

THE INDICATOR

MARKET SUMMARY

The benchmark indices opened marginally green, brushing off negative cues from its other Asian counterparts. The markets then traded in a narrow range until the noon, when the selling pressure intensified to take the indices down almost 1% from the high of day. But the last trading hour saw bulls returning to the ring, as the indices recovered from the lows to close at high of the day. The Sensex ended 11 points up at 15,301, while the Nifty closed 3 points higher at 4,500.

Though the Sensex ended positive, broader indices closed red, thereby giving negative breadth. Realty index was the top gainer among the sectoral indices followed by Consumer Durables and Auto, while Capital Goods was the top loser, followed by FMCG and Oil & Gas. Hindalco, Bajaj Auto, and Bharti were the major gainers, while L&T, ONGC and Reliance Energy major losers.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4498.65	4510.80	4452.85	4499.55	2.80	0.06
SENSEX	15296.06	15325.78	15160.27	15301.17	11.35	0.07
MIDCAP	6795.90	6815.40	6706.83	6776.19	-13.38	-0.20
SMLCAP	8222.70	8243.16	8130.53	8184.11	-23.66	-0.29
BSE-100	7945.78	7960.33	7868.92	7944.31	3.39	0.04
BSE-200	1884.01	1888.34	1865.45	1883.32	-0.27	-0.01
BSE-500	6040.61	6053.74	5981.89	6039.18	2.56	0.04

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
REALTY	7973.22	8108.49	7931.96	8077.67	128.68	1.62
CON.DUR	4297.82	4314.44	4233.29	4273.53	33.78	0.80
AUTO	5015.95	5059.98	4991.90	5051.90	33.97	0.68
METAL	11882.04	12020.33	11697.48	11948.44	80.00	0.67
TECk	3811.34	3837.31	3787.64	3824.63	22.91	0.60
BANKEX	8350.70	8394.70	8266.64	8371.91	20.09	0.24
IT	4882.74	4910.34	4859.88	4885.34	5.50	0.11
HC	3793.07	3842.72	3793.07	3825.55	0.64	0.02
PSU	7112.67	7138.79	7031.98	7087.66	-25.64	-0.36
OIL&GAS	8008.96	8020.25	7889.63	7937.15	-47.76	-0.60
FMCG	1842.99	1847.19	1828.09	1835.66	-11.16	-0.60
CAP.GOODS	12829.45	12839.28	12522.04	12675.13	-127.75	-1.00



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SENSEX MOVERS

Top Gainers				
Company	Price	Gain %		
HINDALCO	184.30	3.22		
BAJAJ AUTO	2282.40	2.85		
BHARTI	883.10	2.29		
GRASIM	2915.00	2.09		
ACC	1133.10	2.03		

Top Losers			
Company	Price	Loss %	
L&T	2329.55	-2.63	
ONGC	891.55	-1.78	
REL	688.75	-1.40	
SATYAM	481.65	-1.36	
ITC	153.70	-1.28	

GROUP A MOVERS

Top Gainers				
Company	Price	Gain %		
FINOLEX	98.80	6.98		
DLF	645.40	5.78		
CESC	500.00	4.80		
PIDILITE	155.35	4.72		
KOTAK BANK	707.45	3.54		

Top Losers				
Company	Price	Loss %		
HEXAWARE	142.75	-12.32		
POLARIS	140.30	-6.03		
GEOMETRIC	111.05	-5.73		
TATA TEA	782.45	-4.72		
LIC HOUSING	204.75	-4.30		

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	126.69
RCOM	79.35
REL	73.88
L&T	57.32
ACC	52.95

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	5750.40	6099.87
NSE Cash	11318.06	12728.72
NSE F&O	45052.64	45837.68
Total	62121.10	64666.27

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1141	1490	75	2706

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