

THE INDICATOR
MARKET SUMMARY

Though our markets opened substantially higher, weakness surfaced after the mid day when profit booking caused the benchmark indices shed earlier gains albeit, intermittently. The selling activity intensified in the final trading hour and once, sent the benchmark indices close to the breakeven. At closing, Nifty was 17 points higher at 4356 and Sensex was at 14933 adding 30 points.

Oil & Gas was the only sectoral index to have gained more than a percent and similarly FMCG was the only one to plunge more than a percent. REL and NTPC were the top performers gaining 3% and 1.9% whereas ITC lost 3.1%. The market breadth was positive with 9 advancing stocks for every 5 declining ones.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	4341.50	4406.40	4341.50	4356.35	16.85	0.39
SENSEX	15038.03	15142.04	14901.83	14932.77	29.74	0.20
MIDCAP	6576.46	6654.69	6559.92	6574.90	21.97	0.34
SMLCAP	7868.03	7993.98	7868.03	7914.37	71.78	0.92
BSE-100	7750.75	7809.44	7698.84	7716.18	31.11	0.40
BSE-200	1834.75	1849.00	1824.03	1828.10	7.39	0.41
BSE-500	5879.09	5922.12	5845.97	5858.50	24.16	0.41

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
OIL&GAS	7787.35	7850.18	7778.79	7804.55	85.29	1.10
HC	3601.47	3639.72	3601.47	3627.16	28.39	0.79
TECK	3649.05	3678.27	3628.27	3635.83	23.61	0.65
PSU	7042.59	7088.48	6989.96	7009.59	44.34	0.64
CAP.GOODS	12909.24	12998.55	12749.29	12804.66	64.67	0.51
IT	4627.67	4684.63	4608.14	4618.47	20.65	0.45
REALTY	7526.65	7587.16	7383.71	7409.44	32.22	0.44
CON.DUR	4141.37	4216.41	4120.16	4150.23	12.55	0.30
AUTO	4775.94	4811.64	4731.99	4743.80	-2.32	-0.05
BANKEX	8058.86	8107.31	7896.38	7929.12	-33.84	-0.42
METAL	11214.05	11295.20	11005.18	11041.86	-97.57	-0.88
FMCG	1968.76	1984.29	1932.56	1937.07	-27.20	-1.38

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
REL	764.70	2.98
NTPC	166.70	1.93
BHARTI	876.00	1.72
HDFC	1973.60	1.59
CIPLA	187.05	1.49

Top Losers		
Company	Price	Loss %
ITC	167.00	-3.10
ICICI BANK	870.75	-1.90
BAJAJ AUTO	2275.20	-1.39
TATA STEEL	642.60	-1.13
BHEL	1671.80	-0.69

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
GLAXOSMITH	1207.20	5.87
HDIL	525.05	5.07
IDBI	112.30	5.00
SUZLON ENERGY	1249.65	4.49
PUNJ LLOYD	289.25	4.16

Top Losers		
Company	Price	Loss %
FEDERAL BANK	350.90	-3.36
IPCA LABS	681.00	-3.29
TATA ELXSI	290.25	-3.25
MASTEK	253.55	-3.17
ITC	167.00	-3.10

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
SBI	128.31
RELIANCE	115.53
ICICI BANK	91.90
TATA MOTORS	88.58
INFOSYS	82.13

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	6655.85	4327.93
NSE Cash	9381.01	9008.00
NSE F&O	32668.01	37564.99
Total	46695.59	50900.92

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1696	950	58	2704

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