

DAILY MARKET REVIEW

MARKET SUMMARY

Markets closed flat on the expiry day of the August derivative contracts. Sensex gained 11 points to close at 15781, while Nifty finished at 4688, up 7 points. BSE Midcap and Smallcap indices gained 0.4% each. In the August series, Sensex and Nifty have gained 2.6% each. Commerce Minister Mr. Anand Sharma unveiled the Foreign Trade Policy 2009-2014, which did not have any big-bang announcement for exporters but at the same time the policy continued with the sops doled out previously. Tata Steel plunged 5.1% in today's trade after reporting a consolidated net loss of Rs. 2209 cr. for the quarter ended June 30. European markets were trading marginally in the red. US stock indices futures were flat ahead of the announcement of key GDP data for the second quarter, which is likely to show a degrowth of 1.5%, compared with -1% reported earlier.

BSE Consumer Durable index climbed 4.1%, becoming the top gainer among sectoral indices, followed by Capital Goods index, which gained 1.2%. Metal index and Bankex were down the most, losing 0.9% and 0.6% respectively. Tata Steel tanked 5.1%, losing the most among the Sensex stocks, followed by Tata Motors, which lost 2.6%. Bharti Airtel and Wipro gained 2.7% and 2% respectively. BSE advance-decline ratio stood at 1.4:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4679.00	4707.90	4645.15	4688.20	7.35	0.16
SENSEX	15711.80	15853.71	15685.49	15781.07	11.22	0.07
MIDCAP	5798.51	5858.56	5794.50	5822.50	21.95	0.38
SMLCAP	6888.27	6990.00	6887.83	6907.06	28.71	0.42
BSE-100	8208.14	8286.87	8196.71	8246.88	13.01	0.16
BSE-200	1923.70	1941.94	1921.05	1932.49	3.24	0.17
BSE-500	6015.64	6073.52	6009.18	6042.72	11.41	0.19
BSE IPO	1992.02	2023.97	1992.02	1999.95	6.26	0.31

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CD	3209.07	3382.10	3204.78	3333.63	131.68	4.11
CG	12973.19	13206.03	12941.00	13179.90	150.94	1.16
HC	3895.82	3956.52	3895.82	3940.43	43.91	1.13
TECK	3075.71	3114.80	3071.51	3091.98	18.93	0.62
PSU	8283.79	8367.49	8265.51	8336.49	41.31	0.50
IT	4283.77	4316.46	4255.35	4286.01	13.55	0.32
POWER	2972.87	2997.37	2965.17	2986.24	8.26	0.28
AUTO	5699.75	5762.02	5693.46	5743.59	14.25	0.25
OIL&GAS	9786.14	9905.53	9774.74	9837.61	11.60	0.12
FMCG	2599.93	2617.00	2579.83	2597.58	0.17	0.01
REALTY	4100.23	4145.60	4065.63	4132.19	-10.75	-0.26
BANKEX	8300.12	8361.06	8286.33	8310.62	-47.88	-0.57
METAL	12634.40	12733.71	12509.72	12566.52	-111.04	-0.88

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
BHARTI ARTL	416.50	2.74
WIPRO	568.45	2.01
TATA POWER	1357.05	1.70
L&T	1599.85	1.56
STERLITE IND	690.50	1.45

TOP LOSERS

Company	Price	Loss %
TATA STEEL	436.40	-5.14
TATA MOTORS	485.95	-2.55
HUL	256.65	-2.32
HERO HONDA	1470.90	-1.77
DLF	392.35	-1.68

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
GMDC	112.40	15.46
VIDEOCON IND	242.85	8.51
DIVI'S LAB	531.35	8.12
GLAXO CON	1103.85	7.32
SINTEX IND	238.65	7.21

TOP LOSERS

Company	Price	Loss %
TATA STEEL	436.40	-5.14
SHRIRAM TRANS	355.05	-4.79
INDBUL REAL	270.35	-3.31
ROLTA INDIA	175.70	-3.25
RNRL	86.35	-3.20

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
TATA STEEL	206.85
RELIANCE	123.36
L&T	62.66
DLF	62.07
SBI	56.71

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	6581.02	6917.41
NSE Cash	20781.78	19520.98
NSE F&O	91809.58	78077.71
Total	119172.38	104516.10

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1638	1128	79	2845

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	323	75	72	5	3	478
Lower Circuit	0	67	6	31	2	1	107
Total	0	390	81	103	7	4	585

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
27-Aug	MACMILLAN INDIA	GENESIS ASSET MANAGERS LLP	SELL	133023	71.03	0.79
27-Aug	MAYTAS INFRA	SICOM LTD	SELL	545000	101.80	0.93
27-Aug	MINDTREE	CAPITL INTER GLOB EM MK P EQ FD	SELL	571000	525.00	1.50
27-Aug	PENNAR INDS.	DKG SECURITIES PVT. LTD.	BUY	1300000	25.50	1.03
27-Aug	PENNAR INDS.	SPINNAKER GLOBAL STRAT FD LTD	SELL	5100000	25.51	4.03
27-Aug	TEMPTATION FOODS	MERRIL LNCH CAP MKT ESP SA SVB	SELL	200000	38.45	0.80
27-Aug	UNITED SPIRITS	GOLDMAN SACHS INV MAUR I LTD	SELL	954689	921.29	0.95

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
27-Aug	BOMBAY RAYON	GLOBE CAPITAL MARKET LIMITED	BUY	552764	201.20	0.63
27-Aug	DISH TV	CITIGROUP GLOB MKTS MAUR P LTD	SELL	3919150	46.92	0.41
27-Aug	JM FINANCIAL	SWISS FINANCE CORP (MAUR) LTD	BUY	6000000	41.10	0.80
27-Aug	JM FINANCIAL	TIGER GLOBAL LIMITED	SELL	8550000	41.10	1.14
27-Aug	MACMILLAN INDIA	GENESIS ASSET MANAGERS LLP	SELL	162605	70.71	0.97
27-Aug	MAYTAS INFRA	SICOM LTD	SELL	1255000	101.87	2.13
27-Aug	MERCATOR LINES	CRDIT SUISE 1ST BOSTN (S' PORE) LT	SELL	1342600	61.21	0.57
27-Aug	MERCATOR LINES	GLOBE CAPITAL MARKET LIMITED	BUY	1705526	61.96	0.72
27-Aug	MINDTREE	CAPITAL INTER GLOB EM MK P EQ FD	SELL	819000	525.00	2.16
27-Aug	ORCHID CHEMICALS	CRDIT SUISE 1ST BOSTN (S' PORE) LT	SELL	661500	123.91	0.94
27-Aug	ORCHID CHEMICALS	GLOBE CAPITAL MARKET LIMITED	BUY	894980	124.73	1.27
27-Aug	ORCHID CHEMICALS	GLOBE CAPITAL MARKET LIMITED	SELL	459531	124.18	0.65
27-Aug	ORCHID CHEMICALS	RATNABALI CAPITAL MARKETS LTD.	BUY	531593	124.39	0.75
27-Aug	ROLTA INDIA	MORGAN STANLEY MAUR CO LTD	SELL	1140000	176.99	0.71
27-Aug	UNITED SPIRITS	GOLDMAN SACHS INV MAUR I LTD	SELL	656579	927.94	0.66

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