

DAILY MARKET REVIEW

MARKET SUMMARY

Bears were on rampage on dalal street as Sensex lost nearly 5% to close at 12676, which is the lowest close after 3rd April 2007. Nifty lost 178 points to close at 3861. All other Asian markets too ended deep in the red, with cuts ranging from 2% to 4.5%. The Asian markets took a cue from the US markets, which in yesterday's trade gave up all the initial gains and closed at the lowest level after 24th July 2006 on the back of weakness in financial stocks. Apart from weak global cues, political uncertainty back home is also haunting the market, as market is not sure whether government will be able to win the vote of confidence later this month.

Ranbaxy, sold off heavily for the second day running on the back of negative remarks by US drug authorities. The stock was down another 14% in today's trade after falling 10% yesterday. Financial stocks like HDFC Bank and ICICI Bank also tumbled and closed down 11% and 9% respectively. None of the sensex stock could manage to close in green. All the sectoral indices too ended in the red with Banking and Realty indices losing the most, down 8% and 5% respectively. Advance-decline ratio stood at 1:4.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4039.30	4040.70	3835.50	3861.10	-178.60	-4.42
SENSEX	13067.08	13067.08	12605.00	12676.19	-654.32	-4.91
MIDCAP	5302.17	5302.17	5149.48	5163.51	-167.29	-3.14
SMLCAP	6644.50	6644.50	6422.20	6430.90	-209.16	-3.15
BSE-100	6866.55	6866.55	6623.57	6659.96	-335.14	-4.79
BSE-200	1609.37	1609.37	1553.59	1561.52	-75.26	-4.60
BSE-500	5106.68	5106.68	4932.98	4956.47	-230.29	-4.44

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
BANKEX	5817.17	5817.17	5465.91	5508.00	-462.52	-7.75
REALTY	4633.18	4688.32	4463.16	4503.45	-259.08	-5.44
CG	10562.64	10562.64	10124.21	10175.75	-564.26	-5.25
METAL	12648.90	12695.10	12168.31	12225.64	-671.55	-5.21
POWER	2296.93	2296.93	2213.02	2224.37	-114.91	-4.91
PSU	6014.00	6016.49	5793.91	5821.96	-266.03	-4.37
HC	4055.86	4055.86	3891.59	3909.25	-170.67	-4.18
FMCG	1929.22	1931.47	1868.25	1881.40	-76.89	-3.93
OIL&GAS	8828.44	8908.16	8640.61	8677.70	-307.37	-3.42
CD	3578.45	3578.45	3446.52	3468.67	-120.74	-3.36
TECK	2841.16	2871.75	2772.50	2789.17	-96.94	-3.36
AUTO	3534.53	3534.53	3448.46	3477.28	-89.21	-2.50
IT	3610.66	3723.83	3563.14	3589.57	-86.02	-2.34

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
15-Jul	AMTEK AUTO L	WARHOL LIMITED	BUY	1000000	220.00	0.71
15-Jul	AMTEK AUTO L	CITIGROUP GLOBAL MKTS MAURI	SELL	983672	220.00	0.70
15-Jul	FIRST WIN	SEAHEAVEN INVESTMENT MAURI	SELL	115000	101.41	0.65

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %

TOP LOSERS

Company	Price	Loss %
RANBAXY	409.25	-14.01
HDFC BANK	916.40	-11.26
ICICI BANK	529.30	-8.72
HINDALCO	138.10	-8.30
RCOM	406.10	-7.22

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
IFCI	37.90	0.66
TECH MAHINDRA	670.70	0.64
ABG SHIPYARD	327.20	0.46
BHUSHAN STEEL	843.00	0.32
ABAN OFFSHORE	2757.25	0.17

TOP LOSERS

Company	Price	Loss %
RANBAXY	409.25	-14.01
IVRCL INFRA	262.00	-12.59
HDFC BANK	916.40	-11.26
TATA CHEM	276.95	-10.17
CHAMBAL FERT	59.65	-10.03

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RANBAXY	304.67
RELIANCE	279.44
INFOSYS	168.27
ICICI BANK	106.68
REL INF	95.58

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4304.08	4474.95
NSE Cash	10623.80	10364.29
NSE F&O	44122.92	40096.24
Total	59050.80	54935.48

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
535	2105	57	2697

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	46	5	12	2	23	88
Lower Circuit	1	144	15	41	5	34	240
Total	1	190	20	53	7	57	328

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BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
15-Jul	AMTEK INDIA	WARHOL LIMITED	BUY	3500000	84.00	3.12
15-Jul	AMTEK INDIA	CITIGROUP GLOBAL MKTS MAURI	SELL	3500000	84.00	3.12
15-Jul	ANG AUTO	FIDELITY EMERGING MKS FUND	BUY	1056458	74.50	7.95
15-Jul	ANG AUTO	FIDELITY EMERGING MKS FUND	SELL	1056458	74.50	7.95
15-Jul	EDUCOMP SOL	CITIGROUP GLOBAL MKTS MAURI	BUY	90000	2732.66	0.52
15-Jul	PVR	MATTHEWS INTERNATIONAL FUND	SELL	187769	170.00	0.82
15-Jul	RANBAXY LABS.	DEUTSCHE SECURITIES MAURI	SELL	5138055	427.75	1.38

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