

THE INDICATOR
MARKET SUMMARY

On the back of positive US markets, the Sensex opened with gap up 189 points and traded in a very tight range till the last hour of the trading session. Later, the traders seemed to unwind some positions because of the F&O expiry tomorrow, which led the markets into the negative territory. The Sensex and the Nifty ended at 18938 and 5617, 188 and 80 points lower than their respective previous close.

Among the sectorial indices the Oil & Gas and Metal indices were among the major losers and gave up over 2% each. The Auto sector was the only sector that was in the green gaining over 1%. On the Sensex, Maruti and Bajaj Auto were among the major gainers, up 3.1% and 2.8% respectively, and Hindalco, Tata Steel and ACC lost above 3% each. The advance decline ratio on the BSE was 7:8.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5699.55	5749.95	5595.50	5617.55	-80.60	-1.41
SENSEX	19316.76	19316.76	18884.20	18938.87	-188.86	-0.99
MIDCAP	8433.95	8499.68	8357.14	8383.49	-10.00	-0.12
SMLCAP	10421.76	10511.28	10358.04	10375.30	3.23	0.03
BSE-100	10329.32	10330.57	10075.58	10109.82	-123.63	-1.21
BSE-200	2438.61	2440.41	2382.50	2390.32	-26.94	-1.11
BSE-500	7807.39	7816.77	7645.17	7669.49	-75.03	-0.97

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
OIL&GAS	12372.34	12372.34	11869.55	11917.58	-279.42	-2.29
METAL	17533.80	17552.69	16824.37	16976.36	-367.69	-2.12
REALTY	10327.05	10351.47	9989.76	10069.24	-137.36	-1.35
POWER	4382.47	4411.61	4281.47	4297.82	-49.68	-1.14
PSU	9700.04	9788.52	9450.20	9508.03	-102.16	-1.06
BANKEK	10660.17	10677.52	10345.26	10389.21	-106.25	-1.01
CAP.GOODS	19882.92	20014.20	19469.78	19554.19	-198.54	-1.01
HC	3858.13	3875.07	3814.19	3826.90	-26.24	-0.68
IT	4125.01	4146.40	4068.87	4081.40	-26.08	-0.63
TECK	3623.14	3641.78	3576.47	3582.63	-22.85	-0.63
FMCG	2144.39	2174.31	2124.87	2133.87	-7.52	-0.35
CON.DUR	5232.31	5345.73	5158.23	5203.14	-4.24	-0.08
AUTO	5371.70	5428.18	5365.81	5404.15	55.94	1.05

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
MARUTI	966.70	3.11
BAJAJ AUTO	2727.90	2.82
BHEL	2724.55	1.93
AMBUJ CEM	150.65	1.04
TATA MOTORS	720.50	0.55

Top Losers		
Company	Price	Loss %
HINDALCO	184.35	-3.66
TATA STEEL	818.70	-3.41
ACC	1075.25	-3.30
REL	1704.05	-2.93
TCS	975.75	-2.11

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
M I C O	4935.35	10.91
SUN TV	347.00	10.11
ISPAT IND	43.90	9.89
OMAXE	411.25	9.56
INDIAN BANK	195.00	8.88

Top Losers		
Company	Price	Loss %
TVS MOTOR	64.80	-7.63
ASHOK LEYLAND	44.20	-7.24
COLGATE	382.15	-6.87
NEYVELI LIG	208.70	-6.12
BONGA REFIN	92.65	-5.99

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
HDFC	291.87
RELIANCE	163.69
REL	124.59
SBI	69.51
L&T	69.24

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	7672.89	7281.08
NSE Cash	16187.45	16400.50
NSE F&O	86287.52	75192.11
Total	110147.86	98873.69

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1306	1497	70	2873

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