

THE INDICATOR

MARKET SUMMARY

Following the positive developments in the US, our markets opened on a strong note with Sensex gapping up 685 points. While the benchmark indices shed half of the opening gains in the first hour, the strong buying then after saw Sensex and Nifty soaring as high as 1267 and 429 points respectively. The closing saw Sensex and Nifty cooling off a bit to finish at 17594 and 5203 – still 864 and 304 points better than the previous close.

Sectoraly, Realty index gained most – 11.44% - followed by Power and Oil & Gas Indices. On Sensex REL and NTPC were the leaders adding 16% and 13.7% respectively. Bharti, one of the only two stocks which gained yesterday, was the only stock to be in red albeit marginally. The advance decline ratio on BSE was almost 1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4903.05	5328.05	4891.60	5203.40	304.10	6.20
SENSEX	17415.26	17997.11	16951.03	17594.07	864.13	5.17
MIDCAP	7329.98	7885.25	7329.98	7789.31	587.06	8.15
SMLCAP	10010.33	10545.30	10002.64	10425.34	396.95	3.96
BSE-100	9258.13	9672.46	9059.82	9458.80	563.16	6.33
BSE-200	2180.63	2285.88	2139.64	2236.52	137.33	6.54
BSE-500	6978.62	7330.37	6862.71	7182.93	445.81	6.62

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
REALTY	9828.72	10983.18	9828.72	10609.67	1088.83	11.44
POWER	3768.19	4046.71	3670.33	3943.23	352.40	9.81
OIL&GAS	10595.49	11092.75	10237.75	10845.58	870.80	8.73
METAL	14755.06	15642.83	14380.44	15081.00	966.97	6.85
PSU	8372.19	8756.31	8054.44	8500.83	539.06	6.77
BANKEX	10514.37	11076.93	10305.55	10731.24	572.89	5.64
IT	3518.84	3690.52	3472.64	3631.37	187.78	5.45
CON.DUR	4923.58	5241.53	4889.79	5181.51	257.48	5.23
FMCG	2024.43	2132.17	2001.27	2100.34	100.17	5.01
TECk	3201.15	3325.71	3119.26	3248.68	149.27	4.82
CAP.GOODS	17142.48	17597.04	16565.75	17221.13	768.40	4.67
AUTO	4531.13	4793.81	4531.13	4675.33	199.77	4.46
НС	3494.91	3678.37	3490.05	3627.42	151.11	4.35



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SENSEX MOVERS

Top Gainers				
Company	Price	Gain %		
REL	1989.95	15.94		
NTPC	223.70	13.73		
SATYAM	393.10	10.84		
TCS	867.10	8.48		
RELIANCE	2554.85	8.35		

Top Top Losers Losers			
Company	Price	Loss %	
BHARTI	846.75	-0.30	

GROUP A MOVERS

Top Gainers				
Company	Price	Gain %		
OMAXE	319.85	42.31		
STERLITE OPTI	224.10	41.88		
ISPAT IND	44.00	30.56		
LANCO INFRA	563.45	30.13		
EDELWEISS CAP	1112.95	29.73		

fop Lose Top Losers rs				
Company	Price	Loss %		
NATL FERT	69.40	-5.00		
RCF	106.25	-4.96		
HMT	114.90	-4.96		
MIRC ELECTRO	25.95	-4.95		
FDC	33.55	-4.82		

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	332.34
ICICI BANK	256.80
REL	231.12
L&T	155.55
NTPC	143.47

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	7133.45	6861.32
NSE Cash	19267.55	20630.80
NSE F&O	36073.86	44307.58
Total	62474.86	71799.70

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1300	1401	21	2722

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