

Morning Market

Sep 30, 2009



News Analytics		
News	Sector	Stock
Vijay Mallya says looking at raising Rs 800-1000 cr via GDR / rights issue for Kingfisher Airlines		Kingfisher Airlines
Punj Lloyd bags new order worth Rs 275.8 cr from Tamil Nadu		Punj Lloyd
Wockhardt gets US FDA nod for prostate drug Tamsulosin		Wockhardt
Oil India to list today, issue price Rs 1050		Oil India
Maruti Suzuki Limited develops new line of CNG engines		Maruti Suzuki
Gail to expand network by 6,000 km in 3 years		Gail
India Cement to invest Rs.500 cr in power units		India Cement
Financial Technology to raise Rs.1,500 crs		Financial Technology

US

OTHER REGIONS

Japanese manufacturers increased production for a sixth month in August, capping the longest stretch of gains in 12 Years. Factory output rose 1.8 percent last month after climbing 2.1 percent in July

DATA RELEASES				
TIME	COUNTRY	DATA	SURVEY	PRIOR

CORPORATE EVENTS		
Date	Company	Event

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TRACKING MARKETS

Index	Last price	1 D Chng	5 D Chng
Sensex	16852.91	0.96	0.67
Nifty	5006.85	0.00	-0.27
Dow Jones	9742.20	-0.48	-0.89
FTSE (UK)	5159.72	-0.12	0.33
Nasdaq	2124.04	-0.31	-1.04
Nikkei	10105.59	0.05	-2.55
Hang Seng	20926.94	-0.38	-3.07

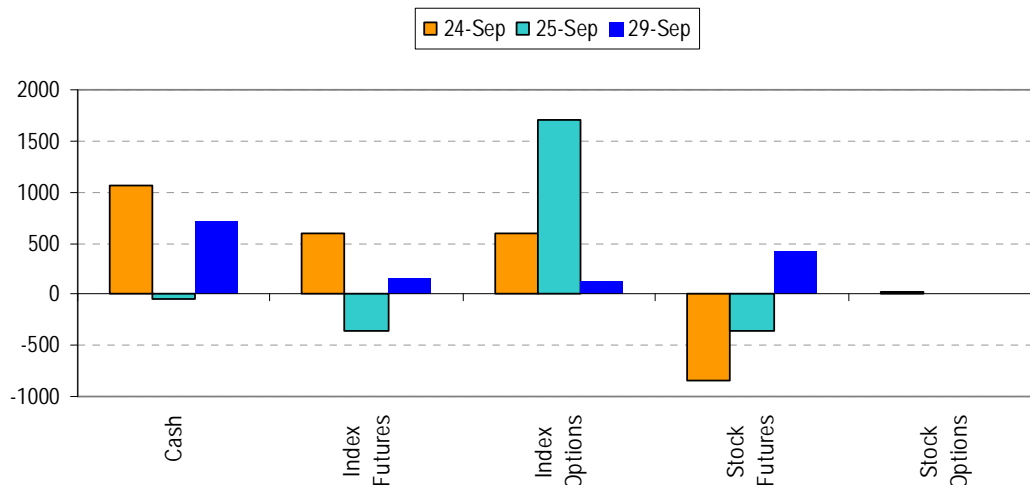
Index	Last price	1 D Chng	5 D Chng
Shipping	1912.21	0.35	-4.01
Baltic Dry Index	2185.00	-0.32	-2.72
Coal	4168.94	0.84	-4.99
Steel	3443.41	-0.43	-4.40
Water	1974.69	-0.14	-0.72
Nuclear	2519.87	0.45	-1.29
Timber & Forestry	962.89	0.44	-2.08

COMMODITIES AND CURRENCIES

	Last price	1 D Chng	5 D Chng
Gold (MCX)	15542.00	-0.03	-1.82
Silver (MCX)	25999.00	-0.50	-4.61
Crude (Nymex)	67.06	0.52	-2.77
Copper (MCX)	289.90	-0.34	-2.70
Zinc (MCX)	89.65	0.45	-1.97

Currency	Last price	1 D Chng	5 D Chng
INR	48.11	-0.26	-0.31
Euro	1.46	0.22	-0.78
Yen	89.79	0.33	1.67

FII ACTIVITIES



FII Figures (Cr)	
29-Sep	
Cash	714.5
Index Futures	157.95
Index Options	123.26
Stock Futures	417.37
Stock Options	-1.61

Cumulative FII positions as percentage of total gross market position in the derivative segment as on September 29, 2009 is 36.80%

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1 DAY CHANGE

Sector	India (t-1)	Asia (t)	US(t)	EU(t)	Brazil(t)
Automobiles	-0.24	0.47	-	-0.15	-
Banks	0.10	0.13	-	-0.02	2.28
Chemicals	1.61	0.43	0.02	-0.51	-0.79
Construction and Materials	0.22	-0.36	-0.10	-0.37	1.13
Electricity	0.59	0.46	0.16	0.29	-0.27
Fixed Line Communication	0.57	-0.13	-0.64	-0.81	-1.04
Financials	0.25	-0.01	-0.42	-0.04	1.85
Retailers	1.32	-0.73	-0.17	-0.87	0.73
Engineering	-0.05	0.08	-0.06	-0.78	-
Metals	-0.25	0.41	-1.01	-1.19	-0.83
Media	0.19	-0.02	0.00	-0.31	0.74
Mining	2.40	1.11	0.85	-0.62	-
Mobile Telecommunicatios	0.63	-0.80	3.06	-1.04	0.36
Oil and Gas Producers	1.39	-0.32	-0.73	-0.29	-0.12
Pharmaceutical	2.04	0.88	0.21	-0.03	-
Real Estate	-0.33	-0.56	-2.23	1.42	-2.56
Software	2.58	2.46	-0.23	-0.38	-

STRONG

WEAK

5 DAY CHANGE

Sector	India (t-1)	Asia (t)	US(t)	EU(t)	Brazil(t)
Automobiles	0.00	-3.03	0.80	-0.33	-
Banks	1.53	-3.43	-2.41	1.03	2.34
Chemicals	2.93	-4.51	-1.80	-2.39	-0.88
Construction and Materials	-1.03	-4.47	-3.31	-1.15	-1.85
Electricity	-0.61	-2.31	0.14	-0.32	-2.12
Fixed Line Communication	0.00	-3.21	2.65	0.05	-1.37
Financials	2.37	-6.66	-2.29	-1.19	1.61
Retailers	3.84	3.84	-2.21	-3.64	0.28
Engineering	-1.39	-2.83	-3.40	-1.19	-
Metals	-3.39	-5.84	-6.60	-3.85	-1.83
Media	3.53	-2.38	0.73	-1.11	4.72
Mining	-3.98	-2.18	-5.70	-0.89	-
Mobile Telecommunicatios	-3.81	-6.49	-5.83	0.98	-2.76
Oil and Gas Producers	2.04	-4.12	-2.06	-2.11	-0.68
Pharmaceutical	9.21	-3.83	0.97	-0.62	-
Real Estate	-0.42	-3.65	-5.27	5.34	-5.28
Software	0.87	-2.72	-0.47	-2.29	-

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TECHNICALS

Sector	Stock	Close	S	R	30DMA	100DMA	200DMA
Nifty Spot	Nifty spot		4900	5000	4322.865	4583.556	5039.831
Nifty Futures					4339.87	4575.52	5031.23
Bank	SBIN	1370.7	2030	2170	1419.03	1467.25	1790.339
Bank	ICICIBANK	666.55	830	885	658.597	750.57	944.25
Bank	HDFCBANK	1251.3	1550	1640	1142.142	1243.087	1404.562
Bank	BANKINDIA	258.4	390-392	425	272.538	285.065	318.21
Bank	AXISBANK		890	950	693.117	749.165	860.786
Financial Services	RELCAPITA	1292.3	875	930	1267.032	1230.77	1657.096
Financial Services	IFCI	45.75	53	57-57.2	45.297	50.504	62.718
Real estate	DLF	498.05	417	440-442	498.278	545.29	718.998
Real estate	HDIL	299.5	312	331	349.678	450.452	563.365
Oil and Gas	RELIANCE	2179.35	2130	2215-2220	2202.162	2332.915	2492.102
Oil and Gas	RPL	160.15	127	134	162.578	174.377	183.187
Oil and Gas	ONGC		1150	1220	999.57	955.382	1038.519
Oil and Gas	ESSAROIL	215.8	155	167-168	204.638	226.915	230.574
Oil and Gas	CAIRN	244.5	250-251	268	234.06	257.812	238.135
Oil and Gas	RNRL	94.75	86	91	91.37	95.323	124.437
Metals	TATASTEEL	577.75	485	520	627.128	736.453	769.808
Metals	SAIL		160	175	140.31	155.352	197.903
Metals	STER	614.5	735	768	617.215	746.019	818.536
Metals	HINDALCO	135.6	120	130	140.927	164.095	176.509
Infra	BHEL	1721.9	2240	2320	1666.363	1649.521	1994.21
Infra	JPASSOCIA	156.85	225	242-243	167.928	198.631	266.846
Infra	LT		1600	1680	2636.508	2697.644	3243.688
Sugar	RENUKA		187	200-201	124.412	116.4	104.749
Sugar	BAJAJHIND	175	174	190	164.978	188.771	213.972
Sugar	PRAJIND	173.15	99	106	184.31	179.932	184.801
FMCG	ITC	184.9	229	240-241	184.85	199.961	198.644
FMCG	HINDUNILV	247.35	260	268	234.842	233.998	223.769
Fertilizers	CHAMBLFE	78.4	53.5	59	73.845	71.93	67.905
Fertilizers	NAGARFERT	40.25	32.8	35	37.903	41.246	50.504
Power	RELINFRA	1001.9	1175	1270	964.435	1105.349	1462.871
Power	NTPC	172.1	205	215	178.297	177.298	201.614
Power	RPOWER	155.95	163	172	158.137	195.382	#N/A N.A.
Power	SUZLON	207.25	90	95.5	222.422	252.762	298.805
Power	TATAPOWE	1000	1270	1350	1049.358	1197.34	1247.78
Telecommunication	RCOM	406.9	290	310	446.68	500.684	578.957
Telecommunication	BHARTIARTL		400-402	430	802.902	811.673	848.274
Pharma	RANBAXY	518.65	385	420	488.558	500.39	454.33
IT	INFOSYSTO	1698	2230	2330	1624.648	1719.939	1646.869
IT	TCS	834.05	600	625-627	818.58	885.41	911.746

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CORPORATE ACTIONS

Dividend

Name	Dividend	Per Share	Ex Date	Record/B.C. Date	Remarks
PANTALOONR	Interim	0.60		27-Nov	

RIGHT ISSUE

<u>Company</u>	<u>Right Ratio</u>	<u>Price</u>	<u>Record Date</u>	<u>Ex-Date</u>	<u>Remarks</u>

BUYBACKS

<u>Company</u>	<u>% of paid up</u>	<u>Price</u>	<u>Commencement</u>	<u>Ending</u>
India Info	10%	Max 43.20	18-Dec 2008	28-Nov 2009
Bosch Ltd.	25%	Max 4500	15-Dec 2008	23-Oct 2009

OPEN OFFER

<u>Company</u>	<u>% of paid up</u>	<u>Price</u>	<u>Open</u>	<u>End</u>

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