

THE INDICATOR
MARKET SUMMARY

While the global bourses took a plunge, our markets showed respectable strength and ended almost flat. Both the benchmark indices opened lower amidst weakness in global markets however, they immediately recovered and hovered around the dotted line until the mid-day. The after-noon session saw the benchmark indices coming under selling pressure taking them to new lows followed by strong buying in the penultimate hour enabling them to shed most of their losses. SmallCaps and MidCaps significantly outperformed the benchmark indices.

Consumer Durable and Realty indices were the front-runners advancing 4% each. On Sensex, DLF and Tata Steel led the rally whereas Wipro and Bharti were laggards. The advance decline ratio on BSE was almost 7:2.

MARKET INDICATORS

| Indices | Open | High | Low | Close | Change | Change (%) |
|----------------|----------|----------|----------|----------|--------|------------|
| NIFTY | 6079.55 | 6098.60 | 6021.90 | 6079.70 | -1.80 | -0.03 |
| SENSEX | 20158.12 | 20259.45 | 20022.88 | 20206.95 | -9.77 | -0.05 |
| MIDCAP | 9427.16 | 9582.30 | 9396.66 | 9574.57 | 145.71 | 1.55 |
| SMLCAP | 12662.40 | 12909.82 | 12650.40 | 12901.29 | 272.55 | 2.16 |
| BSE-100 | 10975.23 | 11077.26 | 10923.09 | 11069.32 | 66.41 | 0.60 |
| BSE-200 | 2606.14 | 2633.72 | 2594.30 | 2631.88 | 19.82 | 0.76 |
| BSE-500 | 8410.19 | 8503.13 | 8373.47 | 8497.59 | 71.91 | 0.85 |

SECTORAL INDICES

| Indices | Open | High | Low | Close | Change | Change (%) |
|--------------------|----------|----------|----------|----------|--------|------------|
| TECK | 3965.56 | 3978.62 | 3918.87 | 3950.07 | -25.02 | -0.63 |
| IT | 4562.78 | 4563.81 | 4498.88 | 4552.06 | -17.08 | -0.37 |
| AUTO | 5605.77 | 5632.35 | 5555.46 | 5595.00 | -11.39 | -0.20 |
| CAP.GOODS | 19555.41 | 19713.68 | 19498.98 | 19645.23 | 2.97 | 0.02 |
| BANKEX | 11277.86 | 11407.83 | 11109.75 | 11386.35 | 16.02 | 0.14 |
| OIL&GAS | 13127.53 | 13251.12 | 13020.50 | 13202.26 | 79.23 | 0.60 |
| POWER | 4454.15 | 4501.45 | 4444.52 | 4492.80 | 33.96 | 0.76 |
| HC | 4286.33 | 4344.52 | 4260.78 | 4338.95 | 51.07 | 1.19 |
| FMCG | 2254.44 | 2286.67 | 2249.33 | 2280.60 | 27.12 | 1.20 |
| PSU | 10096.36 | 10257.32 | 10095.52 | 10244.60 | 128.52 | 1.27 |
| METAL | 19413.93 | 19963.71 | 19336.16 | 19948.45 | 481.34 | 2.47 |
| REALTY | 12067.60 | 12578.89 | 11992.31 | 12551.26 | 471.10 | 3.90 |
| CON.DUR | 6374.80 | 6614.24 | 6351.22 | 6602.00 | 262.90 | 4.15 |

THE INDICATOR
SENSEX MOVERS

| Top Gainers | | |
|-------------|---------|--------|
| Company | Price | Gain % |
| DLF | 1063.70 | 5.31 |
| TATA STEEL | 931.40 | 2.76 |
| AMBUJ CEM | 149.20 | 2.75 |
| GRASIM | 3630.45 | 1.13 |
| HINDALCO | 213.15 | 1.11 |

| Top Top Losers | | |
|----------------|---------|--------|
| Company | Price | Loss % |
| WIPRO | 529.95 | -3.52 |
| BHARTI | 940.70 | -2.65 |
| BAJAJ AUTO | 2610.95 | -2.30 |
| TCS | 1080.05 | -1.83 |
| ICICI BANK | 1227.10 | -1.20 |

GROUP A MOVERS

| Top Gainers | | |
|---------------|--------|--------|
| Company | Price | Gain % |
| RAMCO SYSTEMS | 214.10 | 19.98 |
| BASF | 313.70 | 16.64 |
| ORCHID | 294.70 | 14.54 |
| HMT | 111.00 | 9.96 |
| PARSVNATH | 457.45 | 7.86 |

| Top Losers | | |
|---------------|--------|--------|
| Company | Price | Loss % |
| WIPRO | 529.95 | -3.52 |
| IDEA CELLULAR | 131.60 | -2.91 |
| ESSEL PROPACK | 64.30 | -2.80 |
| HCL INFOSYS | 272.50 | -2.77 |
| BHARTI AIRTEL | 940.70 | -2.65 |

Top Traded SENSEX Stocks

| Stock | Turnover (Rs Cr) |
|------------|------------------|
| REL | 218.30 |
| RELIANCE | 161.72 |
| DLF | 130.15 |
| TATA STEEL | 57.62 |
| ONGC | 57.05 |

Turnovers (Rs Cr)

| Segment | Today | Yesterday |
|----------|----------|-----------|
| BSE Cash | 8736.88 | 8262.25 |
| NSE Cash | 17548.39 | 24976.78 |
| NSE F&O | 50436.85 | 94658.80 |
| Total | 76722.12 | 127897.83 |

Market Breadth (BSE)

| Advances | Declines | Unchanged | Total |
|----------|----------|-----------|-------|
| 2270 | 651 | 32 | 2953 |

Disclaimer

This document has been prepared by Anagram Stock broking Ltd. (Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Stock broking Limited

To unsubscribe, send a mail to unsubscribechinta@gmail.com