



普法讲座：你必须了解的财产医疗规划,遗产规划法律陷阱和应对措施

Educational Workshop: Legal Pitfalls and Solutions for Lifetime Planning and Estate Planning in the US

- 主办方:** 天帕湾中华总商会
Sponsor: Chinese Chamber of Commerce of Tampa Bay (CCCTB)
- 时间:** 2019年8月31日 下午2点至4点
Time: 2 pm – 4 pm, Saturday, August 31, 2019
- 地点:** 佛州中华文化中心 13367 N 56th St., Tampa, FL
Location: Florida Chinese Cultural Center 13367 N 56th St., Tampa, FL
- 主讲人:** 高颖律师 (Juris Doctor, 加州佛州双照律师)
Stetson 法学院全奖荣誉毕业生 现任汉姆尼斯专业老年律师事务所律师 (该所由佛州律协老年法分会前会长现任老年法立法委员会常务理事艾玛汉姆尼斯大律师主理)
- Speaker:** Ying “Laura” Gao, Esq. Stetson University College of Law Dean’s Full-Tuition Scholarship Recipient and *cum laude*; currently practicing elder law in Emma Hemness, P.A. (managed by Emma Hemness, former president of the Elder Law Section of the Florida Bar and current Elder Law Counsel member)
- 费用:** 10 美元 (所有报名费将捐给坦帕湾法律援助中心, 促进法援中心向地区华人开放并提供服务)
- Registration Fee:** \$10 (All proceeds received will be donated to Bay Area Legal Services to facilitate services toward Chinese Americans in Tampa Bay)
- 报名联系人:** 段小泓 Sunny Duan 727-656-9988 sduann@gmail.com
徐盈一 Sue Xu 813-579-7379 suetampa@gmail.com
- 报名截止日期:** 2019年8月25日 (场地座位有限, 敬请及早定位)

Due to limited space, please RSVP before 8/25/2019.

在美华人常落入的财产医疗规划和遗产规划陷阱：

- 陷阱一： 我不需要规划, 只有到七八十岁以后才需要做
Pitfall 1: Estate planning is not for me until I am seventy or eighty.
- 陷阱二： 我都弄好了, 都添上了孩子的名字 / 一块美金卖给孩子
Pitfall 2: I have done my planning by adding my children's name to all of my assets.
- 陷阱三： 我 DIY 也一样, 网上表格下载填好就足够
Pitfall 3: I love the free forms online.
- 陷阱四： 我只要最简单的遗嘱就够了, 别的都不要
Pitfall 4: I only need a will; there is no need to prepare other documents.
- 陷阱五： 我一定要做家庭信托
Pitfall 5: I must have a revocable living trust.
- 陷阱六： 我已经做过了, 五年十年, 生活状况已变而规划未变
Pitfall 6: Once the planning documents are done, they are good forever.
- 陷阱七： 我想给不加限制将未成年人或正在接受或者将接受政府福利的人设为受益人
Pitfall 7: I want to give to these people outright.
- 陷阱八： 我什么都不留给我的二婚老婆/老公, 都给我孩子
Pitfall 8: I want to leave everything to my child from prior marriage, nothing for my spouse.
- 陷阱九： 我要保险一点必须两个受委托人同时同意
Pitfall 9: I must have two agents acting together.
- 陷阱十： 房子不要直接给孩子, 房子卖掉以后的钱再分给孩子
Pitfall 10: After I die, my house must be sold before the money is distributed to my children

本次讲座非常感谢高颖律师与她的团队支持。

We appreciate Attorney Laura Gao and her team support for our workshop today

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