

**THE INDICATOR**
**MARKET SUMMARY**

Amidst soft global cues, our markets opened weak. The benchmark indices were the victim of uncertainty as the equally stubborn bulls and bears led to a fair level of volatility. Though the bears successfully dragged the benchmark indices in to the red a couple of times, bulls emerged to be the winner as strong buying that started after noon helped indices close comfortably above the break-even. Sensex closed 77 points higher at 14919 and Nifty added 18 points to finish at 4321.

Among the sectorial indices, IT and Oil & Gas gained 1.9% and 1.5% respectively, whereas Bankex and Auto lose ground marginally. While Hindalco and HDFC Bank were the leaders on Sensex, ICICI Bank and Tata Motors were the laggards. The advance decline ratio on Sensex was 3:2.

**MARKET INDICATORS**

Indices	Open	High	Low	Close	Change	Change (%)
<b>NIFTY</b>	4302.40	4329.15	4280.60	4320.70	18.10	0.42
<b>SENSEX</b>	14857.65	14952.04	14751.68	14919.19	76.81	0.52
<b>MIDCAP</b>	6375.53	6426.07	6352.33	6409.64	48.98	0.77
<b>SMLCAP</b>	7737.79	7816.42	7736.10	7808.44	82.92	1.07
<b>BSE-100</b>	7608.30	7658.69	7558.37	7644.35	45.84	0.60
<b>BSE-200</b>	1797.51	1809.66	1786.40	1806.40	11.59	0.65
<b>BSE-500</b>	5755.30	5794.04	5723.07	5783.86	37.13	0.65

**SECTORAL INDICES**

Indices	Open	High	Low	Close	Change	Change (%)
<b>IT</b>	4485.18	4575.45	4441.13	4558.76	85.37	1.91
<b>OIL&amp;GAS</b>	7756.03	7867.30	7701.03	7839.17	113.37	1.47
<b>TECK</b>	3540.04	3582.28	3508.49	3571.46	36.99	1.05
<b>METAL</b>	10639.17	10800.03	10595.06	10748.27	110.63	1.04
<b>FMCG</b>	1912.33	1949.86	1902.50	1930.93	18.73	0.98
<b>CON.DUR</b>	4172.68	4213.64	4154.27	4195.89	30.44	0.73
<b>REALTY</b>	7182.53	7238.60	7113.92	7196.01	48.54	0.68
<b>CAP.GOODS</b>	13131.58	13202.71	12989.96	13117.22	37.20	0.28
<b>HC</b>	3499.41	3522.47	3477.67	3493.43	6.10	0.17
<b>PSU</b>	6836.27	6879.96	6783.68	6824.78	8.04	0.12
<b>AUTO</b>	4695.76	4718.85	4648.01	4676.31	-6.66	-0.14
<b>BANKEX</b>	7627.41	7690.13	7584.97	7636.21	-18.77	-0.25

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**SENSEX MOVERS**

Top Gainers		
Company	Price	Gain %
HINDALCO	153.30	3.30
HDFC BANK	1152.00	2.73
RELIANCE	1880.05	2.58
SATYAM	449.70	2.48
INFOSYS	1882.05	1.83

Top Losers		
Company	Price	Loss %
ICICI BANK	862.30	-2.43
TATA MOTORS	663.05	-1.96
RANBAXY	366.80	-1.09
ONGC	809.25	-1.09
ACC	1026.60	-0.99

**GROUP A MOVERS**

Top Gainers		
Company	Price	Gain %
LANCO INFRA	284.00	8.48
EXIDE IND	60.15	6.65
GMR INFRA	797.25	6.46
HEXAWARE	121.75	5.41
I-FLEX	2014.45	5.13

Top Losers		
Company	Price	Loss %
SPICE TELE	51.30	-3.30
INDIAN BANK	145.80	-2.80
PARSVNATH	287.00	-2.58
ICICI BANK	862.30	-2.43
SUZLON ENERGY	1239.85	-2.41

**Top Traded SENSEX Stocks**

Stock	Turnover (Rs Cr)
RELIANCE	151.53
ICICI BANK	101.72
SBI	83.39
TATA MOTORS	78.33
REL	47.82

**Turnovers (Rs Cr)**

Segment	Today	Yesterday
BSE Cash	4206.97	4017.17
NSE Cash	9198.72	8896.62
NSE F&O	57340.78	52749.11
Total	70746.47	65662.90

**Market Breadth (BSE)**

Advances	Declines	Unchanged	Total
1566	1061	73	2700

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