

THE INDICATOR
MARKET SUMMARY

Our markets opened on a subdued note on the back of weak global cues. While the benchmark indices had slipped in to the red in early trades with Sensex opening with a gap of 56 points, they soon strengthened to cross the dotted line. After remaining indecisive until the midday, strong buying pulled the indices higher and at once Sensex and Nifty were 574 and 167 points higher from the day's low. Even after retreating from days high in the final trading hour, the benchmark indices remained comfortably higher than their previous close. Sensex and Nifty gained 298 and 78 points to close at 18636 and 5592.

Among the sectoral indices, Bankex, Capital Goods and Power indices advanced in excess of 3% each whereas IT was the only index to finish in red. On Sensex, HDFC Bank and L&T rose 7.4 and 7% respectively and on the other hand M&M and Hindalco remained weakest. The advance decline ratio on the BSE was almost 1.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change	Change (%)
NIFTY	5612.35	5758.85	5591.60	5695.40	78.30	1.40
SENSEX	18681.10	19210.48	18636.21	19035.48	298.21	1.59
MIDCAP	7959.38	8137.78	7959.38	8113.72	168.56	2.12
SMLCAP	9633.20	9830.54	9633.20	9801.29	181.65	1.89
BSE-100	9863.33	10127.18	9851.62	10051.42	168.81	1.71
BSE-200	2325.58	2387.09	2324.32	2370.21	41.25	1.77
BSE-500	7463.78	7647.30	7455.55	7596.57	128.82	1.73

SECTORAL INDICES

Indices	Open	High	Low	Close	Change	Change (%)
BANKEX	10054.73	10633.06	10028.87	10538.05	351.73	3.45
CAP.GOODS	19655.04	20519.63	19643.38	20292.56	667.96	3.40
POWER	4394.78	4585.48	4394.78	4527.68	133.53	3.04
PSU	9909.35	10254.51	9873.32	10125.88	262.09	2.66
REALTY	9808.09	10039.73	9768.75	9998.66	199.60	2.04
METAL	16798.45	17211.29	16656.49	17046.73	280.67	1.67
CON.DUR	5075.40	5161.19	5062.64	5130.70	50.57	1.00
FMCG	2054.28	2080.29	2038.30	2068.66	11.65	0.57
AUTO	5174.89	5236.56	5097.63	5136.25	26.30	0.51
OIL&GAS	11377.70	11547.91	11317.56	11408.93	39.69	0.35
HC	3842.93	3881.64	3836.85	3848.94	8.12	0.21
IT	4108.33	4198.76	4076.58	4095.73	-39.41	-0.95

THE INDICATOR
SENSEX MOVERS

Top Gainers		
Company	Price	Gain %
HDFC BANK	1578.50	7.40
L&T	4369.00	6.98
HDFC	2587.40	4.84
SBI	2295.70	2.98
ICICI BANK	1176.15	2.62

Top Top Losers		
Company	Price	Loss %
M&M	708.30	-3.59
HINDALCO	203.50	-2.75
TCS	949.00	-1.60
INFOSYS	1627.50	-1.53
AMBUJ CEM	146.00	-0.88

GROUP A MOVERS

Top Gainers		
Company	Price	Gain %
CHAMBAL FERT	52.55	12.17
WELSPUN GUJ	409.45	11.45
DREDG CORP	1120.80	10.00
SYNDICATE	102.95	9.64
ALSTOM	974.05	9.14

Top Losers		
Company	Price	Loss %
NATL FERT	69.20	-5.67
GMDC	590.80	-5.14
WIPRO	441.05	-3.92
APOLLO TYRES	35.15	-3.59
M & M	708.30	-3.30

Top Traded SENSEX Stocks

Stock	Turnover (Rs Cr)
NTPC	360.62
L&T	212.93
REL	200.55
SBI	194.22
RCOM	143.07

Turnovers (Rs Cr)

Segment	Today	Yesterday
BSE Cash	7964.71	6431.83
NSE Cash	19646.96	17311.75
NSE F&O	67336.02	56771.23
Total	94947.69	80514.81

Market Breadth (BSE)

Advances	Declines	Unchanged	Total
1859	898	66	2823

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