

DAILY MARKET REVIEW

MARKET SUMMARY

Benchmark indices broke four day winning streak and lost nearly half a percent in today's trade. Sensex lost 85 points to close at 17615, while Nifty finished at 5263, down 18 points. BSE Midcap index closed flat while Small cap index gained 0.7%. Textile and Capital Goods shares surged on the back of reports that they might get stimulus out of budget. Food inflation for the week ended December 26 came in at 18.22% as against 19.8% for the previous week. Reliance gained 1.5%, after reports that the company will drill six more exploration wells in D6 blocks. Rupee continues to appreciate against the dollar and touched the level of 45.56, the highest after 24th September, 2008. European markets were trading down, led lower by banks stocks ahead of the Bank of England's decision on interest rate. US stock indices futures were down about a third of a percent ahead of weekly report on jobless claims.

BSE IT and Auto indices were the top losers among the sectoral indices, shedding 2.2% and 1.7% respectively, while Oil & Gas and Consumer Durable indices gained 1.2% and 1.1% respectively. Hindalco and Reliance Industries gained the most among the Sensex stocks, putting on 2.4% and 1.5% respectively, while Tata Motors and TCS lost 3.4% and 2.6% respectively. BSE advance-decline ratio stood at 1.3:1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	5281.80	5302.55	5244.75	5263.10	-18.70	-0.35
SENSEX	17701.97	17733.34	17566.54	17615.72	-85.41	-0.48
MIDCAP	6964.56	6982.42	6927.28	6944.62	-1.32	-0.02
SMLCAP	8620.05	8689.17	8618.74	8659.76	57.85	0.67
BSE-100	9427.35	9427.35	9345.34	9369.14	-42.19	-0.45
BSE-200	2230.77	2231.20	2213.14	2218.43	-8.25	-0.37
BSE-500	7006.03	7009.07	6955.50	6971.42	-22.73	-0.32
BSE IPO	2102.63	2107.80	2085.66	2089.25	-7.97	-0.38

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (pts)	Change (%)
IT	5167.44	5174.56	5044.65	5055.67	-114.74	-2.22
AUTO	7555.88	7555.88	7384.68	7401.54	-129.47	-1.72
TECK	3289.59	3292.72	3231.93	3237.77	-48.62	-1.48
HC	5189.48	5201.44	5107.90	5116.14	-49.10	-0.95
REALTY	3988.92	4004.77	3929.74	3946.04	-24.94	-0.63
FMCG	2870.45	2873.60	2840.99	2848.31	-14.00	-0.49
PSU	9744.78	9745.74	9654.64	9681.96	-41.59	-0.43
BANKEX	10248.25	10248.25	10149.50	10195.65	-43.47	-0.42
CG	14227.85	14303.73	14095.59	14201.17	-27.78	-0.20
POWER	3243.13	3248.10	3214.33	3233.81	-5.39	-0.17
METAL	18288.65	18352.21	18148.34	18222.87	12.10	0.07
CD	3905.72	3985.79	3889.34	3940.71	43.43	1.11
OIL&GAS	10616.29	10788.51	10616.29	10732.51	131.58	1.24

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
HINDALCO	175.00	2.40
RELIANCE IND	1105.20	1.51
TATA STEEL	649.40	1.16
REL COM	183.45	0.96
BHARTI ARTL	329.15	0.64

TOP LOSERS

Company	Price	Loss %
TATA MOTORS	784.75	-3.37
TCS	714.65	-2.61
GRASIM	2673.65	-2.53
HERO HONDA	1653.35	-2.51
INFOSYS	2525.25	-2.30

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
GMDC	167.15	10.22
HIND COPPER	316.30	10.00
ABAN OFFSH	1443.90	7.45
BHUSHAN STEEL	1600.60	6.08
J P HYDRO	83.15	5.45

TOP LOSERS

Company	Price	Loss %
SINTEX IND	271.80	-6.10
ADANI ENT	488.15	-4.20
C GREAVES	422.85	-3.39
TATA MOTORS	784.75	-3.37
MPHASIS	703.05	-3.24

TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE IND	164.35
TATA STEEL	120.43
HERO HONDA	100.89
TATA MOTORS	81.65
INFOSYS	68.24

TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	6189.15	6784.89
NSE Cash	16867.77	18670.78
NSE F&O	53412.08	52701.84
Total	76469.00	78157.51

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1638	1237	94	2969

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	1	191	38	101	10	2	343
Lower Circuit	0	43	5	25	2	1	76
Total	1	234	43	126	12	3	419

BSE & NSE STOCKS

	Advances	Declines	Unchanged	Total
BSE	12	18	0	30
NSE	16	34	0	50

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
7-Jan	GIC HOUSING FIN	CALEDONIA INVESTMENTS PLC	SELL	1243697	92.85	2.31
7-Jan	NETWORTH STOCK	ALBULA INVESTMENT FUND LTD	SELL	550000	54.45	4.90
7-Jan	NETWORTH STOCK	NETESOF INDIA LTD	BUY	375000	53.66	3.34
7-Jan	SASKEN COMM TECH	NORTEL NETWORKS MAURITIUS LTD	SELL	235000	186.82	0.87

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
7-Jan	EASUN REYROLLE	CREDIT SUISSE (SING) LTD	SELL	198392	108.13	0.96
7-Jan	GIC HOUSING FIN	CALEDONIA INVESTMENTS PLC	SELL	1307682	92.82	2.43
7-Jan	GODAWARI POWER&I	INDIA INFRA EQ FUND	SELL	150923	235.24	0.54
7-Jan	JK TYRE & INDUST	BLACKSTONE ASIA ADVISORS LLC	BUY	227460	157.45	0.55
7-Jan	SAKTHI SUGARS	MORGAN STANLEY MAU COM LTD	SELL	440720	107.06	1.40
7-Jan	SASKEN COMM TECH	NORTEL NETWORKS MAU LTD	SELL	365000	187.06	1.35
7-Jan	ZENSAR TECH	RPG CELL INVTS & HOL.P.LTD	BUY	430000	343.67	1.79
7-Jan	ZENSAR TECH	PEDRIANO INVESTMENTS LTD	SELL	430000	343.67	1.79

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