



INDIAN INDICES	LAST CLS	% CHANGE	
		1 DAY	1MTH
SENSEX	19,013.70	-3.5	-0.3
NIFTY	5,705.30	-3.5	-0.5
BSE MIDCAP	8,893.71	-4.8	-2.2
BSE SMALL CAP	12,160.45	-4.6	2.9
BSE CG	18,333.63	-3.2	-3.0
BSE CD	5,844.54	-3.5	-3.6
BSE METAL	17,258.80	-4.9	-4.5
BSE AUTO	5,147.74	-3.0	-7.5
BSE OIL&GAS	12,594.91	-5.9	2.6
BSE HEALTH CARE	4,024.85	-2.4	-5.5
BANKEX	11,372.41	-5.0	5.7
BSEFMCG	2,302.58	-1.9	4.2
BSEIT	3,790.64	-1.6	-8.9
BSETPSU	9,660.04	-4.7	1.5
BSETECK	3,478.08	-2.2	-6.0
BANK NIFTY	9,739.90	-5.1	5.0
CNXMCP	8,368.05	-5.3	-2.4
CNXIT	4,060.00	-1.9	-8.7
WORLD INDICES	LAST CLS	1 DAY	1MTH
DOW JONES	12,099.30	-0.5	-8.4
NASDAQ	2,340.02	-0.3	-9.8
BOVESPA	57,506.47	0.8	-5.9
NIKKEI 225	13,395.28	-3.4	-8.8
DAX	7,314.17	-1.3	-6.8
CMDTY MKTS	EXCH	LTP	1D %CHG
GOLD MUMAI FI	NDX	11193	0.2
SILVER DELHI FI	NDX	20701	0.1
ADV/DEC	ADV	DECLINE	UNCHG
NIFTY INDEX	5	45	0
SENSEX INDEX	6	24	0
VALUE (Rs,Cr)	YEST	DAY BEF	% CHG
BSE TURNOVER	88,014	84,719	3.89
NSE TURNOVER	198,844	205,100	(3.05)
FII & MF (Rs,Cr)	PUR	SALES	NET
FII	4,417	6,564	(2,147)
MUTUAL FUND	573	1,093	(519)
FII OI (Rs,Cr)	PUR	SALES	NET
INDEX FUTURES	3887	6342	-2455
INDEX OPTIONS	425	563	-138
STOCK FUTURES	1304	1678	-374
STOCK OPTIONS	14	29	-16
DEBT/FOREX MKT	SPOT	1 DAY	1D %CHG
10Yr G-SEC YIELD	6.78	6.78	-0.73
USD/INR	39.30	39.30	-0.03
SENSEX CHART			

INDIAN MARKET

MARKETS TODAY:

Technically Nifty may witness volatility and it may take resistance at 5,815 /5,900/5,970 levels and support at 5,675 /5,540/5,455 levels.

POST-MARKET ANALYSIS:

- The BSE Sensex witnessed selling pressure during previous trading session and managed to close at 19,014 levels. Out of Nifty 50 stocks, 5 stocks advanced and 45 stocks declined.
- FII's were provisional net sellers in equity and derivatives.
- ADR/GDR: Reliance Industries (-5.84%), MTNL (-4.40%), SBI (-3.54%) and Patni Computers (-1.80%).

GLOBAL MARKET:

U.S. Stocks declined led by Financial shares, and Dow Jones has lost 60 points.

LATEST ANNOUNCEMENTS:

- Reliance Power, Jindal Steel & Power and L&T are among nine companies that have qualified for 2000-MW Talwandi Sabo coal-based thermal power plant at Mansa in Punjab.
- ICICI Lombard plans to expand its presence in the rural sector across the country with a focus on weather and cattle insurance.
- Cement imports through the Attari road route may finally commence in the coming months, with the Commerce Ministry resolving to bring about immediate improvements in infrastructure at the Attari Land Customs Station.

(For detailed news, please refer section "NEWS TO USE" in page 5)

TRADING TOOL:

NAME	LTP	SUP3	SUP2	SUP1	PIVOT	RES1	RES2	RES3
BSE SENSEX 30 INDEX	19014	17649	18435	18724	19220	19510	20005	20791
NSE S&P CNX NIFTY INDEX	5705	6829	5532	5619	5764	5850	4466	4698
RANBAXY LABORATORIES LTD	388	306	346	367	386	407	426	466
SATYAM COMPUTER SERVICES LTD	374	343	358	366	373	381	388	403
BHARTI AIRTEL LIMITED	874	803	838	856	873	891	908	943
AMBUJA CEMENTS LIMITED	131	123	127	129	131	133	135	140

VOLUME GAINERS: NSE

NAME	LAST PRICE	%CHG	VOLUME	VOL AVG 5D	%CHG VOL
PRATIBHA INDUSTRIES LTD	409.2	10.6	200397	6778	2857%
THEMIS MEDICARE LTD	226.15	-7.0	28406	1915	1383%
ECLERX SERVICES LIMITED	383.1	-0.9	1553883	138954	1018%
PONNI SUGARS ERODE LTD	52.45	1.8	34986	3147	1012%
PURAVANKARA PROJECTS LTD	398.1	-4.7	515192	47493	985%
LUMAX INDUSTRIES	338.45	-10.6	52704	5357	884%
MADHAV GRANITE & REALTY LTD	92.5	-1.3	103266	10629	872%
SARDA ENERGY AND MINERALS LTD	92.55	-4.8	157681	24584	541%
MAHARASHTRA SCOOTERS LTD	335.1	1.6	8105	1336	507%
IL & FS INVESTMENT MANAGERS	369.05	0.1	10054	1685	497%
ACCEL FRONTLINE	117.75	1.2	45951	8187	461%
EASTERN SILK INDUSTRIES LTD	248.5	1.9	72386	14246	408%
RAJSHREE SUGARS & CHEMICALS	69.7	-4.3	99843	19650	408%
RANBAXY LABORATORIES LTD	387.9	5.4	4899212	991385	394%
GARWARE WALL ROPES LIMITED	179.15	-11.6	19933	4156	380%
DISHMAN PHARMACEUTICALS & CH	330.15	-5.9	122167	26025	369%

VOLUME GAINERS: BSE

NAME	LAST PRICE	%CHG	VOLUME	VOL AVG 5D	%CHG VOL
AIA ENGINEERING LTD	1533	-4.0	50088	1625	2982%
EASUN REYROLLE RELAYS & DEVI	314.85	-3.5	214131	7190	2878%
PANTALOON RETAIL INDIA LTD	734.9	-5.7	1093163	37238	2836%
ASSOC STONE INDS (KOTAH)	180.3	5.0	112085	4377	2461%
PRATIBHA INDUSTRIES LTD	408.2	11.0	194757	7738	2417%
VISHAL MALLEABLES LIMITED	72.7	-5.0	26100	1120	2230%
SHARON BIO-MEDICINE LTD	247.75	-3.1	57570	2741	2000%
SARDA ENERGY AND MINERALS LTD	381.1	-1.3	1466090	79133	1753%
TATA TEA LIMITED	777.1	-6.4	527410	30473	1631%
JINDAL WORLDWIDE LTD	404.1	4.2	181127	12355	1366%
KESAR ENTERPRISES LIMITED	92.65	4.9	26116	1902	1273%
RAS RESORTS & APAR HOTELS	54.5	18.0	32334	2357	1272%
JAYASHREE CHEMICALS LIMITED	31	-1.3	21007	1537	1267%
SRI RAMAKRISHNA (COIMBATORE)	28.55	4.2	17850	1461	1122%
PAREKH ALUMINEX LTD	224.2	-6.6	779898	70035	1014%
HOUSING DEVELOPMENT FINANCE	2819.8	-1.1	1468240	134322	993%

NO DELIVERY INFORMATION:

SECURITY NAME	ND FROM	ND TO	PURPOSE
ARROW WEB	15/01/2008	21/01/2008	FV SPLIT RS.10/- TO RE.1/
SUZLON	21/01/2008	25/01/2008	FV SPLIT RS.10/- TO RS.2/
JINDALSTLPOW	21/01/2008	25/01/2008	FV SPLIT RS.5/- TO RE.1/-
CINEVISTAAS	22/01/2008	28/01/2008	FV SPLIT RS.10/- TO RS.2/
CITYUNIONBNK	23/01/2008	29/01/2008	FV SPLIT RS.10/- TO RE.1/
SBI	28/01/2008	01/02/2008	RIGHTS-EQ 1:5@PREM RS1580
ORINTPAPR&IN	01/02/2008	07/02/2008	FV SPLIT RS.10/- TO RE.1/

DELIVERY BAGGERS:

NAME	LTP	NSE % DELIVERY	BSE % DELIVERY
VINDHYA TELELINKS LIMITED	197.00	99.79	99.95
BANNARI AMMAN SPINNING MILLS	125.05	98.41	98.58
EVINIX ACCESSORIES LTD	191.00	98.82	98.01
CHETTINAD CEMENT CORP LTD	452.50	99.97	97.50

SECTORAL GAINERS:

INDICES	PERCENT CHANGE	MOVERS/DAGGERS
BSEIT	-1.63	FINANCIAL TECHNOLOGY, SATYAM COMPUTER AND HCL TECHNOLOGY
CNXIT	-1.89	SATYAM COMPUTER, FINANCIAL TECHNOLOGY AND SUBEX LIMITED
BSEFMCG	-1.90	DABUR INDIA LTD, BRITANNIA INDUSTRIES AND GODREJ CONSUMER
BSETECK	-2.18	BHARTI AIRTEL LTD, UTV SOFTWARE AND FINANCIAL TECHNOLOGY
BSE HEALTH CARE	-2.43	RANBAXY LABS LTD, DR REDDY'S LABS AND SUN PHARMA

BOARD MEETINGS:

COMPANY NAME	MEETING DATE	PURPOSE
HESTER PHARMACEUTICALS LTD.	21/01/2008	QUARTERLY RESULTS
OIL & NATURAL GAS CORPORATION LTD.	21/01/2008	QUARTERLY RESULTS
AJCON GLOBAL SERVICES LTD.	21/01/2008	QUARTERLY RESULTS & INTERIM DIVIDEND
JYOTHY LABORATORIES LTD.	21/01/2008	QUARTERLY RESULTS
SWASTI VINAYAKA GEMS CORPORATION LTD.	21/01/2008	AUDITED RESULTS, DIVIDEND & BONUS
ASSOCIATED STONE INDUSTRIES (KOTAH) LTD.	21/01/2008	QUARTERLY RESULTS
NETLINK SOLUTIONS (INDIA) LIMITED	21/01/2008	QUARTERLY RESULTS
KANSAI NEROLAC PAINTS LTD.	21/01/2008	QUARTERLY RESULTS
ORIENTAL HOTELS LTD.	21/01/2008	QUARTERLY RESULTS
CABLE CORPORATION OF INDIA LTD.	21/01/2008	QUARTERLY RESULTS
KALPANA INDUSTRIES LTD.	21/01/2008	QUARTERLY RESULTS
EVEREST KANTO CYLINDER LTD.	21/01/2008	QUARTERLY RESULTS
UNITED DRILLING TOOLS LTD.	21/01/2008	QUARTERLY RESULTS
SHRISTI INFRASTRUCTURE DEVELOPMENT CORPORATION I	21/01/2008	QUARTERLY RESULTS
NAKODA TEXTILES INDUSTRIES LTD.	21/01/2008	QUARTERLY RESULTS & DIVIDEND
MCDOWELL HOLDINGS LTD.	21/01/2008	QUARTERLY RESULTS
CENTURION BANK OF PUNJAB LTD	21/01/2008	QUARTERLY RESULTS
KAR MOBILES LTD.	21/01/2008	QUARTERLY RESULTS
BHURUKA GASES LTD	21/01/2008	QUARTERLY RESULTS
FINOLEX INDUSTRIES LTD.	21/01/2008	QUARTERLY RESULTS
JAI CORP LTD.	21/01/2008	QUARTERLY RESULTS
OMAX AUTOS LTD.	21/01/2008	QUARTERLY RESULTS
NIIT LTD.	21/01/2008	QUARTERLY RESULTS
TATA SPONGE IRON LTD.	21/01/2008	QUARTERLY RESULTS
GLENMARK PHARMACEUTICALS LTD.	21/01/2008	QUARTERLY RESULTS
ABHISHEK INDUSTRIES LTD.	21/01/2008	QUARTERLY RESULTS
HONDA SIEL POWER PRODUCTS LTD.	21/01/2008	QUARTERLY RESULTS
BALMER LAWRIE & COMPANY LTD.	21/01/2008	QUARTERLY RESULTS
CORAL INDIA FINANCE & HOUSING LTD.	21/01/2008	QUARTERLY RESULTS
EDELWEISS CAPITAL LTD.	21/01/2008	QUARTERLY RESULTS
ALLSEC TECHNOLOGIES LTD.	21/01/2008	QUARTERLY RESULTS
INDIABULLS REAL ESTATE LTD.	21/01/2008	QUARTERLY RESULTS & INTERIM DIVIDEND
RELIANCE INDUSTRIAL INFRASTRUCTURE LTD.	21/01/2008	QUARTERLY RESULTS
KOTAK MAHINDRA BANK LTD.	21/01/2008	QUARTERLY RESULTS
THOMAS COOK (INDIA) LTD.	21/01/2008	ISSUE & ALLOTMENT OF PREFERENCE SHARES
HDFC BANK LTD.	21/01/2008	QUARTERLY RESULTS
SAVANT INFOCOMM LTD.	21/01/2008	QUARTERLY RESULTS & OTHERS
SAPTARISHI AGRO INDUSTRIES LTD.	21/01/2008	QUARTERLY RESULTS
BHARAT FORGE LTD.	21/01/2008	QUARTERLY RESULTS

SI GROUP - INDIA LTD.	21/01/2008	QUARTERLY RESULTS
ENTEGRA LTD.	21/01/2008	QUARTERLY RESULTS & OTHERS
TITAN INDUSTRIES LTD.	21/01/2008	OTHERS
CENTURY EXTRUSIONS LTD.	21/01/2008	QUARTERLY RESULTS
CANARA BANK	21/01/2008	QUARTERLY RESULTS
PUSHPSONS INDUSTRIES LTD.	21/01/2008	QUARTERLY RESULTS
HARSH POLYMERS (INDIA) LTD.	21/01/2008	QUARTERLY RESULTS
RELIGARE ENTERPRISES LTD.	21/01/2008	QUARTERLY RESULTS
PAN INDIA CORPORATION LTD.	21/01/2008	QUARTERLY RESULTS
GUJARAT POLY-AVX ELECTRONICS LTD.	21/01/2008	QUARTERLY RESULTS
CENTRUM CAPITAL LTD.	21/01/2008	QUARTERLY RESULTS
GATI LTD.	21/01/2008	QUARTERLY RESULTS
SATYAM COMPUTER SERVICES LTD.	21/01/2008	QUARTERLY RESULTS
RIDDHI-SIDDHI GLUCO BIOLS LTD.	21/01/2008	QUARTERLY RESULTS
JYOTI LTD.	21/01/2008	QUARTERLY RESULTS
INDAG RUBBER LTD.	21/01/2008	AUDITED RESULTS
SUMEET INDUSTRIES LTD.	21/01/2008	QUARTERLY RESULTS & RIGHTS ISSUE
KOSIAN INDUSTRIES LTD.	21/01/2008	QUARTERLY RESULTS
ELGITREAD (INDIA) LTD.	21/01/2008	QUARTERLY RESULTS
RAJRATAN GLOBAL WIRE LTD.	21/01/2008	QUARTERLY RESULTS
CAMLIN FINE CHEMICALS LTD.	21/01/2008	QUARTERLY RESULTS
SMRUTHI ORGANICS LTD.	21/01/2008	QUARTERLY RESULTS
SHAW WALLACE & COMPANY LTD.	21/01/2008	QUARTERLY RESULTS
NAVIN FLUORINE INTERNATIONAL LTD.	21/01/2008	QUARTERLY RESULTS
VIPUL LTD.	21/01/2008	QUARTERLY RESULTS
MODELLA WOOLLENS LTD.	21/01/2008	QUARTERLY RESULTS
TANLA SOLUTIONS LTD.	21/01/2008	QUARTERLY RESULTS
INFOTREK SYSCOM LTD.	21/01/2008	QUARTERLY RESULTS
RICHA KNITS LTD.	21/01/2008	QUARTERLY RESULTS
BLB LTD.	21/01/2008	QTR RESULTS & 2ND INTERIM DIVIDEND
JINDAL STAINLESS LTD.	21/01/2008	EMPLOYEES STOCK OPTION PLAN
KHAITAN WEAVING MILLS LTD.	21/01/2008	QUARTERLY RESULTS
MICRO FORGE (INDIA) LTD.	21/01/2008	QUARTERLY RESULTS
STERLITE TECHNOLOGIES LTD.	21/01/2008	QUARTERLY RESULTS
ASHIRWAD CAPITAL LTD.	21/01/2008	AUDITED RESULTS, DIVIDEND & BONUS
SAKSOFT LTD.	21/01/2008	QUARTERLY RESULTS
COMFORT INTECH LTD.	21/01/2008	QUARTERLY RESULTS
BAYER CROPSCIENCE LTD.	21/01/2008	QUARTERLY RESULTS
NEYVELI LIGNITE CORPORATION LTD.	21/01/2008	QUARTERLY RESULTS & INTERIM DIVIDEND
BSL LTD.	21/01/2008	QUARTERLY RESULTS
MADRAS ALUMINIUM COMPANY LTD.	21/01/2008	QUARTERLY RESULTS
SIMPLEX REALITY LTD.	21/01/2008	QUARTERLY RESULTS
SIMPLEX CASTINGS LTD.	21/01/2008	QUARTERLY RESULTS & OTHERS
SHANTHI GEARS LTD.	21/01/2008	QUARTERLY RESULTS
DHANUS TECHNOLOGIES LTD.	21/01/2008	QUARTERLY RESULTS & OTHERS
BENGAL TEA AND FABRICS LTD.	21/01/2008	QUARTERLY RESULTS
RSWM LTD.	21/01/2008	QUARTERLY RESULTS
BHARAT BHUSHAN SHARE & STOCK BROKERS LTD.	21/01/2008	QUARTERLY RESULTS & RIGHTS ISSUE

NEWS TO USE

CORPORATE NEWS

ECONOMY

- Annual inflation, measured in the WPI, rose to 3.79 % in the week ended 5 January 2008 after remaining steady at 3.50 % in the preceding two weeks. Inflation in the fuel group shot up by 108 basis points in just one week. It went up to 3.66 % from 2.58 % in the week ended 29 December 2007.
- The Finance Ministry has cut customs duty on 539 items as part of an agreed tariff elimination package under the comprehensive economic cooperation agreement (CECA) with Singapore. The 539 items mainly comprise of manufactured goods.

BANK

- ICICI Bank posted a 35% rise in net profit for the third quarter ended December 31, 2007. Profits rose to Rs 1,230 crore as against Rs 910 crore in the corresponding period of the third quarter.

This is a positive trigger for the ICICI bank scrip.

- Vijaya Bank plans to set up branches in China, Hong Kong, Malaysia and Dubai.

TELECOM

- In a bid to boost its triple play platform, Bharti Airtel has awarded a \$150-million contract to IBM to provide IT solutions and services to support broadcasting services such as DTH and IPTV.

AUTOMOBILE

- Jamna Auto Industries will invest Rs 120 crore for setting up two greenfield manufacturing units and modernising existing facilities. The company would set up two new facilities at Jamshedpur in Jharkhand and Pantnagar in Uttaranchal to manufacture multi leaf springs and parabolic leaf springs for automobile companies in India and abroad. The new facilities, expected to be operational by end of calendar year, would take the company's overall capacity to 2.5 lakh tons from the present 1.15 lakh tons per annum.

This is a positive trigger for Jamna Auto Industries

FINANCE

- LIC Housing Finance Ltd to make preferential offer of 84 lakh shares to two institutions. The company will be making a preferential allotment of equity shares of Rs 10 each at a premium of Rs 400 per share to First Gulf Bank (50,00,000 equity shares) and LIC of India (34,00,000 equity shares). In a communication to the BSE, it said that the board of directors has called for an EGM of the members on February 14 to approve the decision

STEEL

- Steel Authority of India Ltd (SAIL) has floated a global tender seeking to appoint a consultant which is likely to finalise a detailed blueprint on the potential of the Chiria mines. The consultant is also likely to prepare a Detailed Project Report (DPR) for the SAIL's proposed capacity expansion in Jharkhand.
- An empowered group of ministers (eGoM) will consider next month whether Essar Steel's SEZ project at Hazira has violated norms, which stipulate that such zones shall be set up on vacant land, an issue that has created inter-ministerial differences.

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