

# DAILY MARKET REVIEW

## MARKET SUMMARY

Markets ended in red for the second consecutive day on the back of extremely weak global cues and unexpected increase in inflation numbers. Sensex fell 385 points to close at 9734, while Nifty finished at 2892, losing 102 points. Inflation for the week ended October 25 came in at 10.72% as against 10.68% in previous week and Bloomberg expectation of 10.49%. Disappointing results from companies like Toyota Motor Corp., Cisco Systems and Adidas AG deepened concern that the economic slump will stifle profit growth. All the Asian markets ended in red and most of them with sharp cuts. European markets too were trading down with average cut of 4%.

BSE Metal index plunged by 8.4% in today's trade followed by Oil & Gas index, down 4.8%. Realty and Healthcare were the sole gainers among sectoral indices, up 0.6% and 0.3% respectively. JP Associate and Ranbaxy gained 4.1% and 3.7%, becoming top gainers among sensex stocks, while Tata Steel and Tata Motors were down the most, falling 13.7% and 12.2% respectively. BSE advance-decline ratio stood at 1:1.9.

## MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>NIFTY</b>	2998.45	3007.80	2860.25	2892.65	-102.30	-3.41
<b>SENSEX</b>	9755.03	10109.45	9635.22	9734.22	-385.79	-3.81
<b>MIDCAP</b>	3358.26	3370.62	3259.24	3318.41	-76.20	-2.24
<b>SMLCAP</b>	3948.79	3948.79	3850.09	3880.27	-84.51	-2.13
<b>BSE-100</b>	4990.05	5163.12	4926.56	4982.04	-179.44	-3.48
<b>BSE-200</b>	1159.78	1196.90	1142.95	1157.29	-39.37	-3.29
<b>BSE-500</b>	3622.81	3726.50	3566.08	3610.58	-120.07	-3.22

## SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
<b>METAL</b>	5208.09	5229.21	4946.04	4993.44	-458.30	-8.41
<b>OIL&amp;GAS</b>	5885.03	6071.40	5775.93	5816.94	-295.17	-4.83
<b>TECK</b>	2081.14	2117.54	2024.02	2041.73	-100.94	-4.71
<b>IT</b>	2663.33	2731.99	2589.08	2617.80	-116.55	-4.26
<b>BANKEX</b>	5399.89	5664.18	5342.40	5441.76	-192.18	-3.41
<b>AUTO</b>	2690.93	2711.25	2604.49	2648.22	-79.60	-2.92
<b>PSU</b>	4819.63	4967.79	4773.51	4820.69	-114.83	-2.33
<b>POWER</b>	1680.55	1761.89	1644.68	1702.23	-34.69	-2.00
<b>CD</b>	2097.98	2104.78	2004.73	2068.26	-40.03	-1.90
<b>CG</b>	7325.28	7786.38	7179.26	7514.14	-77.50	-1.02
<b>FMCG</b>	1902.82	1955.24	1893.01	1925.91	-1.62	-0.08
<b>HC</b>	2867.90	2950.39	2838.42	2921.35	8.13	0.28
<b>REALTY</b>	2159.77	2412.45	2100.87	2280.68	13.68	0.60

## SENSEX MOVERS

### TOP GAINER

Company	Price	Gain %
J P ASSOCIATE	83.80	4.10
RANBAXY	216.35	3.72
HUL	245.25	3.05
DLF	271.15	2.46
M & M	379.20	0.97

### TOP LOSERS

Company	Price	Loss %
TATA STL	186.25	-13.67
TATA MOTORS	159.15	-12.17
STERLITE IND	237.85	-11.33
RELIANCE	1171.55	-7.71
HINDALCO	56.70	-7.50

## GROUP A MOVERS

### TOP GAINER

Company	Price	Gain %
GVK POWER INF	17.20	9.00
IVRCL INFRA	132.00	7.06
FUT CAP HOLD	194.05	6.39
CONT. CORP	690.00	6.15
ESSAR SHIPPING	40.40	4.39

### TOP LOSERS

Company	Price	Loss %
TATA STEEL	186.25	-13.67
TATA MOTORS	159.15	-12.17
STERLITE IND	237.85	-11.33
JSW STEEL	300.95	-10.80
NAG. CONST.	62.70	-9.52

## TOP TRADED SENSEX STOCKS

Company	Turnover (Rs Cr)
RELIANCE	391.47
SBI	173.15
ICICI BANK	165.32
DLF	121.98
REL INFRA	115.10

## TURNOVERS (Rs CR)

Segment	Today	Yesterday
BSE Cash	4010.92	4983.72
NSE Cash	10894.60	13040.48
NSE F&O	43836.07	38550.94
<b>Total</b>	<b>58741.59</b>	<b>56575.14</b>

## MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
869	1633	83	2585

## CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	88	21	39	3	13	164
Lower Circuit	2	112	29	42	5	28	218
<b>Total</b>	<b>2</b>	<b>200</b>	<b>50</b>	<b>81</b>	<b>8</b>	<b>41</b>	<b>382</b>

## BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
6-Nov	ARSHIYA INTL	MERRILL LYNCH CAPITAL MARKETS	BUY	601000	87.00	1.05
6-Nov	ARSHIYA INTL	MORGAN STANLEY GROWTH FUND	SELL	440000	87.00	0.77
6-Nov	GVK POWERINF	QUANTUM M LIMITED	BUY	8680349	16.29	0.62

## BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
6-Nov	AUROBINDO PHARMA	CITIGROUP MKTS MAUR PVT LTD	SELL	347000	109.2	0.65

### Disclaimer

This document has been prepared by Anagram Capital Ltd.(Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Capital Limited  
 To unsubscribe, send a mail to [unsubscribechinta@gmail.com](mailto:unsubscribechinta@gmail.com)