

**THE INDICATOR**
**MARKET SUMMARY**

Today our markets chose to buck the trend prevalent in global markets, and in doing so, they seem to have sidestepped the double whammy dished out by Reliance and TCS Q4 numbers after market hours yesterday. The benchmark indices traded in tight ranges for better part of the session. Select stocks saw more action across sectors. Sensex closed green for the sixth consecutive session today. What makes it intriguing and noteworthy is the fact that the last time we saw this happen was almost 6 months back.

The Sensex closed at 16,784, up 45 points, while the Nifty gained 12 points to close at 5,049. Midcap and Smallcap indices again outperformed their larger cousins. The market breadth on the BSE was favourable with the advance-decline ratio poised at 7:5. Among the sectoral indices, Realty and Metal were the top gainers, while IT and Teck lost the most. Among the Sensex stocks, BHEL and JP Associates gained over 5% each, followed by HDFC and DLF. On the other hand, TCS got shaved off by a massive 10.7%, followed by Wipro and Satyam.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5037.05	5074.25	4994.05	5049.30	12.30	0.24
SENSEX	16686.55	16853.96	16597.53	16783.87	44.54	0.27
MIDCAP	6992.63	7049.14	6969.94	7037.62	54.36	0.78
SMLCAP	8770.37	8844.87	8765.15	8798.08	45.25	0.52
BSE-100	8859.37	8970.55	8822.35	8941.32	53.38	0.60
BSE-200	2082.59	2107.25	2074.72	2101.03	12.73	0.61
BSE-500	6659.21	6732.68	6634.35	6712.52	38.81	0.58

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
REALTY	7647.08	7993.41	7647.08	7906.14	230.37	3.00
METAL	15136.11	15575.69	15080.57	15529.38	314.69	2.07
CAP.GOODS	13661.17	13958.88	13574.42	13928.71	259.32	1.90
CON.DUR	4366.98	4443.44	4324.86	4432.75	76.37	1.75
BANKEX	8564.77	8742.02	8549.58	8716.83	136.11	1.59
POWER	3285.14	3340.49	3260.67	3318.13	36.84	1.12
PSU	7907.91	8009.29	7864.57	7967.56	68.40	0.87
HC	4101.19	4206.06	4098.28	4192.26	30.99	0.74
FMCG	2365.61	2394.49	2347.79	2380.94	14.81	0.63
AUTO	4550.69	4564.57	4507.03	4546.21	-1.87	-0.04
OIL&GAS	11464.66	11594.72	11429.52	11477.39	-39.59	-0.34
TECK	3329.37	3329.37	3248.09	3263.43	-80.41	-2.40
IT	4071.91	4071.91	3901.93	3930.47	-177.67	-4.32

**THE INDICATOR**
**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
BHEL	1871.80	5.55
JAIPRAK ASSO	245.65	5.41
HDFC	2576.75	3.73
DLF	674.40	3.55
HDFC BANK	1487.65	2.93

Top Top Losers		
Company	Price	Loss %
TCS	887.05	-10.63
WIPRO	430.70	-5.06
SATYAM	435.85	-5.03
INFOSYS	1598.90	-2.81
RANBAXY	487.15	-2.36

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
IFCI	58.80	15.63
ANSAL PROP.	163.90	9.38
ISPAT IND	36.70	8.10
AKRUTI NIRMAN	1090.10	8.09
BRIGADE	191.95	7.60

Top Losers		
Company	Price	Loss %
TCS	887.05	-10.63
WIPRO	430.70	-5.06
SATYAM	435.85	-5.03
UNITED SPIRITS	1672.10	-4.78
TECH MAHINDRA	845.55	-4.05

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
RELIANCE	220.70
JAIPRAK ASSO	123.63
BHEL	112.11
DLF	93.81
REL	89.40

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	6404.24	5883.10
NSE Cash	15067.85	13226.36
NSE F&O	51643.74	40635.23
Total	73115.83	59744.69

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
1569	1128	61	2758

**Circuit Summary (BSE)**

Group	A	B	S	T	TS	Z	Total
Upper circuit	4	228	49	47	9	39	376
Lower Circuit	0	35	4	27	3	19	88
Total	4	263	53	74	12	58	464

**THE INDICATOR****BULK DEALS ON BSE**

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
22-Apr	CHANDRIKA TRADER	SECUROCROP SECURITIES I P LTD	BUY	100000	3.50	2.49
22-Apr	ORCHID CHEMICALS	MACQUARIE BANK LIMITED	SELL	680000	249.22	1.03

**BULK DEALS ON NSE**

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
22-Apr	M M FORGINGS	SUNDARAM SMILE FUND	SELL	34000	124.97	0.56
22-Apr	ORCHID CHEMICALS	MACQUARIE BANK LIMITED	SELL	1197056	247.5	1.82
22-Apr	PANACEA BIOTEC	MERRILL LYNCH CAPITAL MKTS	SELL	368000	391	0.55
22-Apr	PANACEA BIOTEC	SOMERSET EMERGING OPPO FUND	BUY	350000	391	0.52
22-Apr	SASKEN COMM.TECH	GOVERNMENT OF SINGAPORE INVT	SELL	207444	203.63	0.73

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