

# MOST Market Roundup

Date: Wednesday January 2, 2013



## EQUITY Market

Sensex 19714.24 ▲ 133.43

Nifty 5993.25 ▲ 42.40

### Cash Volumes (Rs in Crores)

Exchange	Today	Pev. Day
BSE (Cash)	1835	1860
BSE (Derivatives)	23578	21715
NSE (Cash)	11919	8189
NSE(Derivatives)	95417	74897
Total	132749	106661

### Advance / Decline

Group	Sensex	BSE 200
Advance	23	128
Decline	7	69
Unchanged	0	3

### Top Index Gainers

Scrip	LTP	% Change
BAJAJ-AUTO	2209.90	3.66
JPASSOCIAT	101.85	3.40
MARUTI	1564.00	3.28
BPCL	367.50	3.14
IDFC	179.00	3.08

### Top Index Losers

Scrip	LTP	% Change
ASIANPAINT	4380.00	-0.97
BHARTIARTL	320.00	-0.65
ITC	285.55	-0.59
M&M	936.75	-0.54
WIPRO	395.00	-0.48

## DERIVATIVE MARKET

Nifty Futures Jan (LTP) 6033.95 ▲ 26.45

Premium 40.70

### Derivative Volumes (Rs in Crores)

Exchange	No. of Contracts	Turn Over	Put Call Ratio
Index Futures	215556	6,433	-
Stock Futures	452156	15,780	-
Index Options	2200295	66,392	0.96
Stock Options	200921	6,812	0.47
F&O Total	3068928	95,417	0.91
Total	3937561	190,834	

### Most Active Stock Future

Stock Futures	Price Rs.	No. of Contract Vol	OI
RELIANCE	852	21400	47431
SBIN	2468	20876	43318
ICICIBANK	1181	11148	34433
JPASSOCIAT	103	11132	17126

### Most Active Nifty Calls

Index Option	Price Rs.	No. of Contract Vol	OI
6,100	55.60	262965	90425
6,200	26.70	245270	148644
6,000	102.90	228002	104839
6,300	10.90	141826	100075

### Most Active Nifty Puts

Index Option	Price Rs.	No. of Contract Vol	OI
6,000	67.75	237159	67483
5,900	35.90	207127	99646
5,700	8.90	141656	108969
5,800	17.80	140830	119469

### Dealer's Diary

Sensex gained by 133 points to close at 19714 on account of global cues. Nifty hit an intra-day high of 6k+ - the highest since January 2011. Asian markets witnessed a smart rally and Hang Sang surged nearly 3%. European stocks rallied to a 19-month high as the U.S. House of Representatives passed legislation averting some of \$600 billion in automatic tax increases and spending cuts. Moreover, stable Brent crude price, continued FIIs inflows and Rupee appreciation have positive impact in the market.

There was stocks specific action in the market. After a long time, PSU oil marketing companies witnessed smart rally. PSU Banking stocks like Dena Bank, Canara Bank, Syndicate Bank, PNB witnessed profit booking as the 10-year bond yield moved above 8% after touching a low of 7.98%.

Bajaj Auto surged by 4% on account better than expected December sales volumes. Tata Coffee was the biggest gainer on BSE-500 and climbed up by 13%, headed for highest close since 2000. Metal stocks witnessed profit booking from the intra-day high. Maruti has gained 3% to close at Rs1564 as the Japanese currency appreciated against Rupee by 1% and on hope of better December sales volumes.

Capital Goods stocks witnessed smart rally (Index up 1.4%). BHEL has gained by 2.3% to close at Rs238. Others like BGR Energy and NTPC have gained by 1% each.

Oil & Gas stocks witnessed fresh buying (Index up 1.3%). ONGC has gained nearly 3% to close at Rs275. Others like HPCL, BPCL and Reliance Industries have gained by 1-2% each.

Nifty Jan future closed higher at 6034 up 26.45 points. Nifty Futures traded at a premium of 40.7 points.

Nifty Jan 5900 & 6000 call saw reduction in OI by 2.60 lac & 6.38 lac respectively, while in puts Nifty 5800 & 5900 put saw OI increasing by 5.06 lac & 4.38 lac respectively.

Highest OI in calls is at 6200 level with OI at 74.84 lac, while in Put is at 5800 with OI of 59.92 lac.

India VIX remained flat at 13.71.

## EQUITY Market

### Global Indices

Indices	Closing Price	Change(%)
Dow Fut	13076	0.40
Nasdaq Fut	2692	1.50
FTSE	6013	1.90
Hang Seng	23312	2.90

### Currency

V/S INR	Closing Price	Change(%)
Dollar	54.40	-0.50
Euro	72.10	-0.10
Pound	88.73	-0.20
Yen	0.62	-0.90

### Commodity

Indices	Closing Price	Change(%)
Brent Crude	111.70	0.50
Gold	1682.00	1.00
Silver	30.80	1.40

Note - \*Data as of today, 5P.M.

### Daily news

- Nifty headed above 6000 for highest since January 2011..
- KEC International wins order worth Rs15.11bn
- Bajaj Auto December sales at 343946, up 12.5% YoY..
- Spice Jet to raise \$100-15mn selling stake - CNBC..
- Morgan Stanley raises stake in Jindal Saw to 5.4% from 3%
- Adani Port redeems Rs4.25bn of Non-convertible Debenture..
- Mcnally Bharat wins orders worth Rs720.5mn..
- Glenmark has exclusive Crofelemer rights for diarrhea indications in 140 countries including India and the approval will accelerate filing and launch preparations across its territories...
- December Sugar output up by 2.5% at 7.96mn tons..
- Governing may raise taxes on gold imports to help tackle a record current-account deficit, Finance Minister Palaniappan Chidambaram said.
- Emco wins order for valued at Rs4.58bn from PGCIL..
- Reliance Power starts second unit of 600 MW thermal power plant at Butibori, Nagpur, in Maharashtra state successfully..
- Government targets 578.1mn tons coal output in FY13, sales target for 585.6mn tons, coal output in April - November 330.6mn tons and sales 360.50mn tons..
- Indian authority to levy fee at Mumbai Airport of Rs100/domestic passenger and Rs600/international passenger..

### LME

- Copper may rally about 8 percent to \$8,765 a metric ton over the next three months after surpassing so-called short-term resistance, according to technical analysis by Barclays Plc.

### Global Market

- Asian stocks rose, heading for their highest close since August 2011, as the U.S. House of Representatives passed legislation averting some of \$600 billion in automatic tax increases and spending cuts. Hang Sang up 2.9% and Taiwan up by 1%.
- European stocks rallied to a 19-month high as U.S. lawmakers passed a budget bill that avoided most scheduled tax increases threatening a recovery in the world's largest economy. FTSE, CAC and Dax gained by 2% each.

**GLOBAL INDICES**  
Trade in global markets through MSE

Indices	Expiry Date	Open	High	Low	Close	Open Interest	Volume(Contracts)
DJIA	18 -Jan-13	13,025.00	13,120.00	12,997.50	13092.5	41,475	1,143
FTSE 100	18 -Jan-13	5,947.00	5,985.00	5,947.00	5978	31,450	452
S&P 500	18 -Jan-13	1,415.00	1,429.50	1,415.00	1425.25	1,62,000	238

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## Technical Commentary

The Nifty continued its run following resolution of the fiscal cliff tension. The Nifty had moved in a very narrow range in the month of December 2012 at the doorstep of the deadline of 31 December, 2012. It had broken out yesterday and today opened with a gap at 5982 and went up to 6006, before closing at 5993, up 42 points. Advances and declines were divided in the ratio 65:35. Autos, metals and infra were the sectors that led. FMCG and IT sectors underperformed. SAIL, Bajaj Auto, IDFC and JP Associates were the biggest gainers in the Nifty group. The Nifty has overcome the consolidation in the range 5823 and 5944, following the spurt from 5548 to 5944. It crossed the thresh hold of 6000, and was unable to go across at the first attempt. The Nifty would find resistance now at 6020 and 6075. Supports are at 5980 and 5960.



## Follow up - Open Recommendations

Date	Scrip	Reco	Price	Lot	Close	Target	Stop Loss	MTM +/-
<b>BTST/STBT</b>								
2-Jan	Bata India	BUY	900	250	907	920	887	1102
2-Jan	Axis Bank	BUY	1398	250	1397	1420	1385	-135
<b>Short term</b>								
2-Jan	Apollo Tyres	BUY	91.65	4000	91.2	95.5	89.4	-2248
2-Jan	Tata Global	BUY	165.3	2000	168.6	173	165	6318
2-Jan	SBI	BUY	2458	125	2451	2650	2360	-1225
1-Jan	Aditya Birla Nuvo	BUY	1127	250	1125	1165	1105	-98
1-Jan	Tata Steel	BUY	437.5	500	441.4	452	432	1912
27-Dec	INFY	SELL	2302.3	125	2325	2210	2356	-2939
11-Dec	ACC	BUY	1434.55	250	1430	1590	1350	-919
<b>Positional</b>								
1-Jan	Hindalco	BUY	134.6	2000	136	148	127.5	3721
27-Dec	FEDERAL BANK	BUY	540.35	500	548	590	529	3826
<b>Option Strategy</b>								
31-Dec	Nifty 5900 PE	BUY	71.2	50	35.9	0	0	1639
31-Dec	Nifty 6000 CE	BUY	70.1	50	103	0	0	-2939
20-Dec	Nifty 6200 CE	SELL	30.45	50	26.9	0	0	178
20-Dec	Nifty 6000 CE	BUY	96.55	50	103	0	0	318

# Please Watch for Followup Alerts provided on the Trading Screen / Call your MOSL Advisor

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## Pivot Table

Co. Name	Close	Low	S2	S1	PP	R1	R2	High
Nifty	5,993	5,982	5,970	5,981	5,994	6,006	6,018	6,006
Sensex	19,714	19,687	19,649	19,682	19,719	19,752	19,789	19,757
ACC	1,430	1,426	1,417	1,423	1,433	1,439	1,449	1,442
ACEM	204	203	201	203	204	206	207	206
AXSB	1,387	1,367	1,355	1,371	1,383	1,399	1,410	1,394
BHARTI	321	320	316	319	322	325	329	326
BHEL	238	236	233	236	238	240	242	240
BJAUT	2,202	2,137	2,107	2,155	2,185	2,232	2,263	2,215
BPCL	366	357	352	359	364	371	376	369
CAIR	320	320	317	318	321	323	326	324
CIPLA	420	417	413	417	421	425	429	425
COAL	359	358	354	357	360	362	365	363
DLFU	235	234	231	233	236	238	241	239
DRRD	1,838	1,834	1,823	1,830	1,842	1,849	1,860	1,853
GAIL	365	358	355	360	363	368	371	366
GRASIM	3,192	3,186	3,159	3,176	3,203	3,219	3,246	3,229
HCLT	625	621	618	622	624	628	630	627
HDFC	847	837	832	839	845	852	857	850
HDFCB	687	683	680	684	687	691	694	690
HMCL	1,905	1,900	1,876	1,890	1,915	1,930	1,954	1,939
HNDL	135	135	133	134	136	137	138	137
HUVR	531	528	525	528	531	534	537	534
ICICIBC	1,174	1,165	1,160	1,167	1,172	1,179	1,184	1,177
IDFC	179	174	172	175	178	181	184	180
INFO	2,309	2,304	2,289	2,299	2,314	2,324	2,338	2,328
ITC	285	285	281	283	286	288	292	290
JPA	101	100	99	100	101	102	103	102
JSP	466	463	456	461	468	473	480	475
KMB	657	652	646	651	658	664	670	665
LPC	615	614	610	613	616	619	622	620
LT	1,650	1,632	1,622	1,636	1,645	1,659	1,669	1,655
MM	939	934	926	932	940	946	954	948
MSIL	1,557	1,519	1,500	1,529	1,547	1,576	1,595	1,566
NTPC	158	156	156	157	157	158	159	158
ONGC	275	268	266	270	273	277	280	276
PNB	906	897	885	895	907	918	930	920
PWGR	113	113	112	112	114	114	116	115
RBXY	518	509	505	511	515	522	526	519
RCOM	75	75	74	75	76	76	77	77
RELI	543	539	531	537	545	551	558	552
RIL	848	843	835	842	849	855	862	856
RPWR	96	95	94	95	95	96	97	96
SBIN	2,451	2,438	2,425	2,438	2,451	2,464	2,477	2,464
SESA	203	200	198	200	203	205	207	205
SIEM	688	675	669	679	684	694	699	690
SUNP	741	740	735	738	743	745	750	747
TATA	438	437	433	435	440	442	447	444
TCS	1,263	1,256	1,247	1,255	1,264	1,272	1,281	1,272
TPWR	112	111	111	112	112	112	113	112
TTMT	318	316	314	316	318	321	323	321
UTCEM	2035	2,027	2,019	2,027	2,035	2,043	2,052	2,043
WPRO	394	392	387	391	395	398	402	399

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## MOST Velocity - 10

### Account Summary

Cash Market	(₹)	Return %
Model Corpus Value	1000000	
Total Return till date	210904	21.1%
Booked Profit	134763	13.5%
Unrealised Profit	76142	7.6%

### Benchmarks Comparison

Index	9th Sep 2011	CMP	Benchmark (%)	Relative Performance
BSE 200	2088.0	2463.4	18.0%	3.1%

Stock Name	Sector Name	Reco Date	Buy/Sell	Wtg. (%)	No. of Shares	Reco Price	CMP	Mark to Market	Remarks
BAJAJ CORP	FMCG	4-Oct-12	BUY	7.5%	405	185	237	20902	Avg Price
ONGC	OIL & GAS	4-Oct-12	BUY	7.5%	264	284	275	-1109	Ex Div Rs. 5/-
JPINFRA TECH	REAL ESTATE	23-Oct-12	BUY	7.5%	1504	50	55	7746	Avg Price
HINDALCO	METAL	31-Oct-12	BUY	7.5%	655	115	135	13408	
L&T LTD	CAPITAL GOODS	7-Nov-12	BUY	7.5%	45	1664	1650	-619	
ICICI BANK	BANKING	12-Nov-12	BUY	7.5%	69	1068	1174	7300	
MCLEODRUSS	FMCG	19-Nov-12	BUY	7.5%	227	331	357	5966	Avg Price
FDC Ltd	PHARMA	26-Nov-12	BUY	5.0%	577	87	96	5366	
DLF	REAL ESTATE	5-Dec-12	BUY	5.0%	232	215	235	4698	
TATA MOTOR DVR	AUTO	13-Dec-12	BUY	7.5%	446	169	180	4928	
NMDC	METAL	13-Dec-12	BUY	7.5%	478	157	168	5258	Avg Price
MARUTI	AUTO	27-Dec-12	BUY	5.0%	33	1495	1557	2062	
INDUSIND BANK	BANKING	2-Jan-13	BUY	5.0%	116	431	433	235	
Cash				12.5%					
Total				100.0%				76142	

## Gain/Loss Summary

Stock Name	Reco Date	Wtg (%)	No. of Shares	Reco Price	Exit Price	Charges	Gain/Loss	Exit Date
Past 6 months profit						22705	108178	
TATAMTRDVR	22-Oct-12	2.5%	103	162	168	102	474	6-Nov-12
DR REDDY	16-Jul-12	5.0%	30	1653	1780	309	3505	8-Nov-12
TATAMTRDVR	22-Oct-12	5.0%	308	162	165	302	394	15-Nov-12
CESC LTD	21-Sep-12	5.0%	154	325	278	279	-7429	19-Nov-12
MCX LTD	24-Sep-12	5.0%	38	1321	1549	327	8776	20-Nov-12
GMDC Ltd	14-Aug-12	2.5%	123	201	215	154	1594	23-Nov-12
HDFC LTD	5-Oct-12	2.5%	33	756	836	158	2499	3-Dec-12
GMDC Ltd	14-Aug-12	5.0%	247	201	212	306	2349	10-Dec-12
ANDHRA BANK	28-Sep-12	5.0%	443	113	119	308	2226	10-Dec-12
MIDCAP 100	1-Oct-12	7.5%	9542	8	8	464	4116	13-Dec-12
LICHSGFIN	6-Nov-12	7.5%	295	254	283	475	8080	17-Dec-12
Total							134763	

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## MOST Pyramid

### Performance Summary

Particulars	Tranches	Amt Invested	Gross Profit	Net Profit
Open Position	8	200000	295	-775
Booked Profit	35	0	42925	38205
<b>Total</b>	<b>43</b>	<b>200000</b>	<b>43221</b>	<b>37429</b>

### Open Position

Scrip Name	Tranche	Allocation	Quantity	Buy Date	Buy Price	CMP	Net Profit
LT	2	25000	15	21-Dec	1604	1650	557
DRREDDY	1	25000	13	19-Dec	1854	1838	-343
MCLEODRUSS	1	25000	69	7-Dec	360	357	-319
MARUTI	1	25000	16	3-Dec	1497	1557	822
LT	1	25000	14	3-Dec	1683	1650	-593
SBIN	1	25000	10	2-Jan	2462	2451	-243
ITC	1	25000	86	2-Jan	288	285	-353
HINDALCO	1	25000	183	2-Jan	136	135	-303

### Closed Position

Scrip Name	Tranche	Allocation	Quantity	Buy Date	Buy Price	Sell Date	Sell Price	Net Profit
Till Sep. Month profit								14,774
SBIN	H1	25000	10	3-Oct	2283	19-Dec	2401	1051
STERLITE	1	25000	223	5-Dec	112	17-Dec	118	1263
TECH MAHINDRA	1	25000	28	7-Dec	891	14-Dec	927	883
IDFC	1	25000	146	3-Dec	171	10-Dec	172	-2
TATAMTRDVR	1	25000	155	27-Nov	160	7-Dec	171	1565
DLF	1	25000	116	4-Dec	214	6-Dec	226	1221
HINDALCO	1	25000	220	7-Nov	114	5-Dec	119	936
ICICIBANK	1	25000	23	18-Oct	1062	4-Dec	1117	1143
LICHSGFIN	1	25000	98	9-Nov	254	3-Dec	268	1201
DRREDDY	1	25000	14	19-Nov	1756	3-Dec	1840	1034
JPASSOCIAT	H1	25000	271	12-Oct	92	30-Nov	97	1096
SBIN	1	25000	12	20-Nov	2057	30-Nov	2157	1058
LICHSGFIN	2	25000	103	21-Nov	242	30-Nov	263	2008
HINDALCO	2	25000	232	19-Nov	108	29-Nov	113	1139
COALINDIA	1	25000	69	26-Sep	362	23-Nov	356	-493
COALINDIA	2	25000	72	31-Oct	344	23-Nov	356	758
HDFC	1	25000	32	24-Sep	759	7-Nov	794	983
MARUTI	1	25000	17	8-Oct	1390	1-Nov	1461	1075
DRREDDY	1	25000	14	21-Sep	1681	31-Oct	1763	1022
MCX	1	25000	19	28-Sep	1279	5-Oct	1349	1192
JPASSOCIAT	1	25000	301	28-Sep	83	3-Oct	88	1344
ONGC	1	25000	95	5-Dec	262	2-Jan	274	987
NMDC	1	25000	153	18-Dec	163	2-Jan	170	965

**Note:** Investment/Trading is subject to market risk. Investors should obtain independent advice from professional financial advisor before making any investment/trading decision and should not solely rely on this analysis. Please refer to important disclosures and disclaimers in the report.

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**Intra-Day Trading :** In general people on the street want to make big bucks overnight and resort to day trading. Day trading is like fighting a battle and to win a battle you need to be equipped with the winning tools. Here we present some of the rules one must adhere to win or to survive.

- Determine the amount one can afford losing in a day.
- Do not bet entire amount on a single trade. Divide the amount you can lose in few equal numbers of trades.
- Stop trading for the day if you have lost the entire amount you allocated for the day.
- Keep reasonable profit to loss ratio. Profit expected from the trade must be higher than the amount you are ready to lose on the trade. The ratio of 1.5 to 2 is advisable. Do not enter the trade if this condition is not satisfied.
- Always trade with the trend. Never enter into a trade which is against the larger trend. Avoid trading for the minor pullback or correction.
- Keep reasonable stop loss levels and follow them very strictly.
- Never let a profit turn into losses, means keep trailing stop loss.
- Do not get emotional with the fundamentals in day trading.

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