

THE INDICATOR
MARKET SUMMARY

A session that theoretically gave ample opportunities for traders on both sides of the table to make a quick buck happened to the Indian bourses today. However, whether one did actually do that, is a matter of conjecture. High volatility marked the day, with the benchmark indices witnessing an intra-day swing of over 2% compared to the previous close. While the indices heavyweights, with some positive developments over the weekend, pulled their weight, Reliance, notably, was conspicuous for its absence in providing support – despite robust quarterly numbers. The Sensex settled at 15,261, up 26 points, and the Nifty lost 5 points to close at 4,440.

The Midcap and Smallcap indices outperformed the benchmark, as is indicated by the market breadth with the advance-decline ratio 1.1:1. Sectorially, Banking was the toast of the day, while Realty and Metal lost the most. Among the Sensex stocks, HUL was the top advancer, up 6.3%, followed by SBI, up 5.3%, Ambuja Cement, Grasim and ACC. On the other hand, Hindalco, M&M and ITC were the major losers.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4442.35	4493.05	4403.70	4440.05	-5.15	-0.12
SENSEX	15278.03	15451.81	15135.25	15260.91	26.34	0.17
MIDCAP	6604.25	6679.61	6540.09	6618.99	20.67	0.31
SMLCAP	7932.43	8017.45	7895.85	7941.75	15.30	0.19
BSE-100	7854.63	7936.54	7777.75	7845.41	6.49	0.08
BSE-200	1859.42	1879.44	1841.05	1857.84	1.93	0.10
BSE-500	5953.49	6017.05	5896.99	5949.80	7.44	0.13

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
BANKEX	7961.12	8166.05	7859.04	8055.14	134.95	1.70
FMCG	1947.41	1977.24	1934.54	1945.26	17.40	0.90
PSU	6979.69	7096.72	6932.78	7021.69	38.12	0.55
CONS. DURA	4113.90	4136.12	4060.41	4086.21	-4.46	-0.11
HC	3698.99	3712.25	3663.84	3682.47	-8.89	-0.24
TECK	3782.69	3796.75	3734.88	3772.62	-12.49	-0.33
AUTO	4929.83	4950.83	4883.88	4925.47	-18.03	-0.36
CAP. GOODS	12719.82	12937.33	12533.17	12698.97	-49.80	-0.39
OIL&GAS	8091.43	8098.71	7963.01	7980.75	-35.00	-0.44
IT	4871.61	4871.61	4811.00	4845.79	-30.55	-0.63
METAL	11455.49	11650.62	11346.29	11381.27	-120.25	-1.05
REALTY	7789.11	7855.65	7619.71	7669.85	-154.06	-1.97

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SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
HUL	208.75	6.26
SBI	1579.00	5.26
AMBUJA CEM	129.30	3.40
GRASIM	2946.85	2.96
ACC	1022.60	2.27

Top Losers		
Company	Price	Loss %
HINDALCO	166.15	-4.13
M&M	752.55	-3.00
ITC	167.30	-2.62
TCS	1137.75	-1.32
BAJAJ AUTO	2292.50	-1.24

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
LANCO INFRA	230.20	9.18
HUL	208.75	6.26
FEDERAL BANK	351.65	5.68
SBI	1579.00	5.26
GAIL	342.35	5.08

Top Losers		
Company	Price	Loss %
NALCO	258.95	-7.67
GMR INFRA.	822.45	-5.45
HTMT GLOBAL	394.45	-4.35
HINDALCO	166.15	-4.13
SUZLON ENERGY	1251.10	-4.09

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
RELIANCE	216.89
REL	200.05
SBI	178.16
L&T	102.87
RCOM	96.57

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE CASH	5050.74	6622.46
NSE Cash	11237.00	15469.10
NSE F&O	44285.38	65777.96
Total	60573.12	87869.52

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1342	1258	60	2660

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