02/2008	GOKALDAS EXPORTS	GAURAV D HINDUJA	SALE	992730	2.9	63270	0.2
21/02/2008	GOKALDAS EXPORTS	NALINI D HINDUJA	SALE	405560	1.2	0	0.0
21/02/2008	GOKALDAS EXPORTS	MAZE TRADING P LTD	SALE	100000	0.3	0	0.0
21/02/2008	GOKALDAS EXPORTS	RAPPLE TRADING P LTD	SALE	100000	0.3	0	0.0
21/02/2008	GOKALDAS EXPORTS	DICE TRADING P LTD	SALE	100000	0.3	0	0.0
21/02/2008	GOKALDAS EXPORTS	MADANLAL J HINDUJA	SALE	1995000	5.8	1955600	5.7
21/02/2008	GOKALDAS EXPORTS	DINESH J HINDUJA	SALE	4324000	12.6	2145580	6.2
21/02/2008	GOKALDAS EXPORTS	JANKI M HINDUJA	SALE	200000	0.6	0	0.0
08/02/08	GUJ. LEASE FIN.	GUJARAT INDUSTRIAL INVESTMENT CORPORATION LTD	SALE	5969	0.0	2278501	8.4
20/02/2008	HEXAWARE	FID FDS (MAURITIUS) LTD	ACQ	14124000	9.8	14124000	9.8
22/02/2008	K S OILS	RAMESH CHAND GARG	ACQ	291002	0.1	32364106	10.3
22/02/2008	K S OILS	RAMESH CHAND GARG	ACQ	168590	0.1	32532696	10.3
25/02/2008	K S OILS	RAMESH CHAND GARG	ACQ	79080	0.0	32611776	10.3

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Transaction Date	Company Name	Name of Acquirer / Seller	Acq/Sale	Shares Transacted		Post Holding	
				Qty	%	Qty	%
25/02/2008	K S OILS	RAMESH CHAND GARG	ACQ	110662	0.0	32722438	10.4
21/02/2008	KALINDEE RAIL	T ROWE PRICE ASSOCIATES INC	ACQ	944700	9.0	944700	9.0
18/02/2008 - 22/02/2008	KIRAN PRINT PACK	ROHYL CONSULTANCY PVT LTD	ACQ	264128	5.3	264128	5.3
19/02/2008	LINC PEN & PLAST	ALOKE JALAN	ACQ	30000	0.4	252686	3.2
19/02/2008	LINC PEN & PLAST	SHOBA JALAN	SALE	30000	0.4	102900	1.3
18/02/2008	MALAR HOSPITALS	INTERNATIONAL HOSPITAL LTD & PACS	ACQ	3900000	21.0	9079002	48.8
23/02/2008	NEHA INTL.	G VINOD REDDY	ACQ	4114161	29.9	4983175	36.2
23/02/2008	NEHA INTL.	G VINOD REDDY	ACQ	4114161	29.9	4983175	36.2
21/02/2008	PRATIBHA INDS	AJIT B KULKARNI & SAMIDHA A KULKARNI	ACQ	2008	0.0	725918	4.4
21/02/2008	PRATIBHA INDS	PRATIBHA SHAREHOLDING PRIVATE LTD	SALE	2008	0.0	0	0.0
21/02/2008	PRATIBHA INDS	AJIT B KULKARNI & SAMIDHA A KULKARNI	ACQ	2008	0.0	725918	4.4
21/02/2008	PRATIBHA INDS	PRATIBHA SHAREHOLDING PRIVATE LTD	SALE	2008	0.0	0	0.0
25/02/2008	RAIN COMMODITIES	SUJALA INVESTMENTS PVT LTD (PLEDGOR)	SALE	5954257	8.9	0	0.0
25/02/2008	RAIN COMMODITIES	IL & FS FINANCIAL SERVICES LTD (PLEDGE)	ACQ	5954257	8.9	10954257	16.4
25/02/2008	RAIN COMMODITIES	SUJALA INVESTMENTS PVT LTD (PLEDGOR)	SALE	5954257	8.9	0	0.0
25/02/2008	RAIN COMMODITIES	IL & FS FINANCIAL SERVICES LTD (PLEDGE)	ACQ	5954257	8.9	10954257	16.4
22/02/2008	REI AGRO	SHREE KRISHNA GYANODAYA FLOUR MILLS PVT LTD	ACQ	4839	0.0	2441878	5.1
19/02/2008	REI AGRO	SHREE KRISHNA GYANODAYA FLOUR MILLS PVT LTD	ACQ	5300	0.0	2354786	4.9
20/02/2008	REI AGRO	SHREE KRISHNA GYANODAYA FLOUR MILLS PVT LTD	ACQ	82253	0.2	2437039	5.1
04/02/08	SAMTEL COLOR	CEA CONSULTANTS PVT LTD	ACQ	1116279	2.1	1614237	3.2
04/02/08	SAMTEL COLOR	TELETUBE ELECTRONICS LIMITED	ACQ	3534884	6.0	8247848	16.1
25/02/2008	SVC SUPERCHEM	SUNIDHI SECURITIES & FINANCE LTD.	SALE	4420000	2.7	4300000	2.6
25/02/2008	SVC SUPERCHEM	SUNIDHI SECURITIES & FINANCE LTD.	SALE	4420000	2.7	4300000	2.6
20/02/2008	VALIANT COMMUN.	OSTRICH ESTATE PVT LTD & PAC	ACQ	600000	6.9	966826	11.2
13/02/2008	VIRAT INDS.	NAOZER JAMSHED AGA	ACQ	5000	0.1	327117	6.6
19/02/2008	VIRAT INDS.	NAOZER JAMSHED AGA	ACQ	2000	0.0	329117	6.7

THE INDICATOR
DISCLOSURE UNDER INSIDER TRADING

Transaction Date	Company Name	Name of Acquirer / Seller	Buy /Sale	No. of Shares Transacted		Holding after Transaction	
				Qty	%	Qty	%
11/02/2008 - 15/02/2008	AKSH OPTIFIBRE	DR. KAILASH S CHOUDHARI	BUY	57097	0.0	6617947	11.5
21/02/2008	ALMONDZ CAPITAL	INNOVATIVE MONEY MATTERS PVT. LTD.	BUY	175000	1.8	1689110	16.9
--	ANUH PHARMA	PRAFULLA LALITKUMAR SHAH	BUY	80000	2.9	184000	6.6
--	ANUH PHARMA	LALITKUMAR POPATLAL SHAH	SELL	80000	2.9	222400	8.0
21/02/2008	BHANDARI HOSIERY	KUSUM BHANDARI	BUY	111000	0.0	151300	2.5
21/02/2008	CLARUS FINANCE	MANAS STRATEGIC CONSULTANTS PVT. LTD.	SELL	113116	3.8	--	0.0
21/02/2008	CLARUS FINANCE	MANAKCHAND JAIN	BUY	113337	3.8	174337	5.8
22/02/2008	CONTECH SOFTWARE	M/S PRAMOD PESTICIDES PVT. LTD.	BUY	25000	0.5	437215	7.9
31/01/2008	DABUR INDIA	MR. SUNIL DUGGAL	BUY	4000	0.0	1551527	0.2
4/2/08	DABUR INDIA	MR. SUNIL DUGGAL	SELL	2000	0.0	1549527	0.2
8/2/08	DABUR INDIA	MR. SUNIL DUGGAL	SELL	2000	0.0	1547527	0.2
19/02/2008	DABUR INDIA	MR. SUNIL DUGGAL	SELL	2000	0.0	1545527	0.2
21/02/2008 - 22/02/2008	DABUR INDIA	MR. SUNIL DUGGAL	SELL	4000	0.0	1541527	0.2
20/02/2008 - 21/02/2008	DLF LTD	MRS. SHARDA GOYAL	BUY	10000	0.0	57000	0.0
19/02/2008	DOLAT INVESTMENT	PURVAG S SHAH	SELL	2800	0.0	3225743	1.8
22/02/2008	GE SHIPPING CO	ASHA V SHETH	SELL	50930	0.0	2144081	1.4
21/02/2008	ISMT LTD	MR. A.K. JAIN	SELL	10000	0.0	1679267	1.2
18/02/2008	ITC	S.S.H REHMAN	SELL	20000	0.0	21455	0.0
20/02/2008	KEWAL KIRAN CLOT	MERRILL LYNCH CAPITAL MKTS ESPANA SA.SV	BUY	1200000	9.7	1200000	9.7
--	LINC PEN & PLAST	ALOKE JALAN	BUY	30000	0.4	252686	0.0
--	LINC PEN & PLAST	SHOBA JALAN	SELL	30000	0.4	102900	0.0
18/02/2008	MALAR HOSPITALS	INTERNATIONAL HOSPITAL LTD.	BUY	3900000	21.0	9079002	48.8
19/02/2008	MATRIX LABS.	M SRIRAMA MURTHY	SELL	350	0.0	1500	0.0
01/02/2008 - 22/02/2008	ORIENTAL TRIMEX	RAJESH PUNIA	BUY	74188	0.0	2083310	14.1
12/02/2008 - 18/02/2008	PATEL ENGG.	PRAHAM INDIA PVT. LTD.	BUY	26400	0.0	13431917	22.5
21/02/2008	PRATIBHA INDS	MR.AJIT B.KULKARNI&SAMIDHA AJIT KULKARNI	BUY	2008	0.0	725918	4.4
18/02/2008 - 19/02/2008	RAJSHREE SUGARS	RAJSHREE PATHY	BUY	23349	0.0	6221137	27.4
22/02/2008	RANBAXY LABS.	DR. BRIAN W. TEMPEST	SELL	26500	0.0	--	0.0

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Transaction Date	Company Name	Name of Acquirer / Seller	Buy /Sale	No.of Shares Transacted		Holding after Transaction	
				Qty	%	Qty	%
25/02/2008	SVC SUPERCHEM	SUNIDHI SECURITIES & FINANCE LTD.	SELL	4420000	2.7	4300000	2.6
20/02/2008	TVS MOTOR CO.	T.K. BALAJI	BUY	20000	0.0	62500	0.0
22/02/2008	TVS MOTOR CO.	T.K. BALAJI	BUY	30000	0.0	92500	0.0
21/02/2008 - 22/02/2008	UFLEX	ANANT OVERSEAS PVT. LTD.	BUY	18797	0.0	27301807	0.0
01/11/2007 - 18/12/2007	VALIANT COMMUN.	ENGAGE COMMUNICATIONS PVT. LTD	BUY	333826	3.9	--	0.0

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