

RESEARCH HEAD
M.R.LALITHA

Research Analysts:
S. Shanmuga priya
Monika Bhandari.

05/03/2010

INDEX FUTURES (WoW)

Indices	Price % Change	OI % Change
NIFTY	1.3%	10.5%
BANKNIFTY	1.4%	-5.6%
CNXIT	-0.2%	0.9%
MINI NIFTY	1.3%	9.9%

* From 02 mar '2010 to 05 mar 2010

NIFTY - OPTIONS INDICATORS

Date	PC Ratio (OI)	Implied Volatility	
		Call Options	Put Options
02 mar	1.42	19.49	22.36
03 mar	1.49	17.89	20.9
04 mar	1.48	18.28	21.17

TOP OPEN INTEREST GAINERS (WoW)

Company	OI % Change
CROMPGREAV	177%
BGREENERGY	145%
MUNDRAPORT	119%
ROLTA	112%
APOLLOTYRE	99%

TOP OPEN INTEREST LOSERS (WoW)

Company	OI % Change
ASIANPAINT	-34%
JINDALSTEL	-30%
IBREALEST	-17%
PTC	-17%
RENUKA	-16%

*From 02 mar '2010 to 05 mar 2010

GROWTH IN DERIVATIVES MARKET (WoW)

Product	% Change in Volume	% Change in Turnover
INDEX FUTURES	-5.77%	-2.00%
STOCK FUTURES	5.18%	7.02%
INDEX OPTIONS	-8.45%	-6.71%
STOCK OPTIONS	1.89%	-2.89%

* From 02 mar '2010 to 05 mar 2010

WEEKLY MARKET OUTLOOK



Last week the market witnessed spectacular rally as the Union Budget 2010-11 cheered investors. Moreover the global cues remained mixed. Metals, realty were seen the major gainers for the week. Auto shares declined by end of week on account of profit taking. Food price index rose 17.87% in the 12 months to 20 February 2010.

Going ahead, IIP data scheduled on March 12th 2010 and expectations of structural reforms in economy by the government would dictate the market trend for the week. Technically Nifty weekly chart shows opening white marobouz candlestick which signals bullish continuation pattern. The pattern shows that the bull dominates the prices and there is expectation that this trend may continue for the forthcoming days. Nifty resistance is seen at 5160 levels and sustaining of it would dictate Nifty to touch 5220 levels in near term. First level of support is seen at 4980 levels and break of it would test 4830 levels in near term.

Weekly change in indices

Indices	26-Feb	5-Mar	Change
NIFTY	4922.30	5088.70	3.38%
SENSEX	16429.55	16994.49	3.44%
BSE MIDCAP	6397.82	6735.49	5.28%
BSE SMALLCAP	8067.40	8499.64	5.36%

World indices

Indices	25-Feb	4-Mar	Change
DOW JONES	10,321.03	10,444.14	1.19%
NASDAQ	2,234.22	2,292.31	2.60%
FTSE 100	5,278.22	5,527.16	4.72%
NIKKEI 225*	10,101.96	10,145.72	0.43%
HANGSENG	20,399.57	20,575.78	0.86%

Top Weekly Gainers & Losers in BSE 500

Weekly Gainers	Close	% Change
MAYTAS INFRA	187.95	22.40%
JET AIRWAYS	491.60	22.09%
GUJARAT NRE COKE	86.75	20.08%
UNITED BREWERIES	274.40	19.98%
MASTEK	374.00	19.96%

Weekly Losers	Close	% Change
SHREE ASHTAVINAYAK	12.50	-11.06%
AMTEK AUTO LTD	170.70	-7.44%
BHARAT PETROLEUM	541.15	-3.97%
PENINSULA LAND LTD	78.45	-3.50%
INDIAN OIL CORP	306.75	-3.30%

SOURCE: Bloomberg

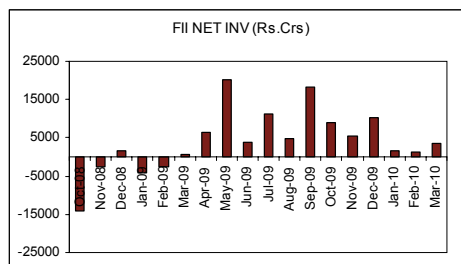
FII/MF activity

	(Rs. Cr)
FII inflows/(outflow)*	3398.80
MF inflows/(outflow)**	(106.90)

*From 26th Feb to 4th Mar 2010

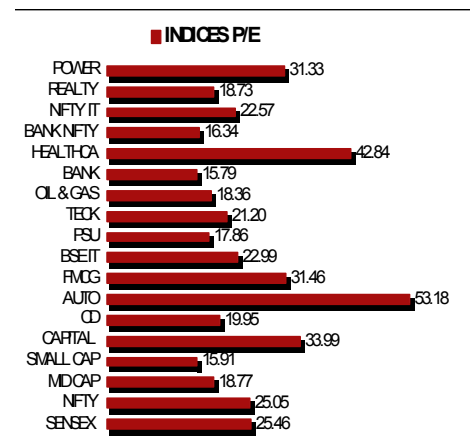
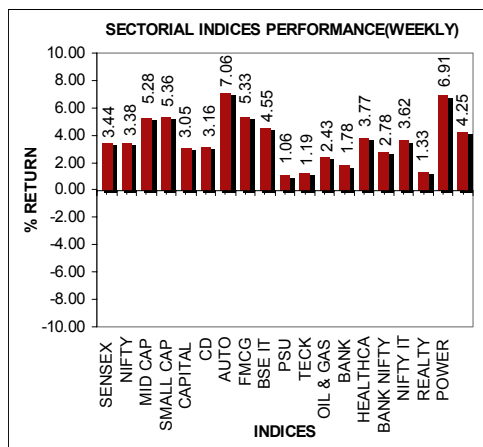
** From 25th Feb to 3rd Mar 2010

Source: SEBI



Source: SEBI (till 4th Mar 2010)

SECTORAL INDICES PERFORMANCE



COMMODITY WATCH

Commodities	Last close	1D	Week	% CHANGE				Description
				1Mth	3Mth	1Yr	3Yr	
PRECIOUS METALS (in \$/OZ)								
Gold	1135.3	0.3	1.6	6.5	-2.3	21.8	78.3	Spot trading price
Silver	17.3	0.9	4.8	13.9	-6.7	30.3	36.5	Spot trading price
Platinum	1577.5	-0.1	2.3	6.4	9.2	48.3	35.2	Spot trading price
INDUSTRIAL METALS (in USD/MT)								
Aluminium	2219.0	0.4	6.4	8.6	3.3	63.2	-19.3	3m fwd price
Copper	7398.0	-2.4	5.7	15.8	5.1	97.5	22.9	3m fwd price
Lead	2170.0	-3.1	0.9	10.5	-8.3	83.9	17.0	3m fwd price
Nickel	22300.0	-2.4	9.6	25.8	39.4	122.4	-45.7	3m fwd price
Zinc	2259.0	-2.6	6.8	11.8	-4.6	84.4	-32.0	3m fwd price
Tin	17255.0	-0.5	3.2	6.7	13.0	58.2	30.7	3m fwd price
AGRICULTURE (in USD /lb)								
Coffee	128.5	0.5	-0.5	-0.3	-9.1	7.9	-	Arabica coffee (Sep 09)
Sugar	21.8	0.4	-7.8	-14.2	-0.8	56.1	-	Raw sugar (May 09)
Rubber (INDEX)	454.5	-	-	16.4	25.2	107.4	56.4	WPI Index for raw rubber
OTHERS (in USD/bbl)								
Brent Crude Oil	79.0	0.6	1.8	12.7	-1.4	51.8	-	1m fwd price
WTI Crude Oil	80.6	0.5	1.2	12.7	1.0	52.9	-	1m fwd price
BALTIC Dry Index	3121.0	7.2	15.1	-	-24.0	49.8	-35.9	Freight Index

RESEARCH REPORTS

ALSO READ OUR OTHER RESEARCH REPORTS

- MONEY MORNING
- FUNDAMENTAL REPORTS
- DERIVATIVE STRATEGIES
- MACRO ECONOMIC REPORTS

Disclaimer The information contained in this report has been obtained from sources believed to be reliable. While utmost care has been taken to create this report, the author or the organization does not take any responsibility for the consequences of this report. Investors who invest on the basis of recommendations mentioned in this report do so at their own risk.