


<b>JM FINANCIAL</b> <i>Trust is always the answer</i>	No of shares	Approx Issue Size (Rs in crs)	Promoters	Employees	Share-holders	Net Issue to the Public	QIBS	Non-Inst	Retail	Face Value	Price Band	Lead Managers	Type of Issue	Tentative Dates
<b>DOMESTIC ISSUES</b>														
<b>BOOK BUILDING</b>														
* Titagarh Wagons Ltd	23,63,768			15,000		23,48,768	14,09,260 60%	2,34,878 10%	7,04,630 30%	10	540 -610	Kotak/JMFS	BB	24th Mar, 08 - 27th Mar, 08
* Kiri Dyes and Chemicals Ltd	37,50,000					37,50,000	18,75,000 50%	5,62,500 15%	13,12,500 35%	10	125 - 150	Centrum Capital	BB	25th, Mar, 08 - 2nd Apr, 08
<b>ON GOING ISSUES</b>														
<b>FIXED PRICE ISSUES</b>														
<i>On the basis of number of shares</i>														
The Indian Hotels Company Ltd (Equity/NCD/Warrants)	12,05,70,299	Equity & 6,02,85,150 NCD	1446.84							1	70 1:5 Equity / 1 : 10 NCD with Warrant	JM Financial	Rights	14th Mar, 08 - 15th Apr, 08
<b>ONGOING ISSUES</b>														
<b>RIGHTS ISSUES</b>														
<b>DOCUMENTS FILED WITH SEBI</b>														
<b>BOOK BUILDING</b>														
<i>On the basis of number of shares</i>														
* Acme Tele Power Ltd	1,72,83,580			1,50,000		1,71,33,580	1,02,80,000 60%	17,13,358 10%	51,40,074 30%	2	To be decided	Kotak/UBS/Citi/Deutsch	BB	To be decided
* Afcons Infrastructure Ltd	1,60,65,000			3,21,300		1,57,43,700	94,46,220 60%	15,74,370 10%	47,23,110 30%	10	To be decided	Enam/CLSA/JMF S/SBI Cap	BB	To be decided
* Ahluwalia Contracts (India) Ltd	31,25,000			1,56,250		29,68,750	14,84,375 50%	4,45,312 15%	10,39,063 35%	10	To be decided	SBI Caps / UTI Bank	BB	To be decided
* Alkali Metals Ltd	38,48,100					38,46,100	19,23,050 50%	5,76,915 15%	13,46,135 35%	10	To be decided	Religare Securities	BB	To be decided
* Anu's Laboratories Ltd	40,00,000			2,00,000		38,00,000	19,00,000 50%	5,70,000 15%	13,30,000 35%	10	To be decided	Almonds Global	BB	To be decided
* Aishwarya Telecom Ltd	52,00,000			1,00,000		51,00,000	25,50,000 50%	7,65,000 15%	17,85,000 35%	10	To be decided	SREI Infra/Soubhagya Capital	BB	To be decided
* Archidply Industries Ltd	66,15,720					66,15,720	33,07,860 50%	9,92,358 15%	23,15,502 35%	10	To be decided	Motilal Oswal	BB	To be decided
* Asiatic Colour Chem Ind. Ltd	35,39,000					35,39,000	17,69,500 50%	5,30,850 15%	12,38,650 35%	10	To be decided	Canara Bank/UTI Securities Ltd	BB	To be decided
* Ashoka Buildcon Ltd	81,00,000			1,62,000		79,38,000	47,62,800 60%	7,93,800 10%	23,81,400 30%	10	To be decided	IDFC-SSKI/Enam/ Kotak	BB	To be decided
* Austral Coke & Projects Ltd	1,00,00,000			10,00,000		90,00,000	45,00,000 50%	13,50,000 15%	31,50,000 35%	10	To be decided	Allbank Finance	BB	To be decided
* Bharat Hotels Ltd	1,20,00,000					1,20,00,000	72,00,000 60%	12,00,000 10%	36,00,000 30%	10	To be decided	Kotak / DSP / Deutsche Bank	BB	To be decided
* Brahmputra Constorium Ltd	42,00,000			2,00,000		40,00,000	20,00,000 50%	6,00,000 15%	14,00,000 35%	10	To be decided	A K Capital/Punjab National Bank	BB	To be decided
* Essel Shyam Communication Ltd	55,00,000			5,50,000		49,50,000	27,75,000 50%	7,42,500 15%	17,30,500 35%	10	To be decided	Keynote Corporate	BB	To be decided
* Cox and Kings India Ltd	87,00,000			1,00,000		86,00,000	60%	10%	30%	10	To be decided	Enam	BB	To be decided
* Euro Multivision Ltd	88,00,000			2,00,000		86,00,000	43,00,000 50%	12,90,000 15%	30,10,000 35%	10	To be decided	Anand Rathi Sec	BB	To be decided

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*	First Winner Industries Ltd	55,00,000			1,00,000		54,00,000	27,00,000 50%	8,10,000 15%	18,90,000 35%	10	To be decided	Almonds Global	BB	To be decided
*	Future Ventures India Ltd	366,61,56,300		77,54,06,300	5,00,00,000	25,00,00,000	266,07,50,000	133,03,75,000 50%	39,91,12,500 15%	93,12,62,500 35%	10	To be decided	JMF/Enam/Kotak/ICICI/Edelweiss/Centrum/Collins Stewart/India Infoline	BB	To be decided
*	Gokul Refoils and Solvent Ltd	77,00,000			75,000		76,25,000	38,12,500 50%	11,43,750 15%	26,68,750 35%	10	To be decided	Anand Rathi/Intensive Fiscal	BB	To be decided
*	HAL Offshore Ltd	33,00,000			3,00,000		30,00,000	15,00,000 50%	4,50,000 15%	10,50,000 35%	10	To be decided	Fortune Financial	BB	To be decided
*	Ind Synergy Ltd	2,00,00,000					2,00,00,000	1,00,00,000 50%	30,00,000 15%	70,00,000 35%	10	To be decided	UTI Securities	BB	To be decided
*	Infinity Infotech Parks Ltd	45,00,000			25,000		44,75,000	26,85,000 60%	4,47,500 10%	13,42,500 30%	10	To be decided	IL&FS/Anand Rathi/ Avendus Capital	BB	To be decided
*	Jas Toll Road Company Ltd (Offer for Sale)	75,96,638					75,96,638	37,98,319 50%	11,39,496 15%	26,58,823 35%	10	To be decided	Keynote Corporate	BB	To be decided
*	Jhaveri Flexo India Ltd	1,01,00,000		20,20,000			80,80,000	40,40,000 50%	12,12,000 15%	28,28,000 35%	5	To be decided	Saffaron Cap/SREI Cap	BB	To be decided
*	Jaiprakash Power Venture Ltd	10,40,00,000						60%	10%	30%	10	To be decided	Enam/Morgan Stanley/Deutsche Bank/ JP Morgan/SSKI/ ICICI/JM Financial/ Kotak/Axis Bank	BB	To be decided
*	JSW Energy Ltd	6,32,25,000			20,00,000		6,12,25,000	60%	10%	30%	10	To be decided	JM Financial/Kotak/ ICICI/Credit Sissue/ Deutsche Bank/SSKI/ JP Morgan/SBI Caps/ UBS Securities	BB	To be decided
*	Khadim India Ltd	55,00,000			2,00,000		53,00,000	26,50,000 50%	7,95,000 15%	15,55,000 35%	10	To be decided	Microsec	BB	To be decided
*	KSK Energy Ventures Ltd	5,19,17,000					5,19,17,000	3,11,50,200 60%	51,91,700 10%	1,55,75,100 30%	10	To be decided	Kotak/IDFC-SSKI/ Morgan/Lehman Bros/ Edelweiss/Axis Bank	BB	To be decided
*	Mahindra Holidays & Resorts India Ltd	1,07,19,347					1,07,19,347	64,31,608 60%	10,71,935 10%	32,15,804 30%	10	To be decided	Kotak/HSBC	BB	To be decided
*	Man Infraconstruction Ltd	66,15,100					66,15,100	60%	10%	30%	10	To be decided	Kotak	BB	To be decided
*	Mandhana Industries Ltd (With Warrants)	40,25,000					40,25,000	50%	15%	35%	10	To be decided	Edelweiss	BB	To be decided
*	MBL Infrastructures Ltd	60,00,000					60,00,000	30,00,000 50%	9,00,000 15%	21,00,000 35%	10	To be decided	Microsec/A K Capital	BB	To be decided
*	Midvalley Entertainment Ltd	90,00,000			3,00,000		87,00,000	43,50,000 50%	13,05,000 15%	30,45,000 35%	10	To be decided	Religare Securities	BB	To be decided

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*	M S Khurana Engineering Ltd	45,00,000					45,00,000	22,50,000 50%	6,75,000 15%	15,75,000 35%	10	To be decided	UTI Securities	BB	To be decided
*	MSPL Ltd (Offer for Sale) Greenshoe Option 20,03,478 shares	1,33,56,522					1,33,56,522	80,13,914 60%	13,35,651 10%	40,06,957 30%	5	To be decided	DSP / Kotak	BB	To be decided
*	<b>Multi Commodity Exchange Ltd. (Fresh issue of 60,00,000 shares and an Offer for Sale of 40,00,000 Shares)</b>	<b>100,00,000</b>		<b>2,50,000 (Business Associates)</b>	<b>5,00,000</b>	<b>2,50,000</b>	<b>90,00,000</b>	<b>54,00,000 60%</b>	<b>9,00,000 10%</b>	<b>27,00,000 30%</b>	<b>5</b>	<b>To be decided</b>	<b>JMFS / CITI Group / DSP / Kotak/Enam</b>	<b>BB</b>	<b>To be decided</b>
*	National Hydroelectric Power Corporation Ltd	167,60,49,945			2,65,38,000		164,95,11,945	98, 97,07,167 60%	16,49,51,194 10%	49,48,53,5 84 30%	10	To be decided	Enam/Kotak/SBI Caps	BB	To be decided
*	Neel Metal Products Ltd	52,51,000			2,62,550		49,88,450	24,94,225 50%	7,48,268 15%	17,45,958 35%	10	To be decided	ICICI Securities	BB	To be decided
*	Next Gen Publishing Ltd	48,12,500					48,12,500	24,06,250 50%	7,21,875 15%	16,84,375 35%	10	To be decided	Kenote Corporate	BB	To be decided
*	Niraj Cement Structurals Ltd	32,50,000			3,25,000		29,25,000	14,62,500 50%	4,38,750 15%	10,23,750 35%	10	To be decided	Allbank Finance	BB	To be decided
*	NKG Infrastructure Ltd	63,00,000					63,00,000	31,50,000 50%	9,45,000 15%	22,05,000 35%	10	To be decided	SPA Merchant Bnkr	BB	To be decided
*	Nu Tek India Ltd	45,00,000			1,00,000		44,00,000	22,00,000 50%	6,60,000 15%	15,40,000 35%	10	To be decided	SPA Merchant Bankers/India Infoline	BB	To be decided
*	Odyssey India Ltd	2,62,50,000					2,62,50,000	1,31,25,000 50%	39,37,500 15%	91,87,500 35%	1	To be decided	Karvy / SREI Capital	BB	To be decided
*	Oswal Wollen Mills Ltd	83,20,000			15000		83,05,000	41,52,500 50%	12,45,750 15%	29,06,750 35%	10	To be decided	UTI Bank/Motilal Oswal	BB	To be decided
*	Parabolic Drugs Ltd	25,00,000			1,25,000		23,75,000	11,87,500 50%	3,56,250 15%	8,31,250 35%	10	To be decided	UTI Sec	BB	To be decided
*	Persistent Systems Ltd	49,74,836			4,00,892		45,73,944	27,44,367 60%	4,57,394 10%	13,72,183 30%	10	To be decided	Enam/Morgan Stanley/ JMFS	BB	To be decided
*	Pipav Shipyard Ltd	8,68,50,000			26,00,000		8,42,50,000	60%	10%	30%	10	To be decided	JM Financial/Citi/ Enam/SBI Caps/ Kotak /Motilal	BB	To be decided
*	PNC Infratech Ltd	60,00,000			2,00,000		58,00,000	60%	10%	30%	10	To be decided	Enam	BB	To be decided
*	Prince Foundations Ltd	56,69,000 and a Green Shoe Option of 5,57,600 Equity Shares			93,000		55,76,000	33,45,600 60%	5,57,600 10%	16,72,800 30%	10	To be decided	Anand Rathi/JM Financial	BB	To be decided
*	Pride Hotels Ltd	59,50,000			50,000		59,00,000	60%	10%	30%	10	To be decided	Edelweiss	BB	To be decided
*	Ramsarup Lohh Udyog Ltd	3,00,00,000		30,00,000			2,70,00,000	1,35,00,000 50%	40,50,000 15%	94,50,000 35%	10	To be decided	Microsec/Religare Sec	BB	To be decided
*	Resurgere Mines and Minerals India Ltd	50,00,000			2,50,000		47,50,000	28,50,000 60%	4,75,000 10%	14,25,000 30%	10	To be decided	Motilal Oswal	BB	To be decided

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* Reliance Infratel Ltd	8,91,64,100					8,91,64,100	5,34,98,460 60%	8,91,410 10%	2,67,49,250 30%	5	To be decided	JMF/JPM/ABN AMRO/ Deutsche/ Enam/ICICI/Lehman/Macquaire/UBS/ HSBC/ Kotak/SBI	BB	To be decided
* Rithwik Projects Ltd	52,00,000			5,00,000		47,00,000	23,50,000 50%	7,05,000 15%	16,45,000 35%	10	To be decided	Saffaron Capital	BB	To be decided
* RNS Infrastructure Ltd	2,16,60,000			1,60,000		21,50,000	1,07,50,000 50%	32,25,000 15%	75,25,000 35%	10	To be decided	ICICI Securities	BB	To be decided
* Sea TV Network Ltd	1,00,00,000		33,51,000	5,00,000		61,49,000	30,74,500 50%	9,22,350 15%	21,52,150 35%	10	To be decided	Chartered Capital	BB	To be decided
* Sarju International Ltd	65,00,000		7,56,000			57,44,000	28,72,000 50%	8,61,000 15%	20,10,400 35%	10	To be decided	Keynote Corporate	BB	To be decided
* Sejal Architectural Glass Ltd	97,03,580					97,03,580	48,51,790 50%	14,55,437 35%	33,96,253 35%	10	To be decided	Saffaron Capital	BB	To be decided
* Shankara Pipes India Ltd	61,15,000					61,15,000	30,57,500 50%	9,17,250 15%	21,40,250 35%	10	To be decided	Keynote Corporate	BB	To be decided
* Shirt Company India Ltd	25,00,000	-	-	-	-	25,00,000	12,50,000 50%	3,75,000 15%	8,75,000 35%	10	To be decided	Karvy	BB	To be decided
SRS Entertainment Limited	2,28,57,200	-	42,87,200 18.76% of Issue Size	22,85,720 10% of Issue Size	22,85,720 10% of Issue Size	1,39,98,560	69,99,280 50%	20,99,784 15%	48,99,496 35%	10	To be decided	UTI Bank / Allianz Sec	BB	To be decided
* Sunstar Overseas Ltd	56,00,000			2,80,000		53,20,000	26,60,000 50%	7,98,000 15%	18,62,000 35%	10	To be decided	UTI Sec	BB	To be decided
* Synergies Castings Ltd	51,08,888		4,13,888	1,50,000		45,45,000	22,72,500 50%	6,81,750 15%	15,90,750 35%	10	To be decided	Imperial Corporate	BB	To be decided
* TCG Lifesciences Ltd	95,00,000			5,00,000		90,00,000	54,00,000 60%	9,00,000 10%	27,00,000 30%	10	To be decided	Kotak/Enam	BB	To be decided
* Tecpro Systems Ltd	73,00,000					73,00,000	43,80,000 60%	7,30,000 10%	21,90,000 30%	10	To be decided	SBI/Kotak	BB	To be decided
* Uma Precision Ltd	40,00,000			1,00,000		39,00,000	19,50,000 50%	5,85,000 15%	13,65,000 35%	10	To be decided	Karvy Investor	BB	To be decided
* Vascon Engineers Ltd	1,06,80,000					1,06,80,000	64,08,000 60%	10,68,000 10%	32,04,000 30%	10	To be decided	Kotak/DSP ML	BB	To be decided
* Veena Industries Ltd	45,66,600			50,000		45,16,600	22,58,300 50%	6,77,490 15%	15,80,810 35%	10	To be decided	SPA Merchant Bankers	BB	To be decided
* Vijai Infrastructure Ltd	62,00,000			50,000		61,50,000	30,75,000 50%	9,22,500 15%	21,52,500 35%	10	To be decided	SPA Merchant Bankers	BB	To be decided
* Vishal Information Technologies Ltd	27,90,000					27,90,000	13,95,000 50%	4,18,500 15%	9,76,500 35%	10	To be decided	Keynote Capital/ IDBI Capital Market	BB	To be decided
* Ybrant Technologies Ltd	35,00,000					35,00,000	21,00,000 60%	3,50,000 10%	10,50,000 30%	10	To be decided	Yes Bank/Enam/ Saffaron Capital	BB	To be decided
* <b>UTI Asset Management Company Ltd</b>	<b>4,85,00,000</b>			<b>4,85,000</b>		<b>4,80,15,000</b>	<b>2,40,07,500 50%</b>	<b>72,02,250 15%</b>	<b>1,68,05,250 35%</b>	<b>10</b>	<b>To be decided</b>	<b>JM Financial/Citi/ Enam/Goldman/ UBS Sec/ICICI/SBI Caps/CLSA India</b>	<b>BB</b>	<b>To be decided</b>
* Virgo Engineers Ltd	24,30,000			70,000		23,60,000	14,16,000 60%	2,36,000 10%	7,08,000 30%	10	To be decided	Enam Securities	BB	To be decided
* Xenities Infotech Ltd	1,00,00,000					1,00,00,000	50,00,000 50%	15,00,000 15%	35,00,000 35%	10	To be decided	Yes Bank/Anand Rathi	BB	To be decided
* 20 Microns Ltd	94,25,632			4,71,282		89,54,350	44,77,175 50%	13,43,152 15%	31,34,023 35%	10	To be decided	Keynote Capital	BB	To be decided

\* 5% reserved for Mutual Funds in the QIB category

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<i>On the basis of amount</i>															
*	AML Steel Ltd		20.00				20.00				10	To be decided	Karvy/Centrum	BB	To be decided
*	ARSS Infrastructure Projects Ltd		120.00					60%	10%	30%	10	To be decided	IDBI Caps/ SBI Caps	BB	To be decided
*	Birla Cotsyn Ltd		144.18	36.65	7.25		100.28	50%	15%	15%	10	To be decided	Allbank Finance	BB	To be decided
*	Globus Spirits Ltd		68.00				68.00	50%	15%	35%	10	To be decided	SREI Infra	BB	To be decided
*	Industrial Organics Ltd		30.00					15.00 50%	4.50 15%	10.50 35%	10	To be decided	UTI Bank	BB	To be decided
*	Janki Corp Ltd		55.70	5.70	2.50	5.00	42.50	50%	15%	35%	10	To be decided	UTI Sec	BB	To be decided
*	Lotus Eye Care Hospital Ltd		42.00					50%	15%	35%	10	To be decided	Keynote Corporate	BB	To be decided
*	Malwa Industries Ltd	2,00,00,000					2,00,00,000	1,00,00,000 50%	30,00,000 15%	70,00,000 35%	10	To be decided	DSP / Kotak / Yes Bank	BB	To be decided
*	Surya Foods & Agro Ltd		135.00					50%	15%	35%	10	To be decided	Keynote Corporate	BB	To be decided
* 5% reserved for Mutual Funds in the QIB category															
<b>DOCUMENTS FILED WITH SEBI</b>															
<b>FIXED PRICE</b>															
	Aviva Industries Ltd	1,40,00,000	28.00	55,00,000			85,00,000				10	20	Allianz Sec	FP	To be decided
	Avon Weighing Systems Ltd	1,37,33,033	9.84	38,96,633			98,36,400				10	10	Keynote Corporate	FP	To be decided
	Bafna Pharmaceuticals Ltd	64,00,000	25.60				64,00,000				10	40	Keynote Corporate	FP	To be decided
	Brahma Interactive Ltd	50,00,800	13.50		5,00,000		45,00,800				10	27	Centrum	FP	To be decided
	Chemcel Bio-Tech Ltd	1,54,00,000			16,00,000	10,00,000	1,35,09,233				10		Karvy/Sobhagya Capital	FP	To be decided
	elusium Pharmaceuticals Ltd	66,98,250					66,98,250				10	25 - 28	Canara Bank/ Allbank Finance	FP	To be decided
	Emmbros Autocomp Ltd	52,00,000					52,00,000				10	40 - 48	IDBI Caps	FP	To be decided
	Dagger Forst Tools Ltd		29 (Rights) + 18.02 (Public)	1.80							10		Centrum Capital	Rights/ FP	To be decided
	HFCL Infotel Ltd	80,00,000	-	-	-	-	80,00,000	-	-	-	10	14-16	KJMC Global / Global Trust Capital	FP	To be Decided
	Kamayani Patients Care (India) Ltd	1,00,00,000	15	-	-	-	60,00,000				10	15	Keynote	FP	To be Decided
	Ken Software Technologies Ltd	63,01,667	9.45				63,01,667				10	15	Aryaman Financial	FP	To be decided
	Manga Capsules Ltd	1,09,51,200	32.85	25,44,400	36,800		83,70,000				10	30	BOB Caps / Keynote Caps	FP	To be decided
	Maanya Biotech Ltd	50,00,000	5.00				50,00,000				10	10	Aryaman Financial	FP	To be decided
	Net 4 Inida Ltd (Offer for Sale)	20,68,200	4.14				20,68,200				10	20	Centrum Capital	FP	To be decided
	Proalgen Biotech Ltd	77,00,000	15.40				77,00,000				10	20	Ashika Capital	FP	To be decided
	SAAG RR Infra Ltd		40.00								10	To be decided	Centrum Capital	Rights/ P	To be decided
	Shaily Engineering Plastics Ltd		20.00								10	To be decided	Centrum Capital	FP	To be decided

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Shri Balkishan Agarwal Glass Industries Ltd	57,15,000	40.00								10	70	BOB Caps	FP	To be decided
Somi Conveyor Beltings Ltd	62,27,860	21.78								10	35	Ashika Capital	FP	To be decided
Space Computer and Systems Limited	1,22,00,000 FP 80,33,700 Rights	-	6,00,000	-	-	1,16,00,000	-	-	-	10	17-20 13 1:1	Vivro Fin	FP & Rights	To be decided
Special Blasts Ltd	60,00,000	6.00				60,00,000				10	10	Fedex Securities	FP	To be decided
SPS Steels Rolling Mills Ltd	2,00,00,000		90,00,000			1,10,00,000				10	10	AXIS Bank	FP	To be decided
Steel City Securities Ltd	61,19,088			4,90,000		46,29,088				10	60 - 65	Strategic Sec	FP	To be decided
Stesalit Limited	35,00,000	17.5	-	50,000	-	27,50,000	7,00,000			10	50	Microsec	FP	To be decided
SVP Industries Ltd	44,70,590	38.00 - 44.71		2,23,530		42,47,060				10	85-100	SREI Cap	FP	To be decided
Today's Writing Products Ltd	50,00,000	35.00 - 42.00		2,50,000	5,00,000	22,50,000				10	70 - .84	Keynote / Canara Bank	FP	To be decided
<b>DOCUMENTS FILED WITH SEBI RIGHTS ISSUES</b>														
Entegra Ltd	5,10,00,078									10	1 : 1	Keynote/Ashika	Rights	To be decided
<b>Godrej Consumer Products Ltd</b>		<b>400.00</b>								<b>1</b>	<b>To be decided</b>	<b>JMF/Centrum</b>	<b>Rights</b>	<b>To be decided</b>
Dhandapani Finance Ltd		50.00								10	To be decided	Centrum Capital	Rights	To be decided
<b>DOCUMENTS FILED WITH SEBI FULLY CONVERTIBLE DEBENTURES/PARTILY CONVERTIBLE DEBENTURES</b>														
Network 18 Fincap Ltd	205.65									200	1:5 PCD	ICICI Securities	Rights	To be decided
<b>DOCUMENTS FILED WITH SEBI UNSECURED BONDS</b>														
<b>DOCUMENTS FILED WITH SEBI RIGHTS ISSUES - DETAILED INFORMATION NOT AVAILABLE</b>														
<b>FORTHCOMING IPOs - INFORMATION NOT AVAILABLE</b>														
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