

THE INDICATOR

MARKET SUMMARY

Continuing with yesterday's trend, the markets opened higher amidst the mixed global cues. The benchmark indices remained comfortably in the green until the last trading hour when the selling pressure emerged to take them in to the red. The benchmark indices finished the day almost flat with Sensex and Nifty inching up 15 and 4 points respectively. Though the indices lost all the morning gains, stock specific movement was still visible at the end.

Realty and Capital Goods indices gained more than 1.5% whereas Consumer Durables shed 1.4%. On Sensex, Tata Steel and L&T rose 4.8% and 4.1% respectively and on the other hand ACC slipped 3.7%. The advance decline ratio on BSE was 7:13.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4563.75	4600.80	4553.80	4566.05	3.95	0.09
SENSEX	15625.63	15683.03	15524.68	15565.55	15.42	0.10
MIDCAP	6847.59	6877.53	6821.13	6836.07	8.33	0.12
SMLCAP	8280.66	8316.97	8177.43	8188.12	-70.40	-0.85
BSE-100	8083.16	8119.22	8035.33	8056.02	4.52	0.06
BSE-200	1915.11	1923.67	1904.11	1908.83	0.99	0.05
BSE-500	6136.98	6164.05	6101.08	6115.75	1.68	0.03

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
REALTY	8112.50	8303.32	8073.77	8183.02	128.48	1.60
CAP.GOODS	12936.30	13146.86	12936.30	13070.08	193.90	1.51
METAL	12121.24	12279.85	12095.30	12211.10	178.12	1.48
TECK	3899.32	3920.79	3872.01	3884.46	2.26	0.06
HC	3850.57	3870.99	3824.57	3830.19	-10.66	-0.28
AUTO	5167.49	5202.82	5107.97	5125.21	-22.37	-0.43
PSU	7182.65	7209.80	7087.36	7104.79	-40.93	-0.57
FMCG	1847.17	1854.70	1825.72	1829.19	-12.30	-0.67
OIL&GAS	8205.14	8217.47	8094.82	8111.54	-56.81	-0.70
BANKEX	8492.23	8531.80	8372.81	8394.76	-59.21	-0.70
IT	4976.50	4992.05	4894.57	4921.06	-35.25	-0.71
CON.DUR	4277.43	4312.18	4194.95	4209.81	-61.61	-1.44

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SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
TATA STEEL	715.25	4.84
L&T	2475.30	4.15
BHARTI	922.95	3.03
M&M	823.45	0.99
RCOM	583.60	0.74

Top Losers		
Company	Price	Loss %
ACC	1107.20	-3.75
BAJAJ AUTO	2326.95	-2.30
CIPLA	200.90	-2.21
AMBUJ CEM	135.90	-2.09
HINDALCO	182.45	-1.88

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
RCF	54.05	19.98
NFL	36.40	19.74
EXIDE IND	54.70	16.14
FERT CHEM	25.30	9.76
THERMAX	618.15	9.22

Top Losers		
Company	Price	Loss %
BASF	272.45	-5.51
BIRLA CORP	294.70	-5.32
MASTEK	309.85	-5.06
FINOLEX	94.45	-4.45
ORIENTAL BANK	249.10	-3.92

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	158.63
TATA STEEL	128.34
ACC	124.41
L&T	117.26
RCOM	106.70

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	5791.29	6426.46
NSE Cash	12399.70	11590.59
NSE F&O	48073.22	45874.91
Total	66264.21	63891.96

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
912	1693	55	2660

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