

DAILY MARKET REVIEW

MARKET SUMMARY

After opening with a gap up on the back of previous day's strength and solid global cues, market could not sustain at higher level and slipped sharply. Sensex lost 350 points from day high to close at 15073, which is a gain of 112 points from yesterday's close. Nifty closed at 4517, up 15 points. BSE small cap index was hit the hardest, ending down with a loss of 0.7%.

BSE Metal index was worst hit among sectoral indices, ending down with a loss of 3% followed by PSU index, down 1.2%. Auto index was the star performer, up 2.6% followed by Capital goods index, which put on 1.6%. Maruti and Tata Motors were top sensex gainers, up 6.2% and 4.3% respectively while Tata Steel and Tata power shed 4.5% and 3.7% respectively. Market breadth turned negative today with 1266 shares advancing and 1444 shares declining giving an advance-decline ratio of 1:1.14.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4506.25	4615.90	4503.90	4517.55	14.70	0.33
SENSEX	15263.65	15422.82	15035.60	15073.54	112.47	0.75
MIDCAP	5917.74	5962.91	5843.76	5855.42	11.54	0.20
SMLCAP	7234.72	7299.46	7125.49	7144.13	-48.66	-0.68
BSE-100	8020.80	8084.60	7863.64	7883.77	14.63	0.19
BSE-200	1873.03	1887.75	1837.37	1841.95	3.22	0.18
BSE-500	5905.17	5953.68	5797.66	5811.93	8.36	0.14

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
AUTO	3862.72	3959.02	3862.72	3919.64	100.47	2.63
CG	12515.15	12709.08	12429.26	12482.88	203.11	1.65
TECK	3121.55	3174.11	3113.96	3126.99	46.69	1.52
IT	3933.59	3978.99	3902.61	3923.67	45.37	1.17
FMCG	2178.57	2205.64	2169.21	2179.58	19.29	0.89
CD	3874.94	3937.41	3829.38	3867.31	18.83	0.49
OIL&GAS	10318.64	10408.73	10149.16	10187.69	28.58	0.28
BANKEX	7473.06	7651.33	7203.98	7235.38	17.40	0.24
HC	4308.65	4327.43	4252.03	4258.15	-17.84	-0.42
REALTY	5738.92	5792.25	5511.44	5542.67	-32.40	-0.58
POWER	2784.26	2793.51	2688.81	2699.03	-21.58	-0.79
PSU	7260.51	7293.87	7019.02	7050.97	-87.60	-1.23
METAL	13473.18	13516.10	12827.73	12859.19	-405.64	-3.06

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
MARUTI	652.80	6.25
TATA MOTORS	426.70	4.31
BHARTI	869.70	3.59
ACC	637.60	3.48
TCS	858.45	3.32

TOP LOSERS

Company	Price	Loss %
TATA STL	645.65	-4.48
TATA POWER	1061.10	-3.65
SBI	1523.70	-3.49
REL INF	1011.00	-3.11
HDFC	2395.80	-2.82

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
TRIVENI ENGG.	115.60	13.84
BAJAJ AUTO	420.50	12.07
TV 18 INDIA	240.80	6.81
MARUTI	652.80	6.25
BAJAJ HIND.	182.95	6.00

TOP LOSERS

Company	Price	Loss %
I-FLEX	1342.40	-7.18
BOB	281.00	-5.94
ISPAT	27.45	-5.83
JSW STEEL	789.10	-5.69
NALCO	406.70	-5.09

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	326.87
L & T	289.58
ICICI BANK	206.34
REL COM	205.32
SBI	196.28

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	7194.54	6966.31
NSE Cash	18615.50	17293.10
NSE F&O	61180.08	52692.78
Total	86990.12	76952.19

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1266	1444	76	2786

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	133	19	34	5	36	227
Lower Circuit	0	54	10	25	1	28	118
Total	0	187	29	59	6	64	345

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
6-Aug	ANKIT METAL	ZENON INDIA PVT LTD	SELL	500000	160.00	1.52
6-Aug	BAJAJ AUTO FIN.	BLUERIDGE OFFSHORE MASTER	SELL	360575	90.15	0.99
6-Aug	GODFREY PHILLIPS	GOOD INVESTMENT INDIA LTD	BUY	185000	426.89	1.78
6-Aug	GODFREY PHILLIPS	SPIN INVESTMENT INDIA LTD	SELL	185000	427.00	1.78
6-Aug	KALINDEE RAIL	SOROS FUND	SELL	99888	117.45	0.93

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
5-Aug	BAJAJ AUTO FIN.	BLUE RIDGE OFFSHORE	SELL	480000	121.5	1.3
5-Aug	GOLDSTONE TECH.	BULL INVESTMENTS MADRAS PVT LT	SELL	185400	122.9	1.0
5-Aug	KALINDEE RAIL	HDFC MUTUAL FUND MIDCAP OPP	BUY	200000	189.9	1.9
5-Aug	KALINDEE RAIL	QUANTIUM (M) LIMITED	SELL	262622	190.0	2.4
5-Aug	MOSER BAER (I)	T ROWE PRICE INTERNATIONAL INC	SELL	1019122	96.8	0.6
5-Aug	NDTV	MORGAN STANLEY MAURI CO LTD	BUY	1250000	410.0	2.0
5-Aug	NDTV	RRPR HOLDING PRIVATE LIMITED	SELL	1249985	410.0	2.0
5-Aug	SOUTH IND.BANK	SWISS FINANCE CORP (MAURI) LTD	SELL	532968	115.1	0.6
5-Aug	SOUTH IND.BANK	TEMPLETON MUTUAL FUND	BUY	505905	115.0	0.6

Disclaimer

This document has been prepared by Anagram Stock broking Ltd. (Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Stock broking Limited
 To unsubscribe, send a mail to unsubscribechinta@gmail.com