

Morning Market

Oct 09, 2009



News Analytics		
News	Sector	Stock
Siemens wins an export order worth Rs 403 crore from Ezdan International Housing Project, Qatar		Siemens
Infosys Technologies has announced its Q2FY10 numbers. Its bottomline was above the street expectations while revenues were in line with estimates. Its net profit went up 0.85% to Rs 1,540 crore versus Rs 1,527 crore in previous quarter. Guidance :FY10 -EPS is seen at \$ 2.09-2.10 per share versus previous guidance of \$ 1.97-2. -Revenues are seen at \$ 4.60-4.62 billion versus previous guidance of \$ 4.45-4.52 billion.		Infosys
Tata Motors -To raise \$600 million, with an upside option of \$75 million: Sources -Fund raising includes \$300 million GDR, \$300 million FCCBs: Sources		Tata Motors
ICICI Bank reduces auto loan rates by 50 bps to 10.75-11%		ICICI Bank
MTNL eyes Zamtel, owned by Zambia government which has put 75% in the block, deal valued at \$200 million		MTNL
Reliance Capital plans investment banking foray by March		Reliance Capital
Ispat still in NSE F&O curb, Kingfisher comes out		Ispat, KFA

US

U.S. retail sales rose for the first time in 13 months

OTHER REGIONS

Japan's Machinery Orders Increase 0.5%, Rebounding From July's Record Low

South Korea's Central Bank Keeps Key Rate Unchanged at 2% for Eighth Month

DATA RELEASES				
TIME	COUNTRY	DATA	SURVEY	PRIOR
18:00	US	Trade Balance	-\$33.0B	-\$32.0B

CORPORATE EVENTS		
Date	Company	Event

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TRACKING MARKETS

Index	Last price	1 D Chng	5 D Chng
Sensex	16843.54	0.22	-1.65
Nifty	5002.25	0.33	-1.61
Dow Jones	9786.87	0.63	2.92
FTSE (UK)	5154.64	0.90	2.12
Nasdaq	2123.93	0.64	3.23
Nikkei	9913.56	0.84	1.88
Hang Seng	21479.82	-0.09	5.39

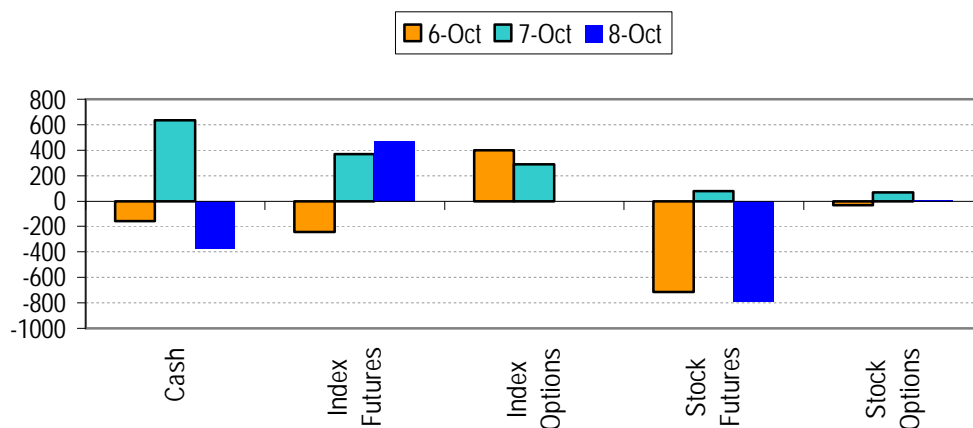
Index	Last price	1 D Chng	5 D Chng
Shipping	2020.14	4.01	6.93
Baltic Dry Index	2647.00	3.97	15.89
Coal	4328.78	1.69	6.20
Steel	3532.68	2.16	4.06
Water	1959.49	-0.24	3.12
Nuclear	2558.96	0.01	5.71
Timber & Forestry	970.48	-0.11	4.65

COMMODITIES AND CURRENCIES

	Last price	1 D Chng	5 D Chng
Gold (MCX)	15839.00	0.17	0.87
Silver (MCX)	27299.00	0.73	3.07
Crude (Nymex)	71.17	-0.73	1.74
Copper (MCX)	294.70	2.74	-0.81
Zinc (MCX)	94.80	5.74	3.21

Currency	Last price	1 D Chng	5 D Chng
INR	46.38	-0.07	2.98
Euro	1.47	-0.51	0.98
Yen	89.10	-0.80	0.79

FII ACTIVITIES



FII Figures (Cr)	
8-Oct	
Cash	-376
Index Futures	473.63
Index Options	-0.87
Stock Futures	-788.58
Stock Options	7.04

Cumulative FII positions as percentage of total gross market position in the derivative segment as on October 08, 2009 is 34.14%

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1 DAY CHANGE

Sector	India (t-1)	Asia (t)	US(t)	EU(t)	Brazil(t)
Automobiles	0.28	1.88	-	2.24	-
Banks	0.99	0.88	-	0.70	2.16
Chemicals	0.94	2.17	1.75	1.71	2.27
Construction and Materials	0.21	1.79	2.16	1.77	-
Electricity	1.41	0.63	0.08	0.71	0.32
Fixed Line Communication	-1.13	-0.51	-0.76	0.46	0.50
Financials	0.01	1.87	0.47	0.92	1.34
Retailers	-0.64	-0.23	1.30	0.78	0.27
Engineering	2.56	2.07	2.18	1.84	-
Metals	1.45	3.37	2.19	4.94	1.64
Media	0.36	0.99	0.00	0.50	2.97
Mining	-0.35	3.57	2.10	3.23	-
Mobile Telecommunicatios	-5.68	0.40	-1.34	0.81	5.88
Oil and Gas Producers	1.56	1.21	2.02	0.92	2.44
Pharmaceutical	0.76	1.39	0.30	0.34	-
Real Estate	1.92	1.63	2.05	1.38	1.88
Software	-2.44	3.56	0.72	2.27	-

STRONG

WEAK

5 DAY CHANGE

Sector	India (t-1)	Asia (t)	US(t)	EU(t)	Brazil(t)
Automobiles	-3.17	4.31	4.64	3.98	-
Banks	4.11	5.34	6.65	1.84	0.09
Chemicals	-1.44	1.55	3.60	6.00	10.35
Construction and Materials	-0.43	4.59	1.98	3.81	-
Electricity	5.95	-0.49	0.83	0.10	3.63
Fixed Line Communication	0.00	0.87	-2.26	1.95	3.46
Financials	2.67	7.00	5.03	1.64	2.02
Retailers	-3.03	-3.03	3.84	2.82	9.74
Engineering	1.81	2.76	6.44	2.30	-
Metals	4.60	6.65	9.93	7.17	8.36
Media	-0.93	-0.85	-0.87	1.23	5.88
Mining	5.55	5.99	12.33	10.28	-
Mobile Telecommunicatios	-18.71	-0.94	-1.60	2.38	14.07
Oil and Gas Producers	0.22	4.15	5.98	1.79	4.01
Pharmaceutical	0.90	-0.56	1.78	0.03	-
Real Estate	-0.21	4.60	3.86	2.82	11.33
Software	-4.99	0.77	3.77	2.52	-

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TECHNICALS

Sector	Prev Expiry	Stock	Close	S	R	30DMA	100DMA	200DMA	Trend
Nifty Spot	4,987	-	5,002.25	4950	5050-5055	4845	4535	3777	Positive
Nifty Fut	4,987	-	4,986.25			4860	4545	3786	Positive
Bank	2,167	SBI	2,115.95	2060-2065	2165-2170	1958	1797	1477	Positive
Bank	860	ICICI	922.95	910-908	928-930	822	754	582	Positive
Bank	1,624	HDFC	1,687.35	1635-1630	1695-1700	1526	1467	1221	Positive
Bank	399	Bank of India	398.35	385	415-417	364	340	292	Positive
Bank	920	Axis Bank	1,009.85	985-990	1025-1030	924	843	648	Positive
Financials	915	Rel Cap	915.10	895-898	925	895	888	667	Positive
Financials	56	IFCI	53.40	52	56	56	51	36	ST Negative
Real Estate	424	DLF	418.35	405	430	417	375	290	Positive
Real Estate	325	HDIL	363.20	356-355	368-369	317	276	193	Positive
Oil and Gas	2,101	Reliance	2,119.65	2060-2065	2160-2165	2087	2061	1744	Positive
Oil and Gas	1,150	ONGC	1,202.25	1150	1220-1225	1171	1118	927	Positive
Oil and Gas	155	Essar Oil	148.90	145-146	153-154	152	152	123	ST Negative
Oil and Gas	259	Cairn	265.55	260-261	273-274	261	243	208	Positive
Oil and Gas	87	RNRL	84.20	82	87-87.5	87	84	67	ST Negative
Metals	513	Tata Steel	534.95	518-519	542-543	477	436	323	Positive
Metals	173	SAIL	174.70	170	179-180	168	164	127	Positive
Metals	759	Sterlite	820.85	795-798	834-835	727	651	484	Positive
Metals	129	Hindalco	129.25	124-	133-134	119	99	75	Positive
Infra	2,246	BHEL	2,482.80	2375-2380	2520-2525	2286	2202	1828	Positive
Infra	237	JP Associates	243.85	235-236	248-249	232	217	153	Positive
Infra	1,658	LT	1,650.80	1660-1665	1730	1616	1507	1123	Positive
Sugar	194	Renuka	195.55	188	197-198	194	162	122	Positive
Sugar	178	Bajaj Hind	186.55	185	194-195	179	179	120	Positive
Sugar	103	Praj	97.45	97-96.5	101	101	96	78	ST Negative
FMCG	233	ITC	250.75	239-240	255	233	217	198	Positive
FMCG	260	HUL	287.45	275	285-286	264	262	253	Positive
Fertilizers	53	Chambal	53.30	50.5	53.5	54	58	49	ST Negative
Fertilizers	33	Nagarjuna	34.35	32	35	34	36	27	Positive
Power	1,215	Rel Infra	1,331.65	1270-1275	1370-65	1186	1175	878	Positive
Power	212	NTPC	211.90	205	215	209	208	195	Positive
Power	166	Rpower	161.50	159	165-166	164	168	-	ST Negative
Power	92	Suzlon	86.45	83-83.5	90-90.5	95	99	76	ST Negative
Power	1,312	Tata Power	1,311.05	1250	1320	1302	1204	990	Positive
Tele Com	305	Rcom	246.55	235-236	256-257	290	289	240	ST Negative
Tele Com	419	Bharti	333.95	324-325	347-348	415	409	371	Negative
Pharma	394	Ranbaxy	406.45	389-390	405-406	355	294	244	Positive
IT	2,284	Infosys	2,210.80	2150-2155	2310	2246	1948	1621	ST Negative
IT	603	TCS	571.40	566-567	585-586	569	466	364	Positive

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CORPORATE ACTIONS

Dividend

Name	Dividend	Per Share	Ex Date	Record/B.C. Date	Remarks
INFOSYS	Interim	10.00	15-Oct	16-Oct	
RELIANCE	Final	13.00	16-Oct	21-Oct	
PANTALOONR	Interim	0.60	25-Nov	27-Nov	

RIGHT ISSUE

<u>Company</u>	<u>Right Ratio</u>	<u>Price</u>	<u>Record Date</u>	<u>Ex-Date</u>	<u>Remarks</u>

BUYBACKS

<u>Company</u>	<u>% of paid up</u>	<u>Price</u>	<u>Commencement</u>	<u>Ending</u>
India Info	10%	Max 43.20	18-Dec 2008	28-Nov 2009
Bosch Ltd.	25%	Max 4500	15-Dec 2008	23-Oct 2009

OPEN OFFER

<u>Company</u>	<u>% of paid up</u>	<u>Price</u>	<u>Open</u>	<u>End</u>

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