

DAILY MARKET REVIEW

MARKET SUMMARY

Indices recovered nearly 3% from the intraday lows on the back of sharp recovery seen after 2 O'clock, outperforming most of the Asian markets. Sensex ended with a cut of 100 points at 8739, while Nifty shut shop at 2657, down 25 points. Nikkei and Hang Seng plunged 6.4% and 5.1% respectively. European markets as well as US stock futures recovered smartly from lower levels. Nymex crude touched \$ 47.36 in today's trade, the lowest level since May 2005.

BSE auto and Consumer Durable indices were the top losers among the sectoral indices, falling 3% and 2.6% respectively. Realty and FMCG indices were the top gainers, up 2.1% and 1% respectively. Reliance Infra and Bharti Airtel were the top gainers among sensex stocks, gaining 5.4% and 3% respectively, while M & M and Maruti plunged 8.2% and 5.2% respectively. BSE advance-decline ratio stood at 1:1.6.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	2672.90	2672.90	2570.70	2657.80	-25.10	-0.94
SENSEX	8535.83	8785.04	8467.43	8739.24	-100.63	-1.14
MIDCAP	2826.62	2826.62	2763.80	2805.33	-41.14	-1.45
SMLCAP	3292.40	3292.40	3221.70	3252.41	-45.32	-1.37
BSE-100	4348.75	4463.76	4309.85	4443.50	-44.06	-0.98
BSE-200	1008.08	1031.71	997.91	1027.59	-10.18	-0.98
BSE-500	3138.00	3201.69	3103.47	3190.30	-32.91	-1.02

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
AUTO	2175.67	2175.67	2127.86	2154.75	-67.58	-3.04
CD	1694.61	1694.61	1634.53	1668.75	-44.64	-2.61
OIL&GAS	5352.91	5432.55	5250.28	5397.87	-135.50	-2.45
IT	2430.74	2488.06	2406.89	2476.28	-57.41	-2.27
CG	5980.54	6059.70	5900.48	6021.49	-123.92	-2.02
METAL	4201.67	4315.71	4119.25	4304.90	-46.97	-1.08
PSU	4400.95	4458.54	4315.80	4450.06	-44.18	-0.98
BANKEX	4311.97	4461.54	4252.27	4436.27	-29.55	-0.66
TECK	1902.28	1969.14	1894.29	1961.11	-12.59	-0.64
HC	2819.90	2837.01	2767.41	2833.37	-6.87	-0.24
POWER	1520.10	1584.58	1515.58	1577.63	7.57	0.48
FMCG	1861.15	1908.11	1847.41	1903.71	19.62	1.04
REALTY	1413.19	1522.67	1403.13	1509.27	31.62	2.14

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
REL INFRA	492.70	5.37
BHARTI ARTL	671.00	3.05
J P ASSOCIATE	57.80	2.76
NTPC	160.05	2.46
I T C	169.55	2.45

TOP LOSERS

Company	Price	Loss %
M & M	249.80	-8.21
MARUTI	460.05	-5.24
TCS	534.55	-5.21
L & T	679.20	-3.46
STERLITE IND	230.85	-3.29

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
SUN TV	144.10	14.32
INDIA INFO	40.00	8.55
BHARAT ELEC	617.00	7.76
A BIRLA NUVO	540.00	7.64
CENTURY TEX	129.70	7.50

TOP LOSERS

Company	Price	Loss %
SPICE TELE	33.60	-8.82
UNITED PHOSP	76.75	-8.63
M & M	249.80	-8.21
THERMAX	154.65	-7.95
BHUSHAN STEEL	361.00	-7.29

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	260.89
SBI	176.30
REL INFRA	164.06
L & T	118.77
DLF	90.76

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	2603.16	2922.03
NSE Cash	7607.78	8392.15
NSE F&O	33471.48	32155.44
Total	43682.42	43469.62

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
801	1297	63	2161

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	57	12	4	1	3	77
Lower Circuit	0	88	22	7	3	6	126
Total	0	145	34	11	4	9	203

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
02-Dec	ABHISHEK IND	LOTUS GLOBAL INVESTMENTS LTD	SELL	1810000	6.40	0.93
02-Dec	AHLUWALIA CO	GOLDMAN SACHS INVEST MAUR LTD	SELL	997304	26.51	1.59
02-Dec	AMTEK INDI L	COPTHALL MAURITIUS INVES LTD	BUY	2720903	21.00	2.43
02-Dec	AMTEK INDI L	CREDIT SUISSE SINGAPORE LTD	SELL	1401410	21.00	1.25
02-Dec	AMTEK INDI L	MACQUARIE BANK LIMITED	SELL	1095250	21.00	0.98
02-Dec	ELPRO INTERN	JUPITER PAF INVESTMENTS LTD	SELL	24962	362.00	0.70
02-Dec	KAILASH FICO	MAXILLA FINANCIAL SERVICES PVT	BUY	100000	22.97	0.94
02-Dec	NETWO ST BRO	JUPITER ASSET MANAGEMENT LTD.	BUY	75000	18.75	0.67
02-Dec	NETWO ST BRO	JUPITER PAF INVESTMENTS LTD	SELL	150000	18.75	1.34
02-Dec	NETWO ST BRO	PENINSULAR SOUTH AS INVT CO LT	BUY	75000	18.75	0.67
02-Dec	RUCHI SOYA	CREDIT SUISSE SINGAPORE LTD	SELL	981311	21.95	0.52
02-Dec	RUCHI SOYA	SWISS FINANCE CORP MAUR LTD	BUY	2391606	21.95	1.27
02-Dec	TULIP TELE	COPTHALL MAURITIUS INVES LTD	SELL	233241	388.50	0.80

Disclaimer

This document has been prepared by Anagram Capital Ltd.(Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Capital Limited

To unsubscribe, send a mail to unsubscribechinta@gmail.com