

DAILY MARKET REVIEW

MARKET SUMMARY

The markets opened on a weak note today with a negative gap of 228 points owing to weak global cues and the 25 bps hike in the repo rate by the RBI. However in the second half of the session owing to the better than expected IIP numbers and due to significant buying seen in the cash segment the Markets made a smart recovery bouncing more than 500 points from the lows. Both the Sensex and the Nifty closed in the green at 15250 and 4539 gaining 65 points and 16 points respectively

Among the Sectoral indices the Consumer Durable and Oil & Gas were the biggest gainers, whereas Health Care and IT were on the losing side. Bhel and Reliance Infra were the highest gainers on the Sensex with 2.5% and 2.4%. Ranbaxy and Dlf were the top losers, shedding 2.5% and 2.4% respectively. Advance decline ration on the BSE was 4:3.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4524.40	4550.00	4392.00	4539.35	15.75	0.35
SENSEX	14957.53	15270.85	14747.99	15250.2	64.88	0.43
MIDCAP	6149.96	6232.52	6062.06	6223.5	32.78	0.53
SMLCAP	7453.16	7532.93	7349.49	7525.9	58.6	0.78
BSE-100	7899.83	8076.67	7795.1	8063.5	42.02	0.52
BSE-200	1849.69	1891.95	1827.15	1889.04	10.09	0.54
BSE-500	5874.43	5997.71	5798.71	5989.48	31.69	0.53

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
CD	3837.61	3938.03	3735.52	3913.40	66.63	1.73
OIL&GAS	9696.95	10009.30	9579.09	9974.94	142.70	1.45
CG	11663.74	12063.97	11548.50	11989.71	88.22	0.74
METAL	15204.76	15526.70	14912.44	15508.64	107.84	0.70
TECK	3326.32	3391.88	3280.33	3387.15	14.18	0.42
REALTY	5657.81	5855.91	5481.48	5820.90	17.24	0.30
PSU	6423.80	6527.36	6313.10	6521.69	18.48	0.28
PSU	6423.80	6527.36	6313.10	6521.69	18.48	0.28
POWER	2596.51	2676.09	2567.06	2656.46	3.54	0.13
FMCG	2266.51	2282.76	2236.95	2268.86	0.33	0.01
AUTO	4095.25	4158.79	4041.81	4148.55	-3.76	-0.09
HC	4405.38	4463.64	4382.40	4441.15	-6.09	-0.14
IT	4294.75	4356.89	4237.79	4345.82	-11.61	-0.27

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
BHEL	1518.80	2.52
REL INF	1046.50	2.40
TATA STEEL	856.85	2.35
SBI	1339.70	2.31
WIPRO	483.10	2.11

TOP LOSERS

Company	Price	Loss %
RANBAXY	536.00	-3.08
DLF	472.50	-2.64
AMBUJ CEM	84.10	-2.61
HDFC BANK	1122.60	-1.78
NTPC	159.30	-1.33

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
DECCAN CHRON	124.35	14.29
RAJESH EXPO	79.30	13.12
IDEA CELLULAR	107.70	11.03
PANTALOON	434.85	9.40
RNRL	93.00	7.02

TOP LOSERS

Company	Price	Loss %
JSW STEEL	996.90	-7.39
SUZLON ENERGY	250.95	-7.07
IFCI	59.35	-5.49
BAJAJ AUTO	500.85	-5.03
JAI CORP	436.95	-4.94

TOP TRADED SENSEX STOCKS

Company	Price
RELIANCE	417.14
DLF	218.02
BHEL	177.58
RANBAXY	127.19
TATA STEEL	107.20

TURNOVERS (RS CR)

Segment	Today	Yesterday
BSE Cash	6233.42	5317.70
NSE Cash	13612.97	13191.20
NSE F&O	52333.46	45775.86
Total	72179.85	64284.76

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
1481	1109	84	2674

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	91	14	55	10	31	201
Lower Circuit	0	45	8	35	2	19	109
Total	0	136	22	90	12	50	310

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
12-Jun	ANU'S LABS	GOPAL TRADERS	BUY	100000	323.85	0.83
12-Jun	ANU'S LABS	SUMMIT COMMUNICATIONS PVT	SELL	100000	319.95	0.83
12-Jun	CHAMPAGNE INDAGE	AMERICAN FUNDS GLOB SMALL	BUY	247327	500.00	1.95
12-Jun	CHAMPAGNE INDAGE	ARISAIG INDIA FUND LIMITED	SELL	473588	500.00	3.73
12-Jun	CHAMPAGNE INDAGE	CAPITAL GROUP SMALL CAP FND	BUY	226261	500.00	1.78
12-Jun	DYNAMATIC TECH.	FID FUND MAURITIUS LTD	BUY	120000	1233.00	2.86
12-Jun	LAKSHMI ENERGY	AMERICAN FUNDS GLOB SMALL	BUY	775000	270.00	1.29
12-Jun	LAKSHMI ENERGY	CITIGROUP GLOBAL MKTS MAURI	SELL	381119	270.00	0.63
12-Jun	LAKSHMI ENERGY	MACQUARIE BANK LIMITED	SELL	393881	270.00	0.66
12-Jun	M & P PUMPS	DEUTSCHE INT TRUST CORP	SELL	211823	106.00	2.29

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
12-Jun	VALECHA ENG.	INDIA MAN FUND DEUTSCHE BANK	BUY	81056	152.23	0.68
12-Jun	GHCL	SPARK ONLINE PVT. LTD	BUY	49351	62.50	0.05
12-Jun	GHCL	SPARK ONLINE PVT. LTD	SELL	749351	59.60	0.75
12-Jun	VALECHA ENG.	INDIA MAN FUND DEUTSCHE BANK	BUY	81056	152.23	0.68
12-Jun	GHCL	SPARK ONLINE PVT. LTD	BUY	49351	62.50	0.05

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